

Q1 2025 RESULTS

Stefan Klebert, CEO

Bernd Brinker, CFO

Düsseldorf, May 8, 2025

Disclaimer

This presentation contains forward-looking statements. Forward-looking statements may include, in particular, statements about future events, future financial performance, plans, strategies, expectations, prospects, competitive environment, regulation and supply and demand. Statements with respect to the future are characterized by the use of words such as "expect", "intend", "plan", "anticipate", "believe", "estimate" and similar terms. Forward-looking statements are based on our current assumptions and forecasts. These statements naturally entail risks and uncertainties, which may cause the actual results of operations, financial position or performance to diverge materially from the estimates given here. Factors that could cause such a divergence include, inter alia, changes in the economic and business environment, fluctuations in exchange rates and interest rates, launches of competing products, poor acceptance of new products or services, and changes in business strategy. Given these uncertainties, readers should not put undue reliance on any forward-looking statements. We undertake no obligation to update or revise any forward-looking statements.

Due to rounding, the sum of percentages of order intake and sales by region as well as by customer industry may vary from 100%.

HIGHLIGHTS Q1 2025

Stefan Klebert, CEO



GEA with strong financial KPIs in Q1 2025

	Q1 2025	Q1 2024	Δ YoY
Order Intake	€1,415m	€1,365m	+3.7% +3.4% organic
Sales	€1,258m	€1,241m	+1.4% +0.9% organic
EBITDA ¹ EBITDA ¹ margin	€198m 15.8%	€181m 14.5%	+9.8% +1.2%p
ROCE ^{1,2}	34.9%	32.3%	+2.6%p

¹ Before restructuring expenses | ² Capital Employed as average of L4Q

Latest share buyback program successfully completed

Program duration from 7 Nov 2023 - 11 April 2025



Total volume: **€400 million**



Average price paid: **€41.98**



shares bought back: **9,529,412**
(5.53% shares outstanding)



Shares will be cancelled in the coming weeks

Cash-out for share buybacks since 2021 in €m



¹ Thereof €50m cash-out for share buyback program announced in November 2023

Update on U.S. tariffs

Limited exposure for GEA

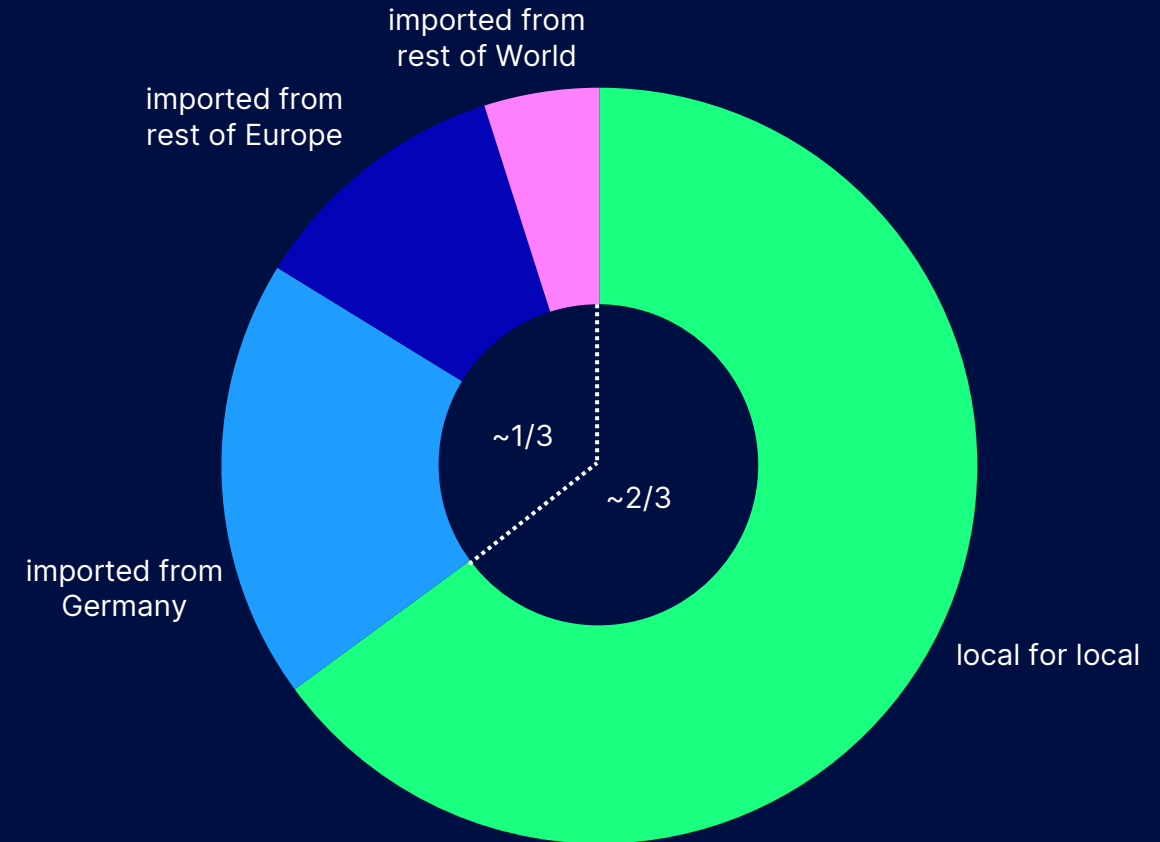
GEA's U.S. exposure

- U.S. accounted for ~18% of our sales in 2024, thereof ~1/3 were generated with products imported (mainly Europe; >50% from Germany)
- ~90% of procurement spend¹ in the U.S. is done locally

Facts on tariffs

- Clear guideline on continued practice: Tariffs must be paid by customers
- Majority of contracts already contain pass-through clauses
- Tariffs of low single digit €/m² are subject to negotiations with customers (contracts had no pass-through clauses yet)

U.S. sales split in FY 2024



¹ Procurement spend with 3rd parties | ² Based on 10% universal tariffs, which are currently in place

BUSINESS & FINANCIAL REVIEW Q1 2025

Bernd Brinker, CFO



Executive Summary Q1 2025

Solid top-line growth & strong margin improvement

€m	Q1 25	Q1 24	Δ reported	Δ organic	
Order intake	1,415	1,365	3.7%	3.4%	Three large orders (>€15m) totaling €83m vs. two large orders in Q1 24 of €51m
Sales	1,258	1,241	1.4%	0.9%	Strong growth in service sales; decline in organic new machine sales
EBITDA¹ EBITDA¹ margin	198.2 15.8%	180.5 14.5%	9.8% 1.2%p		EBITDA ¹ expansion driven by higher gross profit ¹
EBIT¹ EBIT¹ margin	149.7 11.9%	132.9 10.7%	12.7% 1.2%p		
ROCE^{1,2}	34.9%	32.3%	2.6%p		EBIT ¹ increased stronger than capital employed ² over L4Q
Net liquidity³	185.9	218.0	-14.7%		Net liquidity mainly declined due to share buyback

¹ Before restructuring expenses | ² Capital Employed as average of the last 4 quarters | ³ Net liquidity at the end of Q1 2025 including lease liabilities of €185m (Q1 2024: €167m)

GEA Group

Q1 25: Solid order intake, strong service sales growth & EBITDA¹ margin increase

Order Intake, €m



Organic order intake ↑ 3.4% YoY

- Organic order intake growth in all divisions except for Heating & Refrigeration Technologies
- Growth particularly in base orders <€1m & large orders >€15m
- Growth mainly driven by Dairy Processing and Dairy Farming

Sales, €m



Organic sales ↑ 0.9% YoY

- Organic new machine sales down by 4.9% YoY
- Organic service sales growth of 10.3% YoY
- Service sales share up by 3.7%p to 41.7%

EBITDA¹, €m



EBITDA¹ margin ↑ to 15.8% (Q1 24: 14.5%)

- Gross profit¹ increased due to volume and gross margin improvement
- Operating costs² increased YoY

¹ Before restructuring expenses | ² Operating costs defined as difference between gross profit¹ and EBITDA¹

Division Separation & Flow Technologies (SFT)

Q1 25: Solid top-line growth & further EBITDA¹ margin expansion

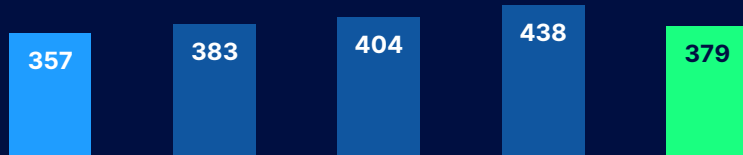
Order Intake, €m



Organic order intake **↑ 1.7% YoY**

- Orders between €1m and €5m were the main growth contributors
- Growth driven by customer industry Dairy Processing

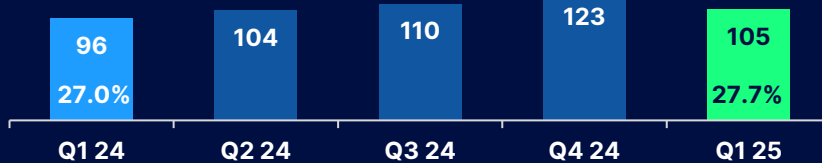
Sales, €m



Organic sales **↑ 5.5% YoY**

- Organic new machine sales down by 4.8% YoY
- Organic service sales growth of 17.9% YoY
- Service sales share increased by 5.3%p to 50.5%

EBITDA¹, €m



EBITDA¹ margin **↑ to 27.7% (Q1 24: 27.0%)**

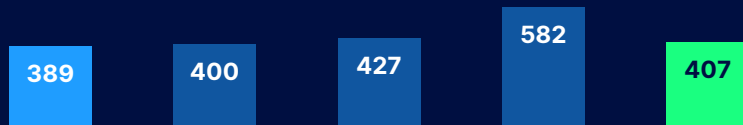
- Gross profit¹ increased due to higher service sales and corresponding mix effect
- Operating costs² increased YoY

¹ Before restructuring expenses | ² Operating costs defined as difference between gross profit¹ and EBITDA¹

Division Liquid & Powder Technologies (LPT)

Q1 25: Solid order intake & significant profitability expansion

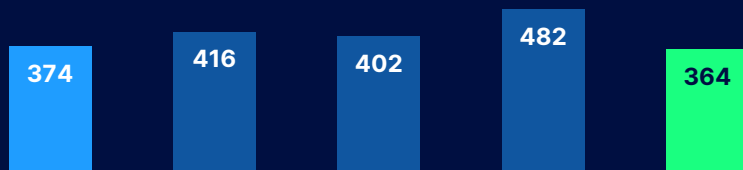
Order Intake, €m



Organic order intake **↑ 4.8% YoY**

- Three large orders (>€15m) totaling €83m in Dairy Processing vs. one large order of €31m in Beverage last year
- Growth mainly in customer industries Dairy Processing and Chemical

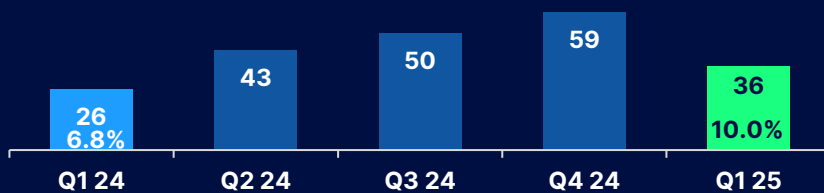
Sales, €m



Organic sales **↓ -2.8% YoY**

- Organic new machine sales down by 5.1% YoY
- Organic service sales growth of 3.3% YoY
- Service sales share up by 1.7%p to 28.6%

EBITDA¹, €m



EBITDA¹ margin **↑ to 10.0% (Q1 24: 6.8%)**

- Gross profit¹ rose due to better project execution and higher service share
- Operating costs² decreased YoY

¹ Before restructuring expenses | ² Operating costs defined as difference between gross profit¹ and EBITDA¹

Division Food & Healthcare Technologies (FHT)

Q1 25: Solid top-line growth & another sequential EBITDA¹ margin improvement

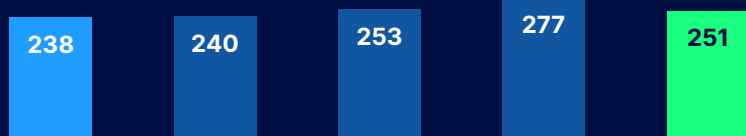
Order Intake, €m



Organic order intake **↑ 4.2% YoY**

- YoY growth despite no large order (Q1 24: one large order of €20m in Pharma)
- Growth in customer industry Food offsets the decline in Pharma

