

Q1 2026

Quarterly Statement | January 1 to March 31, 2026



Q1 2026: All key performance indicators improved significantly again

Order intake increased to EUR 1,454.2 million, organically by 6.4 percent (Q1 2025: EUR 1,414.8 million; organically +3.4 percent)

Revenue rose to EUR 1,273.1 million, organically by 5.3 percent (Q1 2025: EUR 1,258.4 million; organically +0.9 percent)

Book-to-bill ratio up to 1.14 (Q1 2025: 1.12)

Service revenue up slightly to EUR 524.9 million (Q1 2025: EUR 524.6 million), corresponding to revenue share of 41.2 percent (Q1 2025: 41.7 percent)

EBITDA before restructuring expenses improved to EUR 205.9 million (Q1 2025: EUR 198.2 million)

EBITDA margin before restructuring expenses grew to 16.2 percent (Q1 2025: 15.8 percent)

ROCE went up to 35.7 percent (Q1 2025: 34.9 percent)

Free cash flow decreased to EUR -190.3 million (Q1 2025: EUR -48.8 million)

Net working capital remained stable at 7.0 percent of revenue (Q1 2025: 7.1 percent)

Net liquidity slightly down to EUR 162.4 million (Q1 2025: EUR 185.9 million)

Outlook for 2026 confirmed

- Organic sales growth: +5.0 to +7.0 percent
- EBITDA margin before restructuring expenses: 16.6 to 17.2 percent
- ROCE: 34.0 to 38.0 percent

Financial Key Figures of GEA

(EUR million)	Q1 2026	Q1 2025	Change in %
Results of operations			
Order intake	1,454.2	1,414.8	2.8
Book-to-bill ratio	1.14	1.12	–
Order backlog	3,500.6	3,238.9	8.1
Revenue	1,273.1	1,258.4	1.2
Organic revenue growth in % ¹	5.3	0.9	447 bps
Share of service revenue in %	41.2	41.7	-46 bps
EBITDA before restructuring expenses	205.9	198.2	3.9
as % of revenue	16.2	15.8	42 bps
EBITDA	200.5	190.9	5.0
EBITA before restructuring expenses	168.2	163.6	2.8
EBITA	162.8	156.3	4.2
EBIT before restructuring expenses	152.3	149.7	1.7
EBIT	147.0	140.3	4.7
Profit for the period	99.7	94.3	5.7
ROCE in %	35.7	34.9	80 bps
Financial position			
Cash flow from operating activities	-124.7	-17.8	< -100
Cash flow from investing activities	-65.6	-31.0	< -100
Free cash flow	-190.3	-48.8	< -100
Net assets			
Net working capital (reporting date)	383.4	386.1	-0.7
as % of revenue (last twelve month)	7.0	7.1	-14 bps
Capital employed (reporting date)	1,967.7	1,842.0	6.8
Equity	2,598.5	2,410.5	7.8
Equity ratio in %	42.6	42.2	36 bps
Net liquidity (+)/Net debt (-) ²	162.4	185.9	-12.6
GEA Shares			
Earnings per share (EUR)	0.61	0.57	6.6
Earnings per share before restructuring expenses (EUR)	0.64	0.62	2.9
Market capitalization (EUR billion; reporting date) ³	10.0	9.6	3.4
Employees (FTE; reporting date)	18,788	18,290	2.7
Total workforce (FTE; reporting date)	19,670	19,047	3.3

1) Adjusted for portfolio and currency translation effects.

2) Including lease liabilities of EUR 251.4 million as of March 31, 2026 (March 31, 2025: EUR 184.5 million).

3) XETRA closing price as of March 31, 2026: EUR 61.20; XETRA closing price as of March 31, 2025: EUR 55.90. In the previous year the market capitalization included treasury shares.

GEA in the first quarter of 2026

The GEA Group once again got off to a very good start to the new financial year with a strong performance in the first quarter. Demand from the sectors relevant to GEA remained stable despite the resurgence of international conflicts in the Middle East and their impacts, particularly on energy prices. Key performance indicators improved and profitable growth continued successfully.

In the first three months of 2026, the group achieved an **order intake** of EUR 1,454.2 million (Q1 2025: EUR 1,414.8 million), which represented an increase of 2.8 percent. **Organically** (i.e., excluding portfolio and currency translation effects), growth amounted to 6.4 percent. Order intake was once again supported by the base business with orders < EUR 1 million as well as by order intake of between EUR 1 million and EUR 5 million. The number of **large orders** (orders > EUR 15 million) with a total value of EUR 73.2 million (Q1 2025: EUR 82.6 million) remained at three, just like in the same quarter of the previous year. They were received by the Nutrition Plant Engineering (NPE) division.