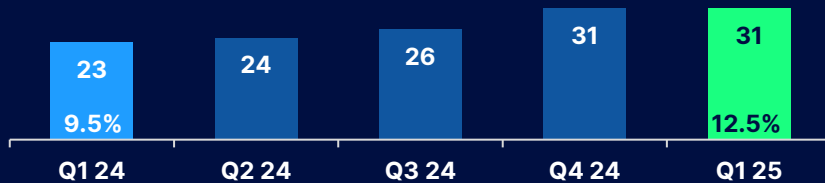
Sales, €m



Organic sales **↑ 5.4% YoY**

- Organic new machine sales up by 5.9% YoY
- Organic service sales growth of 4.5% YoY
- Service sales share slightly up to 36.1%

EBITDA¹, €m



EBITDA¹ margin **↑ to 12.5% (Q1 24: 9.5%)**

- Gross profit¹ improved due to higher sales and significantly better gross margin
- Operating costs² increased YoY
- Continuous QoQ margin improvement since Q3'23

¹ Before restructuring expenses | ² Operating costs defined as difference between gross profit¹ and EBITDA¹

Division Farm Technologies (FT)

Q1 25: Strong order intake increase; sales & profitability down due to low order intake in 2024

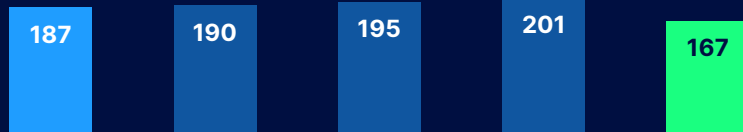
Order Intake, €m



Organic order intake **↑ 7.2% YoY**

- Strong development in orders below €1m and between €1m and €5m in size
- Growth in conventional milking and manure handling as well as service business

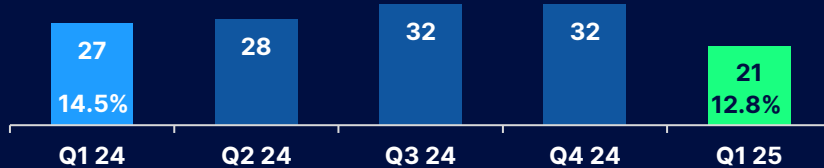
Sales, €m



Organic sales **↓ -11.4% YoY**

- Organic new machine sales down by 29.7% YoY
- Organic service sales growth of 8.5% YoY
- Service sales share up by 10.9%p to 58.7%

EBITDA¹, €m



EBITDA¹ margin **↓ to 12.8% (Q1 24: 14.5%)**

- Gross profit¹ declined due to lower volume and less cost absorption in new machine business
- Operating costs² decreased slightly YoY

¹ Before restructuring expenses | ² Operating costs defined as difference between gross profit¹ and EBITDA¹

Division Heating & Refrigeration Technologies (HRT)

Q1 25: Strong sales growth & further EBITDA¹ margin expansion

Order Intake, €m



Organic order intake ↓ -1.3% YoY

- Strong development in base orders <€1m was offset by lower volume of orders between €1m and €15m
- Growth in customer industries Dairy Processing and Beverage; decline in Distribution & Storage and Food

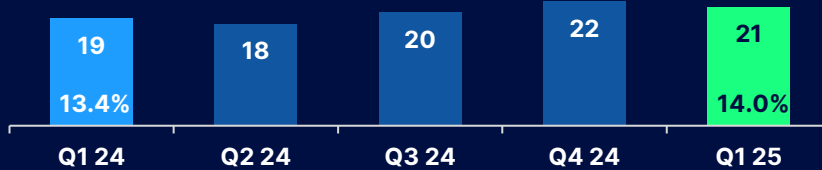
Sales, €m



Organic sales ↑ 6.3% YoY

- Organic new machine sales up by 6.3% YoY
- Organic service sales growth of 6.3% YoY
- Service sales share stable at 39.3%

EBITDA¹, €m



EBITDA¹ margin ↑ to 14.0% (Q1 24: 13.4%)

- Gross profit¹ rose YoY resulting from volume and higher gross margin
- Operating costs² increased YoY

¹ Before restructuring expenses | ² Operating costs defined as difference between gross profit¹ and EBITDA¹

Another strong EBITDA¹ performance

Almost all divisions with an increase in gross profit

Q1 25 EBITDA¹ growth contribution by divisions in €m



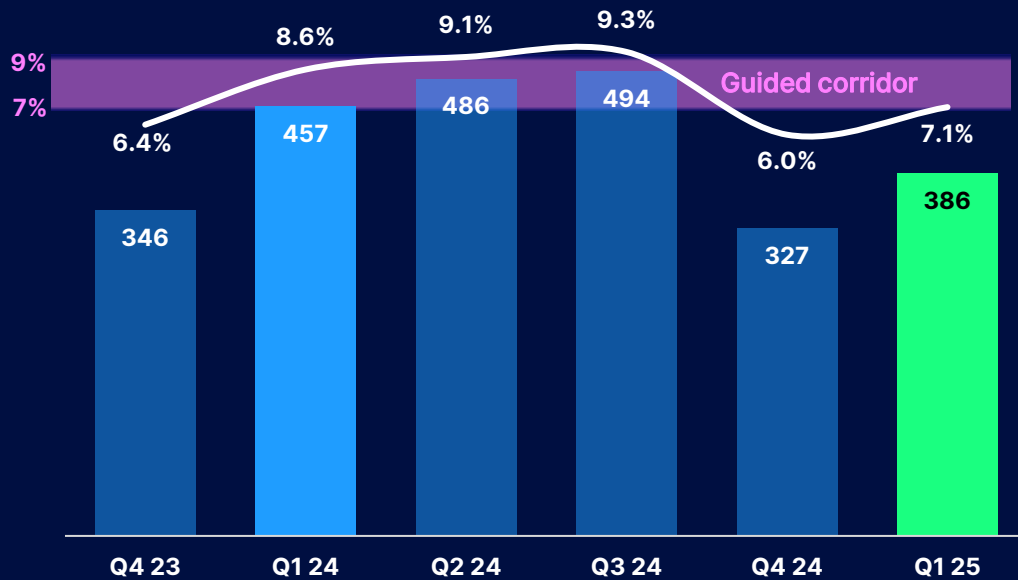
¹ Before restructuring expenses

GP¹ = Gross Profit¹; Operating Cost defined as difference between GP¹ and EBITDA¹

Strong Net Working Capital performance

NWC/sales ratio favorably at the bottom of the new guided corridor

- YoY NWC reduction mainly due to a combination of lower inventories, higher trade payables and lower trade receivables
- Seasonal QoQ NWC uptick less pronounced due to significant reduction in trade receivables
- NWC ratio with 7.1% at the lower end of the new guided corridor of 7.0 – 9.0%



■ NWC as of end of quarter (in €m)

— NWC as of end of quarter in percentage of sales (L4Q)

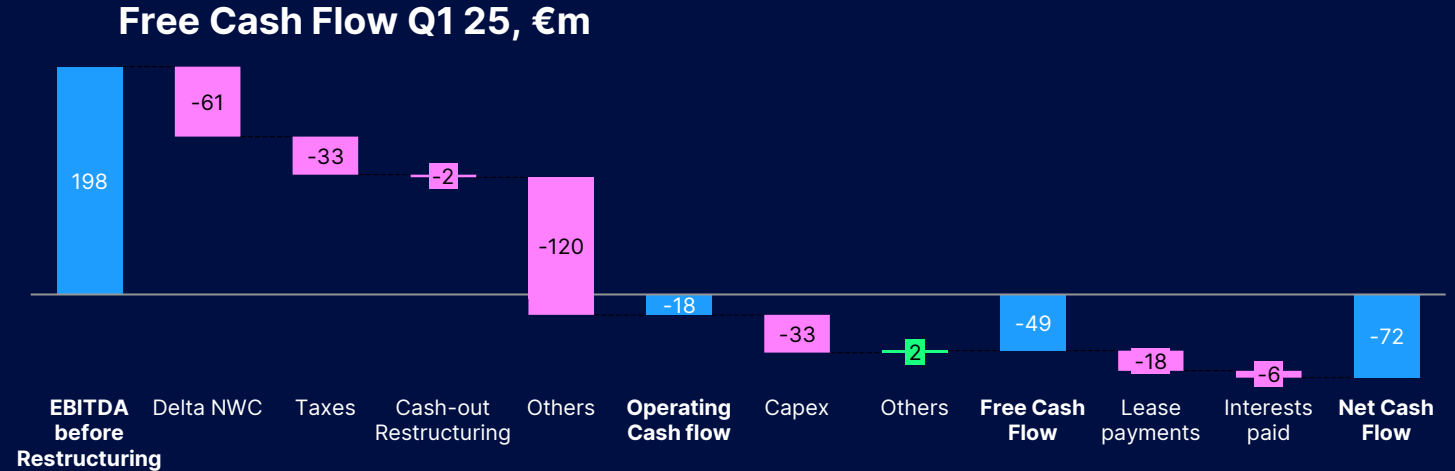
(in €m)



Very strong financial profile despite cash-out for share buyback

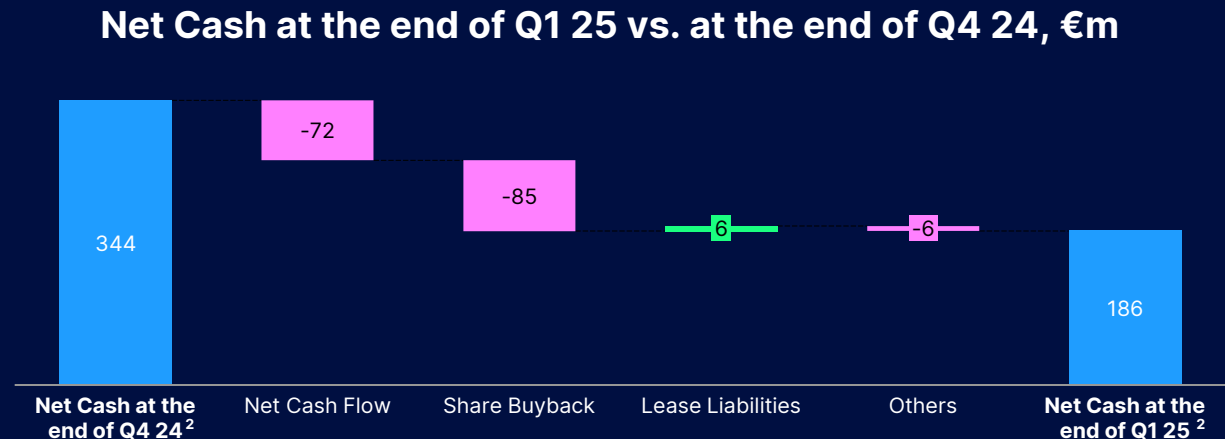
FCF

- NWC -€61m: outflow driven by lower trade payables and higher inventories
- Others: mainly related to variable compensation-related outflows in March 2025 for FY 2024
- 63% of EBITDA¹ converted into FCF¹ in L4Q, up from 48% in Q1 24



Net Cash

- Seasonal QoQ reduction more pronounced as cash-out for the SBB comes on top of the typical seasonal FCF in Q1
- Basically no financial debt anymore due to repayment of borrower's note loan (Feb 2025)



¹ Before restructuring expenses | ² Including lease liabilities of €185m at the end of Q1 2025 and €191m at the end of Q4 2024

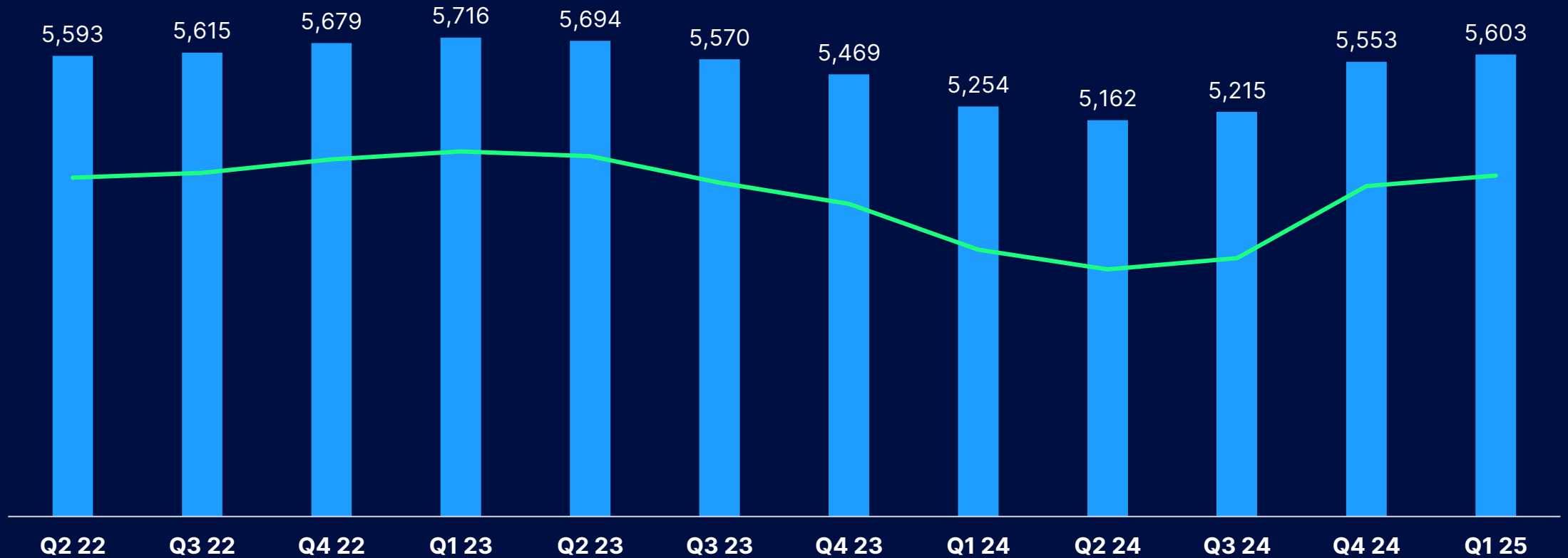
OUTLOOK FY 2025

Stefan Klebert, CEO



Good order intake development

Order intake rolling L4Q in €m



Guidance for FY 2025 confirmed

Organic sales growth

(currency and portfolio adjusted)

% YoY

1.0-4.0

(FY 2024: 3.7%)

EBITDA margin

(before restructuring expenses)

%

15.6-16.0

(FY 2024: 15.4%)

ROCE¹

(before restructuring expenses)

%

30.0-35.0

(FY 2024: 33.8%)

For divisional guidance please refer to slide 36 in the appendix | ¹ Capital Employed as average of the last 4 quarters.

Roadmap for 2025

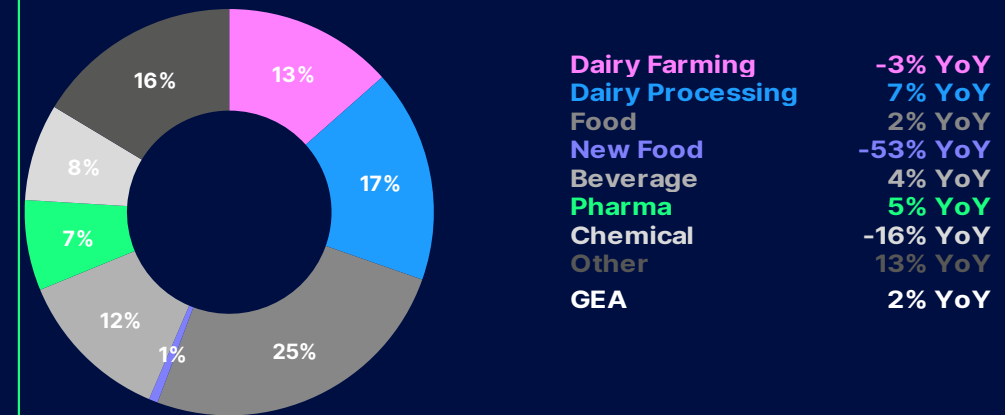


APPENDIX

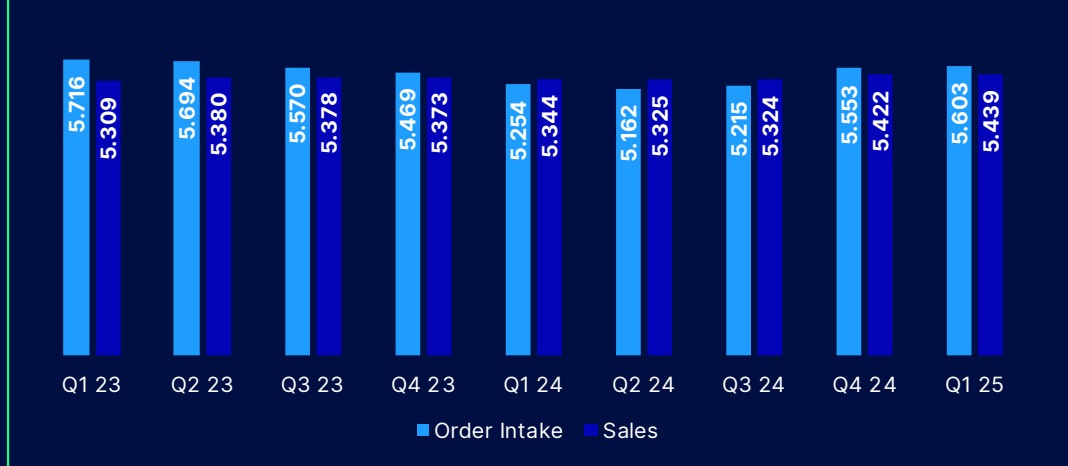
GEA – Q1 2025 figures

[in €m]	Q1 24	Q1 25	Δ YoY	L4Q Q1 24	L4Q Q1 25	Δ YoY
Order Intake	1.365,0	1.414,8	3,7%	5.253,7	5.602,9	6,6%
Organic ¹			3,4%			8,6%
Sales	1.241,2	1.258,4	1,4%	5.343,8	5.439,4	1,8%
Organic ¹			0,9%			3,2%
Order Backlog	3.241,3	3.238,9	-0,1%	3.241,3	3.238,9	-0,1%
EBITDA ²	180,5	198,2	9,8%	783,1	855,0	9,2%
EBITDA Margin ²	14,5%	15,8%	120 bps	14,7%	15,7%	106 bps
EBIT ²	132,9	149,7	12,7%	585,7	642,6	9,7%
EBIT Margin ²	10,7%	11,9%	119 bps	11,0%	11,8%	85 bps
ROCE ³	32,3%	34,9%	258 bps	32,3%	34,9%	258 bps

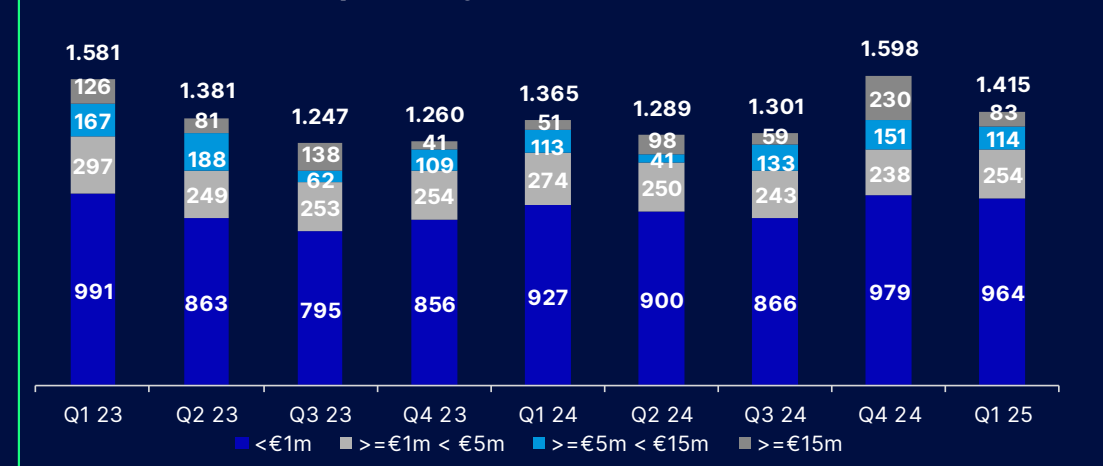
Sales by Customer Industry (L4Q)



Order Intake and Sales (L4Q in €m)



Order Intake Development by Size (in €m)

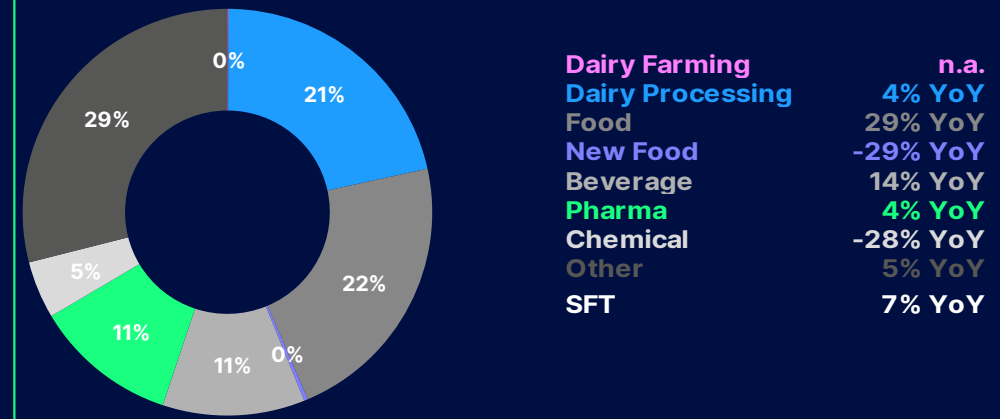


¹ By "organic", GEA means changes that are adjusted for currency and portfolio effects | ² Before restructuring expenses; ³ Capital Employed as average of the last 4 quarters (L4Q)

Separation & Flow Technologies – Q1 2025 figures

[in €m]	Q1 24	Q1 25	Δ YoY	L4Q Q1 24	L4Q Q1 25	Δ YoY
Order Intake	402,2	411,3	2,3%	1.501,3	1.620,8	8,0%
Organic ¹			1,7%			12,3%
Sales	356,6	378,5	6,1%	1.496,7	1.603,4	7,1%
Organic ¹			5,5%			10,6%
Order Backlog	633,3	615,9	-2,8%	633,3	615,9	-2,8%
EBITDA ²	96,3	104,9	9,0%	397,4	442,4	11,3%
EBITDA Margin ²	27,0%	27,7%	72 bps	26,6%	27,6%	104 bps
EBIT ²	84,0	91,7	9,2%	350,6	388,6	10,9%
EBIT Margin ²	23,5%	24,2%	68 bps	23,4%	24,2%	81 bps
ROCE ³	36,7%	39,1%	239 bps	36,7%	39,1%	239 bps

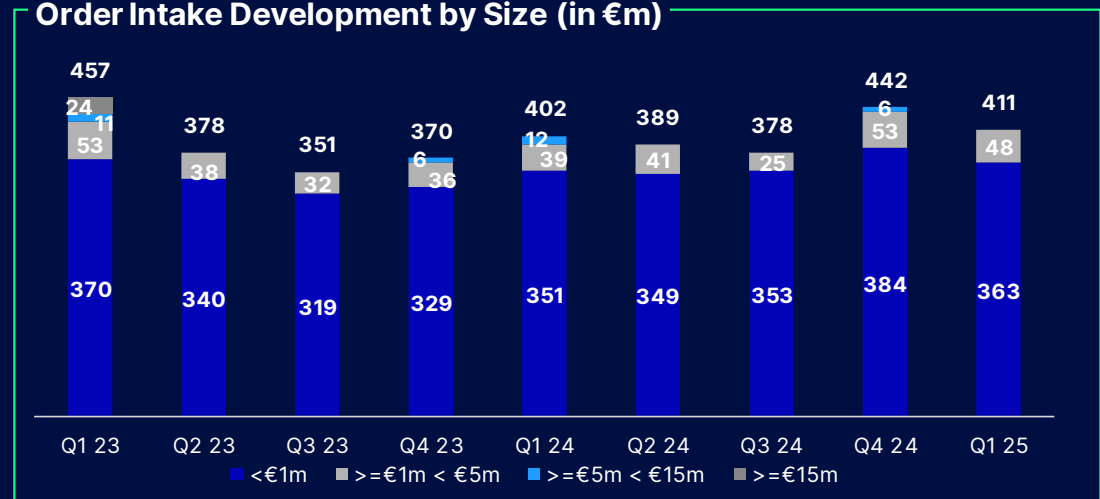
Sales by Customer Industry (L4Q)