Revenue in the first quarter amounted to EUR 1,273.1 million and increased accordingly by 1.2 percent (Q1 2025: EUR 1,258.4 million). **Organic** growth amounted to 5.3 percent. The **book-to-bill ratio** (the ratio of order intake to revenue) increased to 1.14, compared to 1.12 in the same quarter of the previous year. Among the **customer industries**, Dairy Farming, Dairy Processing and Pharma saw a particularly significant increase. By contrast, significant declines were seen in Beverage and Chemical. The highly profitable **service business** grew slightly at an already high level to EUR 524.9 million (Q1 2025: EUR 524.6 million) and accounted for a revenue share of 41.2 percent (Q1 2025: 41.7 percent).

In the reporting period, **EBITDA before restructuring expenses** went up by 3.9 percent to EUR 205.9 million (Q1 2025: EUR 198.2 million). Key factor was the improved gross profit. The rise in selling expenses had a particularly countervailing effect. This effect was partially offset by the decline in general and administrative expenses. The **EBITDA margin before restructuring expenses** increased accordingly from 15.8 percent to 16.2 percent.

With a slightly lower tax rate, **profit for the period** increased in the first three months by 5.7 percent to EUR 99.7 million (Q1 2025: EUR 94.3 million). **Earnings per share before restructuring expenses** increased from EUR 0.62 to EUR 0.64, supported by a lower average number of shares. **Earnings per share** reached EUR 0.61 (Q1 2025: EUR 0.57).

In the first quarter, the **cash flow from operating activities** of continued operations amounted to EUR -124.7 million (Q1 2025: -17.8 Mio. EUR). In this context, cash inflows from profit for the period were primarily offset by cash outflows from higher net working capital. The **cash flow from investing activities** of continued operations amounted to EUR -65.6 million (Q1 2025: cash outflow of EUR -31.0 million). Accordingly, **free cash flow** amounted to EUR -190.3 million (Q1 2025: EUR -48.8 million).

Compared with the balance sheet date, **net liquidity** decreased to EUR 162.4 million (December 31, 2025: EUR 378.9 million / March 31, 2025: EUR 185.9 million), primarily as a result of negative free cash flow in the first quarter. Cash and cash equivalents as of the reporting date amounted to EUR 415.7 million.

As of March 31, 2026, the **net working capital (NWC)** increased to EUR 383.4 million (December 31, 2025: EUR 175.2 million / March 31, 2025: EUR 386.0 million). The increase compared with the balance sheet date is primarily attributable to the decrease in trade payables as well as the increase in inventories and contract liabilities. However, compared to the reporting date for the same quarter of the previous year, NWC remained largely stable. As a percentage of revenue for the past twelve months, the NWC was 7.0 percent (December 31, 2025: 3.2 percent / March 31, 2025: 7.1 percent). The figure was thus very favorably at the lower end of the target range of 7.0 to 9.0 percent.

The **return on capital employed (ROCE)** in the first quarter rose to 35.7 percent (Q1 2025: 34.9 percent), mainly due to a 6.5 percent increase in EBIT before restructuring expenses over the last twelve months. **Capital employed** as an average of the last four quarters increased by 4.1 percent as a result of the increase in non-current assets.

The **forecast** for financial year 2026, published in the 2025 Annual Report, is confirmed. The group continues to expect accelerated organic sales growth of +5.0 to +7.0 percent and an EBITDA margin before restructuring expenses of 16.6 to 17.2 percent. GEA anticipates that the return on capital employed (ROCE) will be within a range of 34.0 to 38.0 percent.

CONDENSED INTERIM GROUP MANAGEMENT REPORT

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FUNDAMENTAL INFORMATION ABOUT THE GROUP

For information regarding the business model, strategy and management system, please refer to the summary of the 2025 Combined Group Management Report (► [GEA Annual Report 2025](#)).

Change in divisional structure as of January 1, 2026

As described in the “Group structure” section of the 2025 Combined Group Management Report, the GEA Group consists of four divisions since January 1, 2026: Pure Flow Processing, Nutrition Plant Engineering, Pharma & Food Applications and Farm Technologies; each comprising up to six business units.

Pure Flow Processing

The Pure Flow Processing (PFP) division incorporates the former Separation & Flow Technologies division as well as the components business (Compression Technologies unit) of the former Heating & Refrigeration Technologies division, which was dissolved on December 31, 2025. PFP thus bundles all of GEA’s process engineering components and machines for resource-efficient production processes worldwide, including separators, decanters, homogenizers, valves and pumps, as well as heating and cooling technology.