Order Intake and Sales (L4Q in €m)



Order Intake Development by Size (in €m)

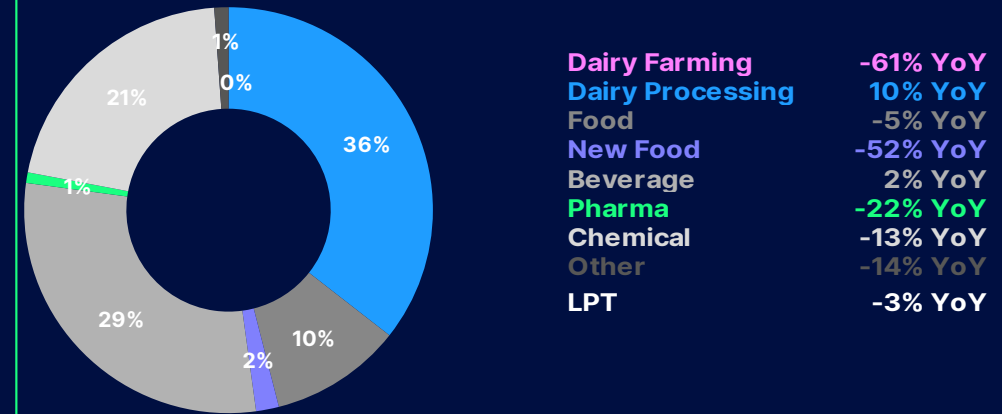


¹ By "organic", GEA means changes that are adjusted for currency and portfolio effects | ² Before restructuring expenses | ³ ROCE, as one of the relevant performance indicators, is considered as „ROCE 3rd Party“ (excluding interdivisional effects in the capital employed) at the divisional level. Capital Employed as average of the last 4 quarters (L4Q)

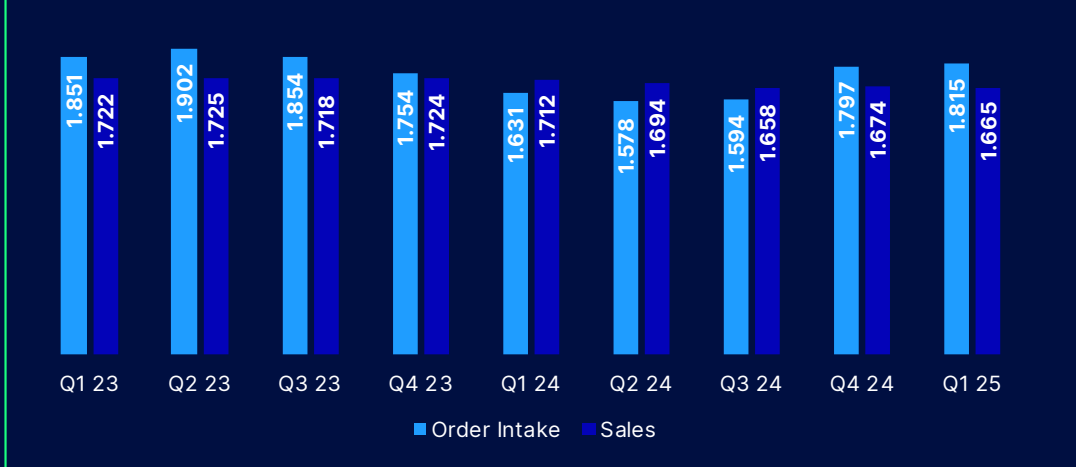
Liquid & Powder Technologies – Q1 2025 figures

[in €m]	Q1 24	Q1 25	Δ YoY	L4Q Q1 24	L4Q Q1 25	Δ YoY
Order Intake	388,7	406,8	4,7%	1.631,2	1.815,4	11,3%
Organic ¹			4,8%			12,3%
Sales	374,2	364,5	-2,6%	1.711,8	1.664,7	-2,8%
Organic ¹			-2,8%			-2,0%
Order Backlog	1.472,0	1.535,0	4,3%	1.472,0	1.535,0	4,3%
EBITDA ²	25,6	36,3	41,9%	173,4	188,4	8,6%
EBITDA Margin ²	6,8%	10,0%	313 bps	10,1%	11,3%	118 bps
EBIT ²	17,3	27,6	59,6%	136,3	150,9	10,7%
EBIT Margin ²	4,6%	7,6%	295 bps	8,0%	9,1%	110 bps
ROCE ³	-	-	-	-	-	-

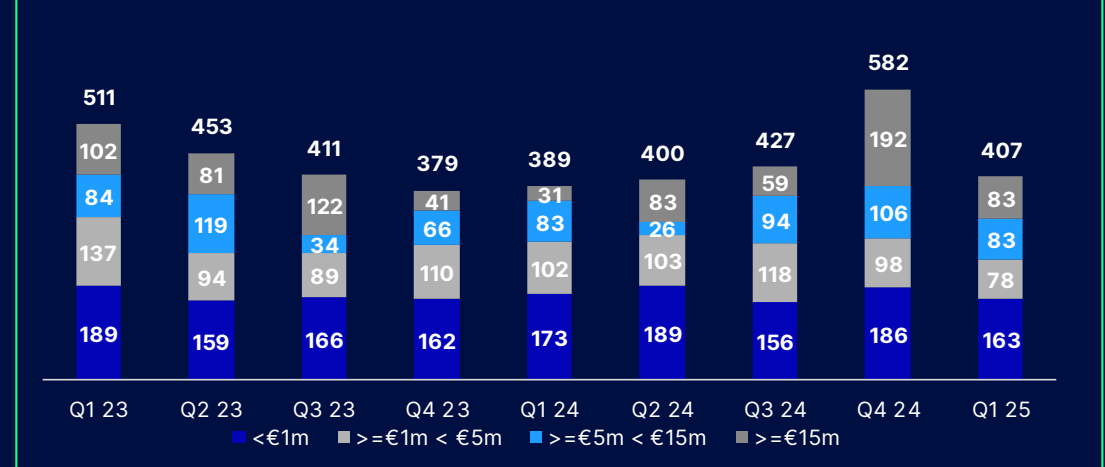
Sales by Customer Industry (L4Q)



Order Intake and Sales (L4Q in €m)



Order Intake Development by Size (in €m)

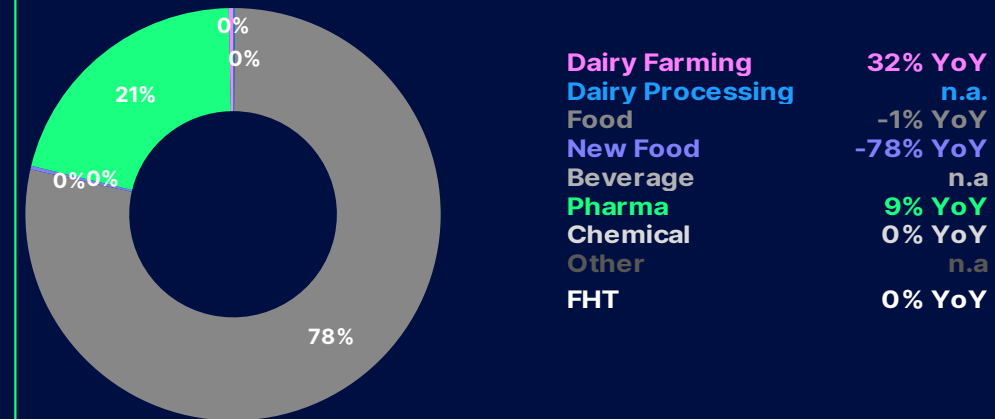


¹ By "organic", GEA means changes that are adjusted for currency and portfolio effects | ² Before restructuring expenses | ³ ROCE, as one of the relevant performance indicators, has now been considered as „ROCE 3rd Party“ (excluding interdivisional effects in the capital employed) at the divisional level since the beginning of the financial year 2021. Due to negative capital employed, ROCE is not meaningful.

Food & Healthcare Technologies – Q1 2025 figures

[in €m]	Q1 24	Q1 25	Δ YoY	L4Q Q1 24	L4Q Q1 25	Δ YoY
Order Intake	258,6	267,8	3,6%	1.033,1	1.061,6	2,8%
Organic ¹			4,2%			2,8%
Sales	238,0	251,2	5,6%	1.021,4	1.020,4	-0,1%
Organic ¹			5,4%			-0,3%
Order Backlog	648,2	669,0	3,2%	648,2	669,0	3,2%
EBITDA ²	22,5	31,4	39,5%	75,4	111,9	48,4%
EBITDA Margin ²	9,5%	12,5%	304 bps	7,4%	11,0%	358 bps
EBIT ²	11,7	20,4	74,1%	28,2	59,0	109,1%
EBIT Margin ²	4,9%	8,1%	319 bps	2,8%	5,8%	302 bps
ROCE ³	6,1%	12,7%	656 bps	6,1%	12,7%	656 bps

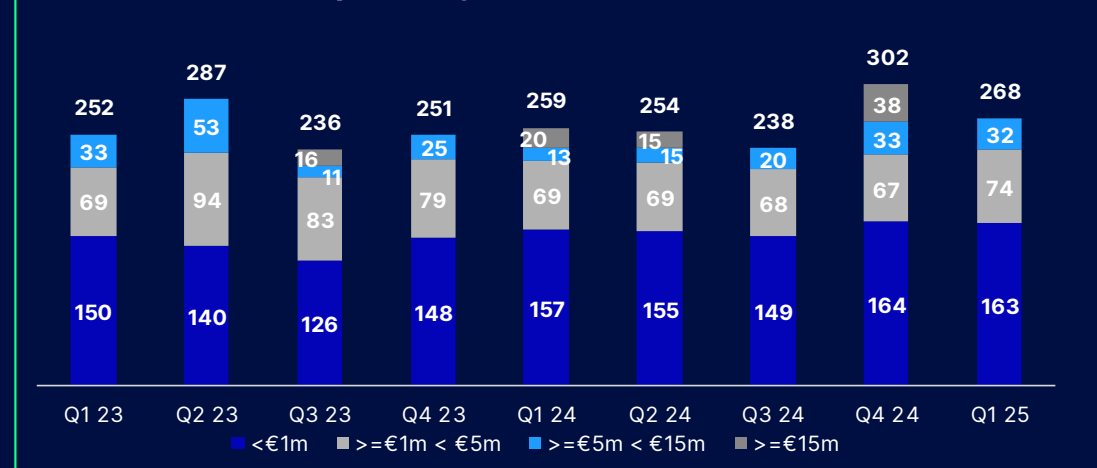
Sales by Customer Industry (L4Q)



Order Intake and Sales (L4Q in €m)



Order Intake Development by Size (in €m)

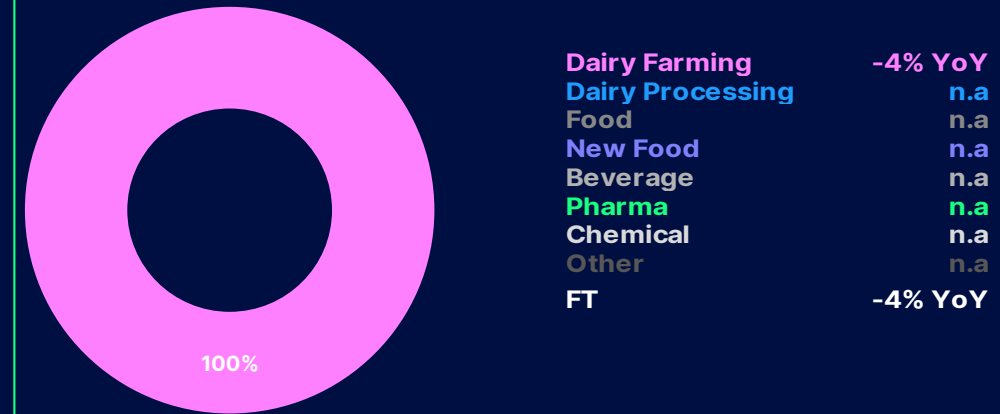


¹ By "organic", GEA means changes that are adjusted for currency and portfolio effects | ² Before restructuring expenses | ³ ROCE, as one of the relevant performance indicators, is considered as „ROCE 3rd Party“ (excluding interdivisional effects in the capital employed) at the divisional level. Capital Employed as average of the last 4 quarters (L4Q)

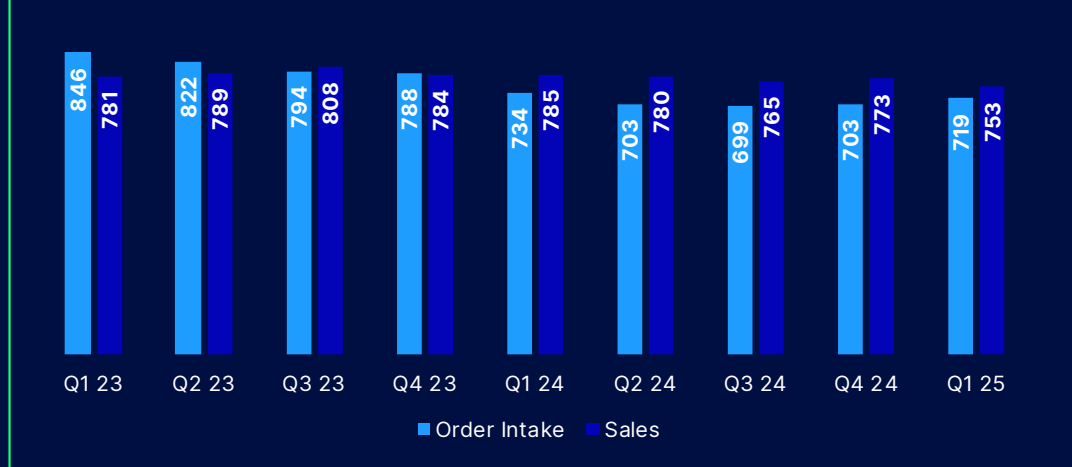
Farm Technologies – Q1 2025 figures

[in €m]	Q1 24	Q1 25	Δ YoY	L4Q Q1 24	L4Q Q1 25	Δ YoY
Order Intake	198,7	214,2	7,8%	733,7	718,6	-2,1%
Organic ¹			7,2%			1,2%
Sales	187,2	166,6	-11,0%	784,9	752,6	-4,1%
Organic ¹			-11,4%			-1,5%
Order Backlog	289,5	217,5	-24,9%	289,5	217,5	-24,9%
EBITDA ²	27,1	21,3	-21,4%	113,4	112,8	-0,5%
EBITDA Margin ²	14,5%	12,8%	-169 bps	14,5%	15,0%	54 bps
EBIT ²	20,5	14,1	-31,0%	87,2	85,5	-2,0%
EBIT Margin ²	11,0%	8,5%	-247 bps	11,1%	11,4%	25 bps
ROCE ³	29,7%	28,8%	-83 bps	29,7%	28,8%	-83 bps

Sales by Customer Industry (L4Q)



Order Intake and Sales (L4Q in €m)



Order Intake Development by Size (in €m)

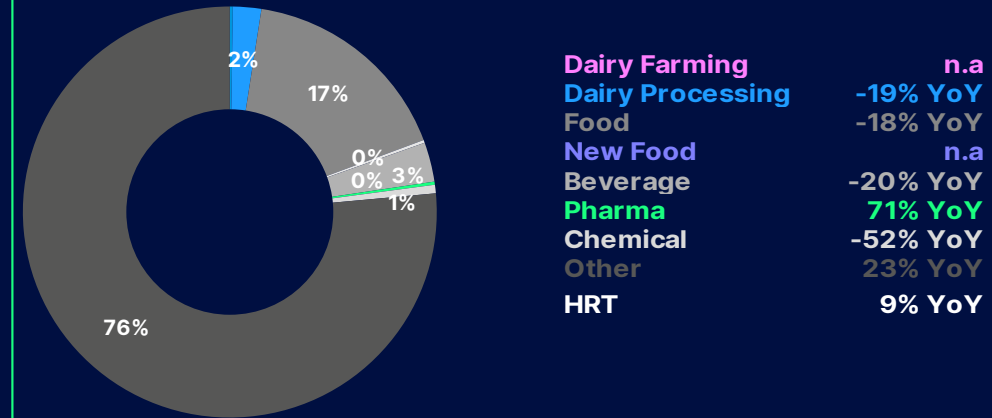


¹ By "organic", GEA means changes that are adjusted for currency and portfolio effects | ² Before restructuring expenses | ³ ROCE, as one of the relevant performance indicators, is considered as „ROCE 3rd Party“ (excluding interdivisional effects in the capital employed) at the divisional level. Capital Employed as average of the last 4 quarters (L4Q)

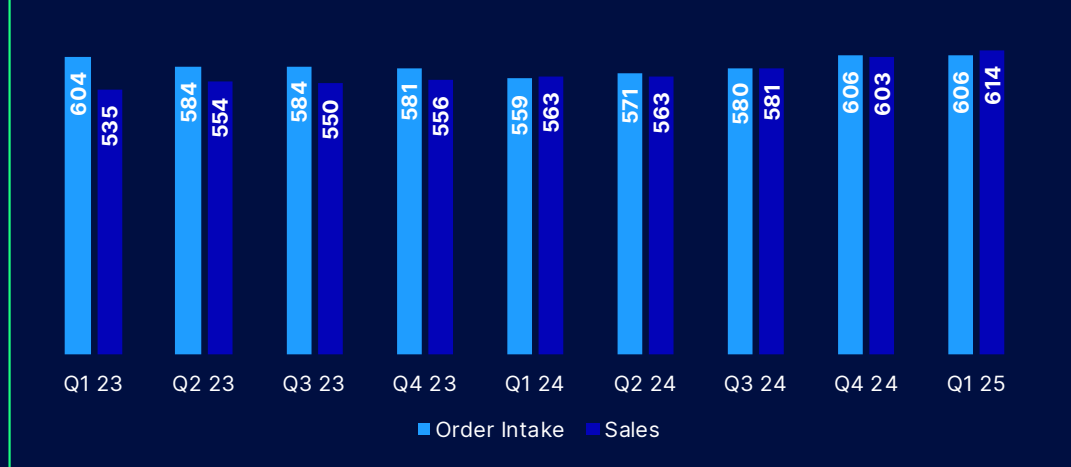
Heating & Refrigeration Technologies – Q1 2025 figures

[in €m]	Q1 24	Q1 25	Δ YoY	L4Q Q1 24	L4Q Q1 25	Δ YoY
Order Intake	162,6	162,7	0,1%	558,5	606,3	8,5%
Organic ¹			-1,3%			7,6%
Sales	138,8	149,9	8,0%	563,1	614,5	9,1%
Organic ¹			6,3%			8,2%
Order Backlog	262,2	257,6	-1,7%	262,2	257,6	-1,7%
EBITDA ²	18,6	21,1	13,4%	69,2	80,3	16,0%
EBITDA Margin ²	13,4%	14,0%	66 bps	12,3%	13,1%	77 bps
EBIT ²	15,1	17,2	14,0%	55,6	65,6	18,1%
EBIT Margin ²	10,9%	11,5%	60 bps	9,9%	10,7%	81 bps
ROCE ³	42,6%	56,5%	1389 bps	42,6%	56,5%	1389 bps

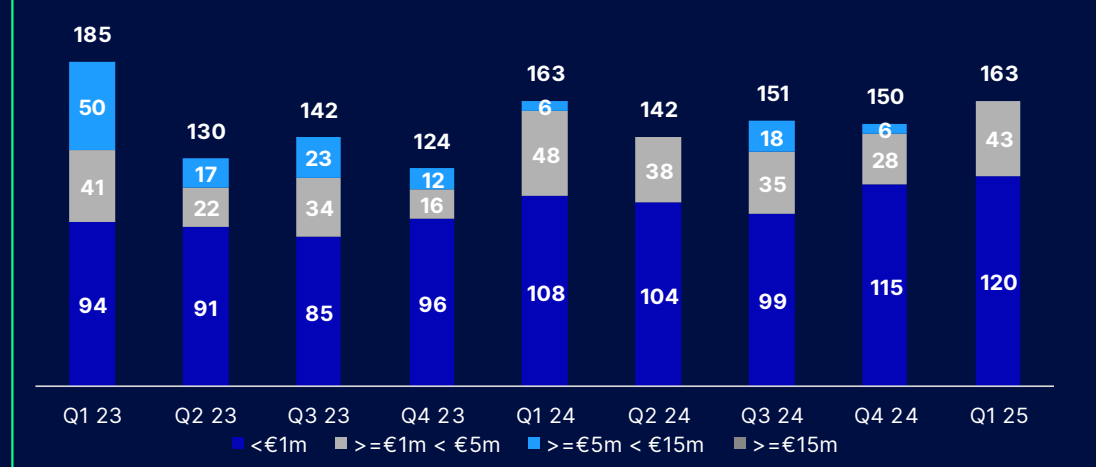
Sales by Customer Industry (L4Q)



Order Intake and Sales (L4Q in €m)

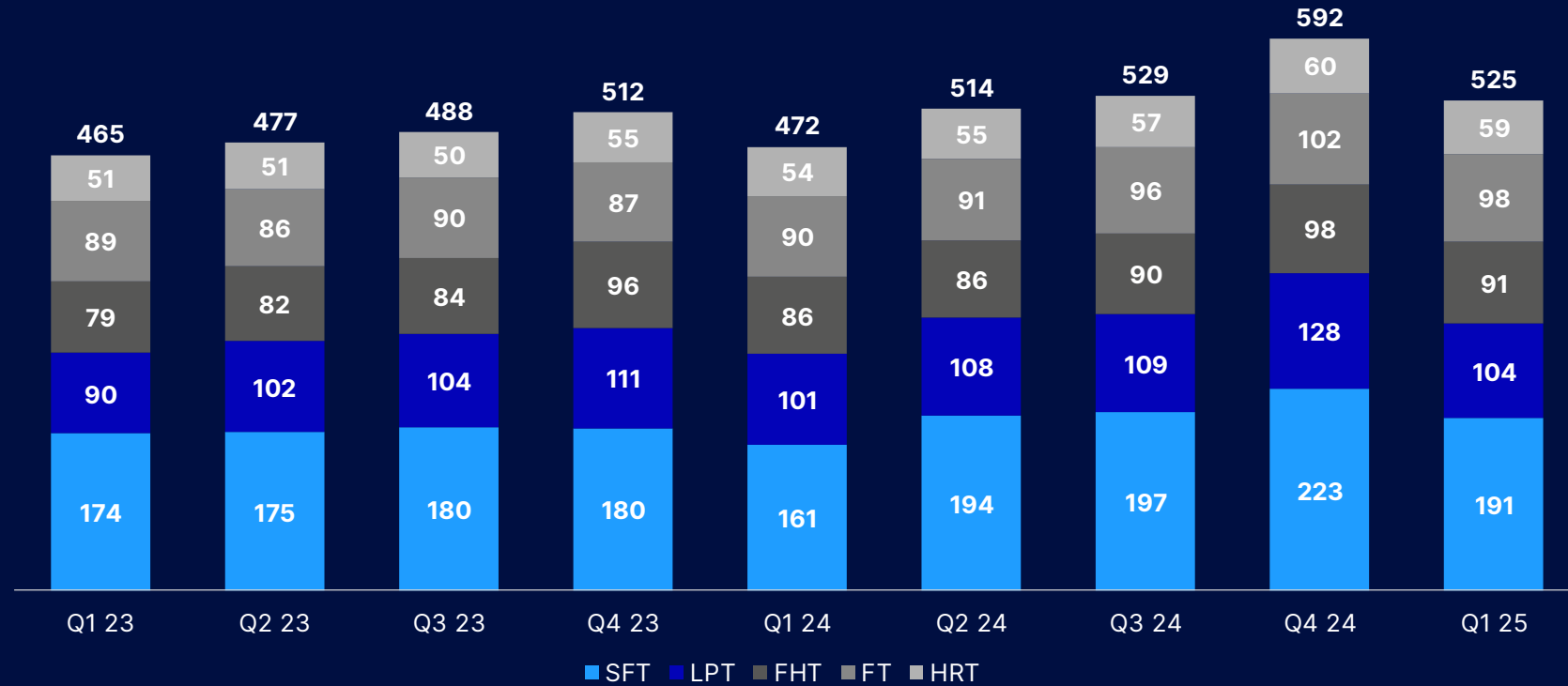


Order Intake Development by Size (in €m)



¹ By "organic", GEA means changes that are adjusted for currency and portfolio effects | ² Before restructuring expenses | ³ ROCE, as one of the relevant performance indicators, is considered as „ROCE 3rd Party“ (excluding interdivisional effects in the capital employed) at the divisional level. Capital Employed as average of the last 4 quarters (L4Q)

Service sales



Figures are shown in EUR million. Totals differ from sum below due to consolidation effects

Order Intake development Q1 2025

by division YoY change

In €m	Q1 24	Δ M&A	Δ FX	Δ Organic	Q1 25
Seperation & Flow Technologies	402	0 <i>0.0%</i>	2 <i>0.6%</i>	7 <i>1.7%</i>	411 <i>2.3%</i>
Liquid & Powder Technologies	389	0 <i>0.0%</i>	-1 <i>-0.2%</i>	19 <i>4.8%</i>	407 <i>4.7%</i>
Food & Healthcare Technologies	259	-4 <i>-1.4%</i>	2 <i>0.8%</i>	11 <i>4.2%</i>	268 <i>3.6%</i>
Farm Technologies	199	0 <i>0.0%</i>	1 <i>0.7%</i>	14 <i>7.2%</i>	214 <i>7.8%</i>
Heating & Refrigeration Technologies	163	0 <i>0.0%</i>	2 <i>1.3%</i>	-2 <i>-1.3%</i>	163 <i>0.1%</i>
GEA	1,365	-4 <i>-0.3%</i>	7 <i>0.5%</i>	46 <i>3.4%</i>	1,415 <i>3.7%</i>

Sales development Q1 2025

by division YoY change

In €m	Q1 24	Δ M&A	Δ FX	Δ Organic	Q1 25
Seperation & Flow Technologies	357	0 0.0%	2 0.7%	20 5.5%	379 6.1%
Liquid & Powder Technologies	374	0 0.0%	1 0.2%	-11 -2.8%	364 -2.6%
Food & Healthcare Technologies	238	-1 -0.6%	2 0.8%	13 5.4%	251 5.6%
Farm Technologies	187	0 0.0%	1 0.4%	-21 -11.4%	167 -11.0%
Heating & Refrigeration Technologies	139	0 0.0%	2 1.8%	9 6.3%	150 8.0%
GEA	1,241	-1 -0.1%	8 0.6%	11 0.9%	1,258 1.4%

Order intake split as of Q1 2025 L4Q:

Top 30 countries account for 86% of order intake

Top DM Countries	Share	Delta LTM %	BtB
United States	18%	↑	1,06
Germany	8%	↗	1,00
Netherlands	4%	↑	1,07
United Kingdom	3%	↓	0,76
France	3%	↗	0,95
Canada	3%	↑	1,30
Spain	3%	↓	0,83
Italy	2%	↑	1,24
New Zealand	2%	↑	1,61
Japan	2%	↑	1,26
Belgium	2%	↑	1,19
Ireland	2%	↓	0,60
Denmark	2%	↑	0,99
Australia	1%	↓	0,76
Switzerland	1%	↓	0,74

Top EM Countries	Share	Delta LTM %	BtB
China	8%	↘	1,01
Poland	3%	↑	1,15
India	3%	↑	1,16
Mexico	3%	↑	1,49
Brazil	2%	↑	1,14
Vietnam	2%	↑	1,49
Indonesia	2%	↓	1,14
Turkey	1%	↓	0,86
Argentina	1%	↗	1,02
South Africa	1%	↑	1,07
Saudi Arabia	1%	↑	1,23
Russian Federation	1%	↓	0,97
Romania	1%	↘	0,99
United Arab Emirates	1%	↑	1,03
Egypt	1%	↑	1,58

More than 5%	↑
Between 1% and 5%	↗
Between -1% and 1%	↘
Between -5% and -1%	↙
Less than -5%	↓

Classification based on World Economic Outlook, October 2024

FX development

Currency	% total Mar YTD *	FX rates Mar YTD (average)	Δ FX YoY Mar 2025 vs Mar 2024
EUR	44%	-	-
USD	20%	1,05	-3%
CNY	6%	7,66	-2%
GBP	4%	0,84	-2%
DKK	3%	7,46	0%
PLN	3%	4,20	-3%
INR	2%	91,14	1%
NZD	2%	1,85	5%
BRL	2%	6,16	15%
CAD	2%	1,51	3%
JPY	1%	160,45	0%

*Share of functional (i.e. local P&Ls) currencies in the translation mix of the group;
all figures on a YTD basis

Strong financial position and solid financial flexibility

Maturity structure cash credit lines (€m)

Maturity/Year	Limit	Utilized	Comments
2028	650	0	Committed syndicated liquidity back-up credit facility of Headquarter. Linked to ESG indicators.
Until further notice	60	3	Evergreens, committed bilateral credit lines of Headquarter with core banks. Utilized for financial guarantee.
Until further notice	0	0	Uncommitted lines of Headquarter in response to GEA Group liquidity needs.
Until further notice	0	0	Bilateral lines of subsidiaries.
Total	710	3	

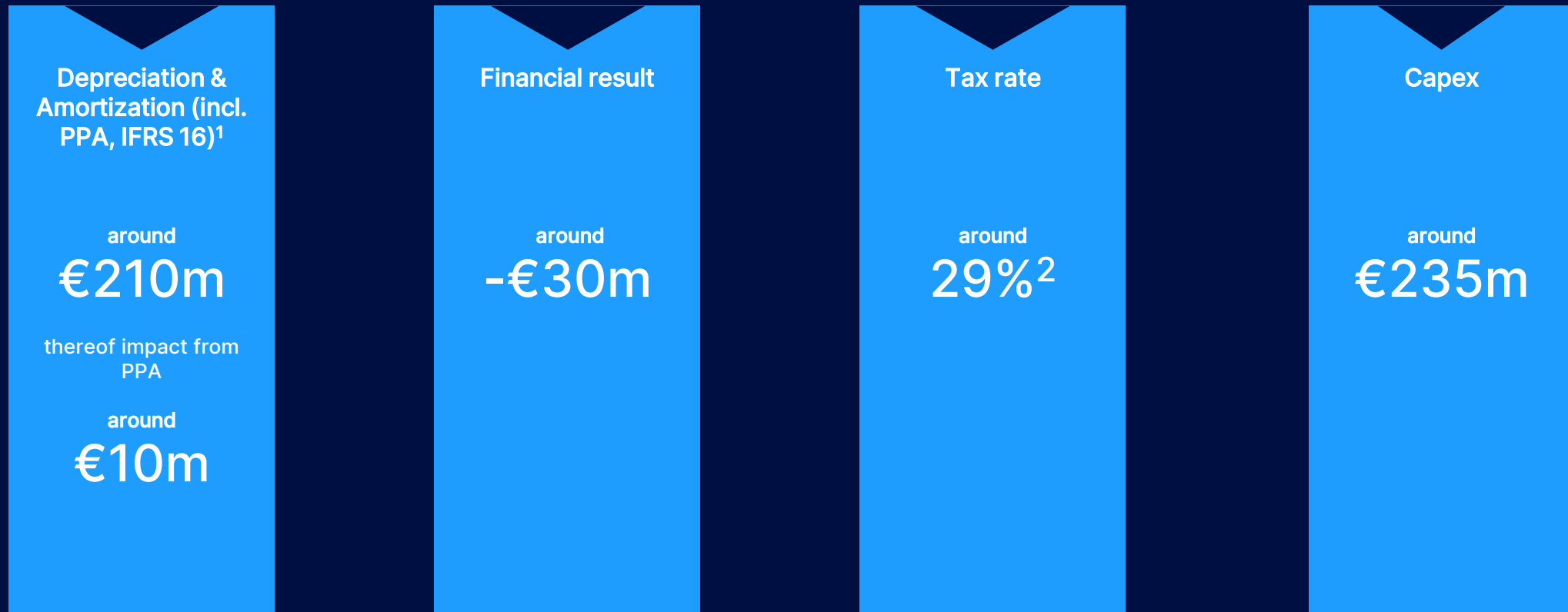
Agency	Last Update	Rating		Outlook	
		Current	Prior	Current	Prior
Moody's	June 2024	Baa1	Baa2	stable	positive
Fitch	May 2024	BBB	BBB	positive	stable

Finance KPIs

€m	End of Q1 25	End of Q1 24	Δ
Cash and cash equivalents	371	482	↓
Short-term investment	0	4	↓
- Bank liabilities (incl. accrued interest)	0	101	↓
= Net liquidity excl. lease liabilities	370	385	↓
- Lease liabilities	184	167	↑
= Net liquidity (incl. lease liabilities)	186	218	↓

Status share buyback program	End of Q1 25
Total purchase amount in €	379,425,616
Total number of shares purchased	9,135,522

Additional financial information for FY 2025



¹ Before restructuring expenses | ² Estimation does not include a potential additional change of valuation allowances on deferred tax assets on tax loss carryforwards based on new business prognosis by the end of the fiscal year.

Divisional guidance FY 2025

Revenue development (organic ¹)	Forecast for 2025	2024
Separation & Flow Technologies	+0.0% to +3.0%	€1,581m
Liquid & Powder Technologies	+2.0% to +6.0%	€1,674m
Food & Healthcare Technologies	+5.0% to +8.0%	€1,007m
Farm Technologies	-12.0% to -6.0%	€773m
Heating & Refrigeration Technologies	+1.0% to +4.0%	€603m
Consolidation	-	-€217m

EBITDA margin before restructuring	Forecast for 2025	2024
Separation & Flow Technologies	26.5% to 28.5%	27.4%
Liquid & Powder Technologies	10.0% to 12.0%	10.6%
Food & Healthcare Technologies	11.5% to 13.5%	10.2%
Farm Technologies	13.0% to 15.0%	15.3%
Heating & Refrigeration Technologies	12.5% to 14.5%	12.9%
Others / Consolidation ⁴	-1.5% to -2.0%	-1.3%

ROCE ² (3rd Party)	Forecast for 2025	2024
Separation & Flow Technologies	35.0% to 40.0%	38.4%
Liquid & Powder Technologies ³	-	-
Food & Healthcare Technologies	13.0% to 17.0%	11.1%
Farm Technologies	22.0% to 28.0%	30.2%
Heating & Refrigeration Technologies	38.0% to 44.0%	53.8%

¹ Adjusted for portfolio and currency translation effects | ² Capital Employed as average of the last 4 quarters | ³ Due to negative capital employed ROCE in 2024 and 2025 is not meaningful | ⁴ In percentage of total revenue

Historical timeline (1/4)

Order Intake €m	Q1 22	Q2 22	Q3 22	Q4 22	FY 22	Q1 23	Q2 23	Q3 23	Q4 23	FY 23	Q1 24	Q2 24	Q3 24	Q4 24	FY 24	Q1 25
SFT	409	420	368	341	1.537	457	378	351	370	1.556	402	389	378	442	1.612	411
LPT	526	402	459	478	1.865	511	453	411	379	1.754	389	400	427	582	1.797	407
FHT	273	282	254	284	1.094	252	287	236	251	1.027	259	254	238	302	1.052	268
FT	233	213	193	186	825	253	189	165	180	788	199	158	161	185	703	214
HRT	162	150	142	127	581	185	130	142	124	581	163	142	151	150	606	163
Cons./ Other	(59)	(64)	(44)	(57)	(224)	(78)	(55)	(58)	(45)	(237)	(46)	(55)	(55)	(63)	(218)	(48)
GEA	1.544	1.403	1.372	1.360	5.679	1.581	1.381	1.247	1.260	5.469	1.365	1.289	1.301	1.598	5.553	1.415
Order Intake Group < 1 €m	Q1 22	Q2 22	Q3 22	Q4 22	FY 22	Q1 23	Q2 23	Q3 23	Q4 23	FY 23	Q1 24	Q2 24	Q3 24	Q4 24	FY 24	Q1 25
SFT	337	358	331	302	1.327	370	340	319	329	1.357	351	349	353	384	1.437	363
LPT	173	165	177	153	668	189	159	166	162	675	173	189	156	186	703	163
FHT	165	166	150	156	637	150	140	126	148	564	157	155	149	164	625	163
FT	208	196	179	180	764	241	181	146	167	735	183	155	156	182	676	196
HRT	128	101	97	91	417	94	91	85	96	366	108	104	99	115	427	120
GEA	958	928	892	838	3.616	991	863	795	856	3.505	927	900	866	979	3.673	964
Order Intake Group >= 1 €m < 5 €m	Q1 22	Q2 22	Q3 22	Q4 22	FY 22	Q1 23	Q2 23	Q3 23	Q4 23	FY 23	Q1 24	Q2 24	Q3 24	Q4 24	FY 24	Q1 25
SFT	48	51	37	24	160	53	38	32	36	159	39	41	25	53	157	48
LPT	146	110	80	88	423	137	94	89	110	430	102	103	118	98	421	78
FHT	79	76	96	86	337	69	94	83	79	325	69	69	68	67	274	74
FT	18	17	14	6	55	12	8	20	13	53	15	4	5	3	27	18
HRT	28	49	28	24	130	41	22	34	16	113	48	38	35	28	149	43
GEA	314	296	252	223	1.086	297	249	253	254	1.053	274	250	243	238	1.005	254
Order Intake Group >= 5 €m < 15 €m	Q1 22	Q2 22	Q3 22	Q4 22	FY 22	Q1 23	Q2 23	Q3 23	Q4 23	FY 23	Q1 24	Q2 24	Q3 24	Q4 24	FY 24	Q1 25
SFT	24	10	-	16	51	11	-	-	6	17	12	-	-	6	18	-
LPT	114	96	74	91	375	84	119	34	66	302	83	26	94	106	310	83
FHT	28	21	9	43	101	33	53	11	25	121	13	15	20	33	81	32
FT	6	-	-	-	6	-	-	-	-	-	-	-	-	-	-	-
HRT	6	-	16	12	35	50	17	23	12	102	6	-	18	6	30	-
GEA	179	127	99	152	558	167	188	62	109	525	113	41	133	151	438	114
Order Intake Group >= 15 €m	Q1 22	Q2 22	Q3 22	Q4 22	FY 22	Q1 23	Q2 23	Q3 23	Q4 23	FY 23	Q1 24	Q2 24	Q3 24	Q4 24	FY 24	Q1 25
SFT	-	-	-	-	-	24	-	-	-	24	-	-	-	-	-	-
LPT	92	32	128	147	399	102	81	122	41	346	31	83	59	192	364	83
FHT	-	20	-	-	20	-	-	16	-	16	20	15	-	38	73	-
FT	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
HRT	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GEA	92	52	128	147	419	126	81	138	41	386	51	98	59	230	437	83
Organic Order Intake Growth ¹	Q1 22	Q2 22	Q3 22	Q4 22	FY 22	Q1 23	Q2 23	Q3 23	Q4 23	FY 23	Q1 24	Q2 24	Q3 24	Q4 24	FY 24	Q1 25
SFT	16,3%	13,6%	1,8%	7,6%	9,9%	13,0%	(5,3%)	5,8%	18,4%	7,5%	(5,3%)	11,0%	13,4%	24,1%	9,9%	1,7%
LPT	33,5%	0,2%	(14,2%)	2,6%	4,0%	(2,0%)	15,8%	(5,8%)	(18,0%)	(3,2%)	(21,6%)	(9,9%)	4,8%	54,5%	4,1%	4,8%
FHT	9,7%	4,4%	(0,2%)	0,2%	3,4%	(8,3%)	2,6%	(4,0%)	(9,9%)	(4,9%)	3,1%	(11,5%)	0,6%	19,7%	2,5%	4,2%
FT	14,2%	8,0%	11,8%	11,0%	11,3%	6,6%	(4,5%)	(1,3%)	6,9%	1,9%	(14,7%)	(12,8%)	1,1%	9,4%	(5,4%)	7,2%
HRT	14,2%	7,8%	9,7%	8,9%	10,3%	32,5%	(9,1%)	6,8%	2,9%	8,2%	(11,6%)	8,8%	6,1%	19,7%	4,0%	(1,3%)
GEA	20,4%	6,7%	(0,7%)	4,6%	7,6%	3,9%	2,4%	(1,7%)	(1,7%)	0,8%	(9,7%)	(3,5%)	6,6%	29,3%	4,6%	3,4%

¹ By "organic", GEA means changes that are adjusted for currency and portfolio effects

Historical timeline (2/4)

Order Backlog €m	Q1 22	Q2 22	Q3 22	Q4 22	FY 22	Q1 23	Q2 23	Q3 23	Q4 23	FY 23	Q1 24	Q2 24	Q3 24	Q4 24	FY 24	Q1 25
SFT	572	650	652	592	592	670	663	617	594	594	633	634	598	612	612	616
LPT	1.508	1.500	1.541	1.496	1.496	1.599	1.598	1.581	1.445	1.445	1.472	1.440	1.402	1.515	1.515	1.535
FHT	663	699	695	665	665	661	691	682	635	635	648	659	631	654	654	669
FT	305	352	350	291	291	346	337	291	277	277	289	237	189	170	170	218
HRT	214	244	248	223	223	268	255	264	237	237	262	262	260	244	244	258
Cons./ Other	(81)	(89)	(71)	(74)	(74)	(99)	(92)	(85)	(72)	(72)	(64)	(69)	(66)	(68)	(68)	(56)
GEA	3.181	3.356	3.415	3.193	3.193	3.446	3.452	3.349	3.117	3.117	3.241	3.164	3.014	3.127	3.127	3.239
Sales €m	Q1 22	Q2 22	Q3 22	Q4 22	FY 22	Q1 23	Q2 23	Q3 23	Q4 23	FY 23	Q1 24	Q2 24	Q3 24	Q4 24	FY 24	Q1 25
SFT	327	345	376	367	1.416	371	381	390	368	1.511	357	383	404	438	1.581	379
LPT	381	431	445	459	1.716	387	434	438	466	1.724	374	416	402	482	1.674	364
FHT	214	242	262	283	1.001	246	249	244	290	1.029	238	240	253	277	1.007	251
FT	147	187	191	217	742	187	195	210	193	784	187	190	195	201	773	167
HRT	120	126	137	141	524	132	144	134	147	556	139	144	151	169	603	150
Cons./ Other	(62)	(61)	(57)	(53)	(233)	(52)	(61)	(65)	(55)	(232)	(54)	(49)	(56)	(59)	(217)	(52)
GEA	1.126	1.271	1.354	1.414	5.165	1.271	1.342	1.351	1.409	5.373	1.241	1.323	1.350	1.508	5.422	1.258
Organic Sales Growth ¹	Q1 22	Q2 22	Q3 22	Q4 22	FY 22	Q1 23	Q2 23	Q3 23	Q4 23	FY 23	Q1 24	Q2 24	Q3 24	Q4 24	FY 24	Q1 25
SFT	14,9%	6,4%	11,0%	10,8%	10,7%	14,4%	14,7%	11,1%	6,3%	11,5%	5,2%	7,3%	6,5%	23,2%	10,4%	5,5%
LPT	8,4%	9,3%	8,4%	6,7%	8,2%	2,1%	3,7%	4,0%	4,9%	3,7%	(0,7%)	(2,4%)	(7,6%)	4,2%	(1,5%)	(2,8%)
FHT	(5,6%)	1,2%	13,3%	8,1%	4,4%	14,9%	3,6%	(4,3%)	4,4%	4,2%	(2,6%)	(3,8%)	3,4%	(5,0%)	(2,2%)	5,4%
FT	9,3%	19,7%	0,4%	14,2%	10,7%	24,7%	9,9%	21,9%	(4,1%)	11,9%	10,4%	1,4%	(4,0%)	7,8%	3,7%	(11,4%)
HRT	3,9%	8,8%	15,7%	6,0%	8,5%	19,2%	21,9%	8,5%	10,8%	14,8%	5,8%	(0,6%)	12,9%	14,3%	8,1%	6,3%
GEA	6,6%	8,9%	10,2%	9,7%	8,9%	13,9%	9,4%	6,9%	4,4%	8,4%	2,7%	1,6%	1,4%	8,7%	3,7%	0,9%
Book-to-bill ratio	Q1 22	Q2 22	Q3 22	Q4 22	FY 22	Q1 23	Q2 23	Q3 23	Q4 23	FY 23	Q1 24	Q2 24	Q3 24	Q4 24	FY 24	Q1 25
SFT	1,25	1,21	0,98	0,93	1,09	1,23	0,99	0,90	1,01	1,03	1,13	1,02	0,93	1,01	1,02	1,09
LPT	1,38	0,93	1,03	1,04	1,09	1,32	1,04	0,94	0,81	1,02	1,04	0,96	1,06	1,21	1,07	1,12
FHT	1,28	1,16	0,97	1,00	1,09	1,03	1,15	0,97	0,87	1,00	1,09	1,06	0,94	1,09	1,04	1,07
FT	1,58	1,14	1,01	0,86	1,11	1,36	0,97	0,79	0,94	1,01	1,06	0,83	0,83	0,92	0,91	1,29
HRT	1,35	1,19	1,03	0,90	1,11	1,40	0,90	1,06	0,85	1,04	1,17	0,99	1,00	0,89	1,00	1,09
GEA	1,37	1,10	1,01	0,96	1,10	1,24	1,03	0,92	0,89	1,02	1,10	0,97	0,96	1,06	1,02	1,12
EBITDA before restructuring €m	Q1 22	Q2 22	Q3 22	Q4 22	FY 22	Q1 23	Q2 23	Q3 23	Q4 23	FY 23	Q1 24	Q2 24	Q3 24	Q4 24	FY 24	Q1 25
SFT	81	87	95	97	360	95	99	102	100	396	96	104	110	123	434	105
LPT	28	39	49	50	166	30	40	46	62	178	26	43	50	59	178	36
FHT	20	20	29	38	107	25	15	17	21	78	23	24	26	31	103	31
FT	10	21	26	29	86	23	30	33	24	110	27	28	32	32	119	21
HRT	13	13	16	15	57	16	16	18	17	66	19	18	20	22	78	21
Cons./ Other	(14)	(13)	(16)	(21)	(64)	(17)	(9)	(8)	(19)	(54)	(10)	(16)	(20)	(28)	(74)	(17)
GEA	138	167	199	208	712	172	192	207	204	774	181	201	217	239	837	198
EBITDA before restructuring margin	Q1 22	Q2 22	Q3 22	Q4 22	FY 22	Q1 23	Q2 23	Q3 23	Q4 23	FY 23	Q1 24	Q2 24	Q3 24	Q4 24	FY 24	Q1 25
SFT	24,9%	25,2%	25,2%	26,4%	25,4%	25,5%	26,1%	26,0%	27,2%	26,2%	27,0%	27,3%	27,1%	28,2%	27,4%	27,7%
LPT	7,3%	9,1%	11,0%	10,8%	9,7%	7,8%	9,2%	10,5%	13,3%	10,3%	6,8%	10,2%	12,5%	12,3%	10,6%	10,0%
FHT	9,6%	8,1%	11,1%	13,5%	10,7%	10,4%	6,1%	6,8%	7,2%	7,6%	9,5%	9,8%	10,1%	11,3%	10,2%	12,5%
FT	6,8%	11,3%	13,6%	13,4%	11,6%	12,5%	15,2%	15,7%	12,2%	14,0%	14,5%	14,9%	16,2%	15,8%	15,3%	12,8%
HRT	10,7%	10,6%	11,5%	10,8%	10,9%	11,8%	11,4%	13,1%	11,3%	11,9%	13,4%	12,5%	13,0%	12,8%	12,9%	14,0%
GEA	12,3%	13,2%	14,7%	14,7%	13,8%	13,5%	14,3%	15,3%	14,5%	14,4%	14,5%	15,2%	16,1%	15,9%	15,4%	15,8%

¹ By "organic", GEA means changes that are adjusted for currency and portfolio effects

Historical timeline (3/4)

Depreciation & amortization ² €m	Q1 22	Q2 22	Q3 22	Q4 22	FY 22	Q1 23	Q2 23	Q3 23	Q4 23	FY 23	Q1 24	Q2 24	Q3 24	Q4 24	FY 24	Q1 25
SFT	(10)	(10)	(10)	(12)	(42)	(10)	(11)	(11)	(12)	(44)	(12)	(12)	(13)	(14)	(52)	(13)
LPT	(8)	(8)	(8)	(9)	(34)	(8)	(8)	(9)	(10)	(35)	(8)	(8)	(8)	(10)	(34)	(8)
FHT	(7)	(8)	(8)	(8)	(31)	(8)	(8)	(8)	(13)	(37)	(8)	(9)	(9)	(17)	(44)	(9)
FT	(6)	(7)	(7)	(7)	(27)	(7)	(6)	(6)	(6)	(25)	(7)	(6)	(6)	(8)	(26)	(9)
HRT	(4)	(4)	(3)	(4)	(14)	(3)	(3)	(3)	(3)	(13)	(3)	(4)	(3)	(4)	(14)	(4)
Cons./ Other	(5)	(5)	(5)	(5)	(20)	(5)	(5)	(5)	(10)	(25)	(6)	(7)	(6)	(10)	(29)	(5)
GEA	(40)	(42)	(40)	(46)	(168)	(41)	(41)	(42)	(55)	(179)	(45)	(47)	(46)	(62)	(199)	(47)
PPA Depreciation & amortization ² €m	Q1 22	Q2 22	Q3 22	Q4 22	FY 22	Q1 23	Q2 23	Q3 23	Q4 23	FY 23	Q1 24	Q2 24	Q3 24	Q4 24	FY 24	Q1 25
SFT	(0)	(0)	(0)	(0)	(1)	(0)	(0)	(0)	(1)	(1)	(0)	(0)	(0)	(0)	(1)	(0)
LPT	(0)	(0)	(0)	(2)	(2)	(0)	(0)	(0)	(2)	(2)	(0)	(0)	(0)	(2)	(3)	(0)
FHT	(3)	(3)	(3)	(3)	(11)	(2)	(2)	(2)	(2)	(10)	(2)	(2)	(2)	(2)	(9)	(2)
FT	(0)	(0)	(0)	(0)	(1)	(0)	(0)	(0)	(1)	(2)	(0)	(0)	(0)	(0)	(0)	2
HRT	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)
Cons./ Other	-	-	-	0	0	-	-	-	0	0	-	-	-	1	1	-
GEA	(4)	(4)	(4)	(5)	(15)	(3)	(3)	(3)	(6)	(15)	(3)	(3)	(3)	(4)	(12)	(1)
EBIT before restructuring €m	Q1 22	Q2 22	Q3 22	Q4 22	FY 22	Q1 23	Q2 23	Q3 23	Q4 23	FY 23	Q1 24	Q2 24	Q3 24	Q4 24	FY 24	Q1 25
SFT	71	77	84	85	317	84	88	90	88	351	84	92	96	109	381	92
LPT	20	31	41	38	130	22	32	37	50	141	17	34	42	47	141	28
FHT	10	9	19	27	66	15	5	6	5	32	12	12	15	12	50	20
FT	3	14	19	22	58	17	24	27	16	83	21	22	25	24	92	14
HRT	9	10	12	12	43	12	13	14	13	53	15	14	16	18	64	17
Cons./ Other	(19)	(18)	(21)	(26)	(84)	(22)	(14)	(13)	(29)	(79)	(16)	(23)	(26)	(37)	(101)	(21)
GEA	95	122	155	157	529	128	147	162	143	581	133	151	168	173	626	150
EBIT before restructuring margin	Q1 22	Q2 22	Q3 22	Q4 22	FY 22	Q1 23	Q2 23	Q3 23	Q4 23	FY 23	Q1 24	Q2 24	Q3 24	Q4 24	FY 24	Q1 25
SFT	21,7%	22,2%	22,4%	23,1%	22,4%	22,7%	23,2%	23,2%	23,8%	23,2%	23,5%	24,0%	23,8%	24,9%	24,1%	24,2%
LPT	5,2%	7,1%	9,2%	8,4%	7,6%	5,7%	7,3%	8,5%	10,7%	8,2%	4,6%	8,2%	10,4%	9,8%	8,4%	7,6%
FHT	4,8%	3,8%	7,2%	9,6%	6,5%	6,2%	2,0%	2,5%	1,9%	3,1%	4,9%	5,0%	5,7%	4,4%	5,0%	8,1%
FT	2,2%	7,7%	9,9%	10,0%	7,8%	8,9%	12,2%	12,8%	8,3%	10,6%	11,0%	11,6%	12,9%	12,0%	11,9%	8,5%
HRT	7,7%	7,7%	9,0%	8,3%	8,2%	9,2%	9,1%	10,6%	9,0%	9,5%	10,9%	10,0%	10,6%	10,6%	10,5%	11,5%
GEA	8,4%	9,6%	11,4%	11,1%	10,2%	10,1%	11,0%	12,0%	10,2%	10,8%	10,7%	11,4%	12,5%	11,5%	11,5%	11,9%
EBITDA €m	Q1 22	Q2 22	Q3 22	Q4 22	FY 22	Q1 23	Q2 23	Q3 23	Q4 23	FY 23	Q1 24	Q2 24	Q3 24	Q4 24	FY 24	Q1 25
SFT	81	68	92	94	335	94	97	106	97	393	95	102	107	121	425	104
LPT	26	39	48	48	161	27	39	45	57	169	24	32	47	51	154	36
FHT	20	20	28	35	103	21	12	15	9	56	20	24	26	23	92	29
FT	9	20	26	25	79	22	28	32	20	102	27	27	31	25	109	19
HRT	13	13	12	12	50	15	14	16	15	61	19	19	20	22	79	21
Cons./ Other	(17)	(15)	(18)	(25)	(75)	(22)	(12)	(10)	(24)	(67)	(11)	(18)	(21)	(33)	(84)	(18)
GEA	132	146	188	188	654	157	179	203	174	714	173	186	209	209	777	191
EBITDA margin	Q1 22	Q2 22	Q3 22	Q4 22	FY 22	Q1 23	Q2 23	Q3 23	Q4 23	FY 23	Q1 24	Q2 24	Q3 24	Q4 24	FY 24	Q1 25
SFT	24,8%	19,6%	24,6%	25,6%	23,7%	25,2%	25,6%	27,1%	26,2%	26,0%	26,5%	26,6%	26,5%	27,8%	26,9%	27,4%
LPT	6,8%	9,1%	10,8%	10,4%	9,4%	7,0%	9,0%	10,2%	12,3%	9,8%	6,4%	7,6%	11,8%	10,6%	9,2%	9,9%
FHT	9,4%	8,4%	10,8%	12,2%	10,3%	8,5%	4,7%	6,0%	3,1%	5,4%	8,5%	10,1%	10,1%	8,1%	9,2%	11,7%
FT	6,2%	10,8%	13,4%	11,4%	10,7%	11,9%	14,5%	15,2%	10,4%	13,1%	14,2%	14,2%	15,8%	12,5%	14,2%	11,4%
HRT	10,5%	10,5%	8,9%	8,4%	9,5%	11,5%	10,0%	12,2%	10,1%	10,9%	13,6%	13,1%	13,0%	12,8%	13,1%	14,0%
GEA	11,7%	11,5%	13,9%	13,3%	12,7%	12,4%	13,4%	15,0%	12,4%	13,3%	13,9%	14,0%	15,5%	13,9%	14,3%	15,2%

¹ By "organic", GEA means changes that are adjusted for currency and portfolio effects | ² Before restructuring expenses

Historical timeline (4/4)

EBIT €m	Q1 22	Q2 22	Q3 22	Q4 22	FY 22	Q1 23	Q2 23	Q3 23	Q4 23	FY 23	Q1 24	Q2 24	Q3 24	Q4 24	FY 24	Q1 25
SFT	71	57	82	79	288	83	87	94	84	348	82	89	94	107	372	90
LPT	18	31	40	36	125	19	31	36	46	132	12	23	39	39	114	27
FHT	10	10	18	21	59	10	1	4	(7)	9	9	13	12	3	36	18
FT	2	13	19	17	51	16	22	26	13	76	20	21	24	17	83	10
HRT	9	8	9	7	32	12	11	13	11	47	15	15	16	18	65	17
Cons./ Other	(21)	(20)	(23)	(30)	(94)	(27)	(17)	(15)	(34)	(92)	(18)	(26)	(27)	(42)	(113)	(23)
GEA	88	99	144	130	461	113	135	158	114	520	122	136	158	142	558	140
EBIT margin	Q1 22	Q2 22	Q3 22	Q4 22	FY 22	Q1 23	Q2 23	Q3 23	Q4 23	FY 23	Q1 24	Q2 24	Q3 24	Q4 24	FY 24	Q1 25
SFT	21,6%	16,6%	21,8%	21,5%	20,4%	22,4%	22,7%	24,2%	22,8%	23,0%	23,1%	23,4%	23,2%	24,5%	23,5%	23,9%
LPT	4,6%	7,2%	9,0%	7,9%	7,3%	5,0%	7,1%	8,3%	9,8%	7,6%	3,3%	5,6%	9,7%	8,1%	6,8%	7,5%
FHT	4,7%	4,1%	6,9%	7,3%	5,9%	4,1%	0,5%	1,7%	-2,3%	0,9%	4,0%	5,3%	4,6%	1,0%	3,6%	7,3%
FT	1,6%	6,8%	9,7%	7,9%	6,9%	8,3%	11,5%	12,2%	6,5%	9,7%	10,7%	11,0%	12,5%	8,7%	10,7%	5,8%
HRT	7,5%	6,5%	6,4%	4,7%	6,2%	9,0%	7,7%	9,7%	7,7%	8,5%	11,1%	10,7%	10,6%	10,6%	10,7%	11,5%
GEA	7,8%	7,8%	10,6%	9,2%	8,9%	8,9%	10,1%	11,7%	8,1%	9,7%	9,8%	10,3%	11,7%	9,4%	10,3%	11,2%
Capital Employed ³ (avg. L4Q) €m	Q1 22	Q2 22	Q3 22	Q4 22	FY 22	Q1 23	Q2 23	Q3 23	Q4 23	FY 23	Q1 24	Q2 24	Q3 24	Q4 24	FY 24	Q1 25
SFT	833	836	843	852	852	866	884	906	927	927	954	971	980	991	991	993
LPT	(79)	(103)	(102)	(108)	(108)	(107)	(93)	(93)	(76)	(76)	(54)	(43)	(20)	(22)	(22)	(23)
FHT	378	386	408	432	432	460	476	480	475	475	460	451	448	453	453	465
FT	254	269	283	291	291	293	293	292	289	289	294	299	302	304	304	297
HRT	173	172	173	169	169	160	154	144	134	134	130	125	120	118	118	116
Cons./ Other	20	31	30	30	30	28	23	26	27	27	28	22	13	6	6	(6)
GEA	1.580	1.590	1.635	1.666	1.666	1.699	1.737	1.756	1.776	1.776	1.812	1.824	1.844	1.851	1.851	1.841
ROCE ^{2,3} (avg. L4Q)	Q1 22	Q2 22	Q3 22	Q4 22	FY 22	Q1 23	Q2 23	Q3 23	Q4 23	FY 23	Q1 24	Q2 24	Q3 24	Q4 24	FY 24	Q1 25
SFT	33,4%	34,8%	35,8%	37,2%	37,2%	38,1%	38,7%	38,4%	37,8%	37,8%	36,7%	36,5%	36,7%	38,4%	38,4%	39,1%
LPT	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
FHT	15,2%	14,3%	14,2%	15,2%	15,2%	15,3%	13,9%	11,1%	6,7%	6,7%	6,1%	7,8%	9,7%	11,1%	11,1%	12,7%
FT	17,6%	18,3%	17,9%	20,0%	20,0%	24,5%	27,6%	30,4%	28,8%	28,8%	29,7%	28,6%	27,8%	30,2%	30,2%	28,8%
HRT	25,4%	24,9%	24,5%	25,5%	25,5%	28,6%	32,0%	35,4%	39,2%	39,2%	42,6%	45,5%	49,0%	53,8%	53,8%	56,5%
GEA	29,3%	29,7%	30,6%	31,8%	31,8%	33,1%	33,8%	33,9%	32,7%	32,7%	32,3%	32,3%	32,3%	33,8%	33,8%	34,9%

¹ By "organic", GEA means changes that are adjusted for currency and portfolio effects | ² Before restructuring expenses | ³ Capital Employed as average of the last 4 quarters (L4Q): Since the beginning of the financial year 2021 ROCE has now been considered as „ROCE 3rd Party“ (excluding interdivisional effects in the capital employed) at the divisional level.

GEA Engineering
for a better
world.

GEA.com