Nutrition Plant Engineering

The Nutrition Plant Engineering (NPE) division incorporates the portfolio of the former Liquid & Powder Technologies division as well as the Solutions unit of the dissolved Heating & Refrigeration Technologies division. The new division supplies integrated process plants and complete factories for the dairy, food, new food, beverage, pharmaceutical, chemical, and home & personal care industries. The portfolio includes brewery plants, liquid processing, aseptic and non-aseptic filling and packaging solutions, concentration, fermentation, crystallization, purification, drying, powder handling and packaging, carbon capture and emission control systems as well as advanced heating and cooling technologies.

Pharma & Food Applications

The Pharma & Food Applications (PFA) division corresponds to the former Food & Healthcare Technologies division. For the pharmaceutical industry, the division supplies equipment and complete production lines for processing solid dosage forms, including highly potent active ingredients, in both batch and continuous

operation. For food processing, GEA offers solutions for the preparation, marinating, and further processing of meat, poultry, seafood, and plant-based products, as well as processing lines for pasta, baked goods, snacks, confectionery, breakfast cereals, and pet food.

Farm Technologies

The Farm Technologies (FT) division will continue to operate under the same name. The division particularly offers integrated solutions for efficient and resource-saving milk production and livestock farming. This includes automated milking and feeding systems, conventional milking equipment as well as digital herd management and manure management solutions.

Regional sales markets in the first quarter of 2026

The GEA Group generates its revenue worldwide. In the first quarter of 2026, European countries accounted for roughly half of the group’s revenue. Next in line were the North America and Asia Pacific regions, each accounting for around 20 percent. Within the Asia Pacific region, India and China jointly accounted for approximately 10 percent of group revenue.

External revenue (EUR million)	Q1 2026	in % of total revenue	Q1 2025	in % of total revenue	Change in %
Asia Pacific	251.5	19.8%	257.4	20.5%	-2.3
DACH & Eastern Europe	235.0	18.5%	229.3	18.2%	2.5
thereof Germany	106.2	8.3%	106.8	8.5%	-0.6
Latin America	86.8	6.8%	89.5	7.1%	-3.1
North America	275.9	21.7%	274.2	21.8%	0.6
North- and Central Europe	201.6	15.8%	202.3	16.1%	-0.3
Western Europe, Middle East & Africa	222.5	17.5%	205.7	16.3%	8.1
GEA	1,273.1	100.0%	1,258.4	100.0%	1.2

REPORT ON ECONOMIC POSITION

Business developments

Order intake

Order intake (EUR million)	Q1 2026	Q1 2025	Change in %
Pure Flow Processing (PFP)	550.5	507.1	8.6
Nutrition Plant Engineering (NPE)	459.9	481.8	-4.5
Pharma & Food Application (PFA)	273.6	267.8	2.1
Farm Technologies (FT)	235.8	214.2	10.1
Consolidation	-65.6	-56.1	-17.0
GEA	1,454.2	1,414.8	2.8

Change in order intake in %	Q1 2026	Q1 2025
Change compared to prior year	2.8	3.7
Currency translation effects	-3.4	0.5
Acquisitions/Divestments	-0.1	-0.3
Organic	6.4	3.4

The order situation in the first quarter of 2026 continued to be characterized by solid demand. The recent geopolitical tensions in the Middle East had no noticeable impact on business performance. Overall, the group's **order intake** increased by 2.8 percent to EUR 1,454.2 million (Q1 2025: EUR 1,414.8 million). Except for the NPE division, all divisions increased their order intake compared to the previous year. Negative portfolio and currency translation effects totaled 3.5 percent. Excluding these effects, **organic** growth compared to the same quarter of the previous year was 6.4 percent (Q1 2025: 3.4 percent).

An analysis by **order size** shows that, in particular, the base business comprising orders under EUR 1 million and the mid-range segment with volumes between EUR 1 million and EUR 5 million have once again seen particularly significant growth. In the first three months of the financial year, as in the previous year, the company secured three **large orders** with a total value of EUR 73.2 million (Q1 2025: total value of EUR 82.6 million). These figures relate entirely to the NPE division and are attributable to the Dairy Processing customer industry.

Among the **customer industries** Dairy Farming, Dairy Processing as well as Distribution & Storage recorded rising order intake, while the Chemical and Beverage sectors showed a significantly weaker trend.

From a **regional** perspective, Western Europe, Middle East & Africa recorded a particularly significant increase in order intake. North and Central Europe as well as the Asia Pacific region also showed clear signs of positive growth momentum. By contrast, the other regions saw a decline compared to the same quarter of the previous year.

Revenue

Revenue (EUR million)	Q1 2026	Q1 2025	Change in %
Pure Flow Processing (PFP)	474.6	465.6	1.9
Nutrition Plant Engineering (NPE)	399.5	433.2	-7.8
Pharma & Food Application (PFA)	249.2	251.2	-0.8
Farm Technologies (FT)	202.0	166.6	21.3
Consolidation	-52.2	-58.2	10.4
GEA	1,273.1	1,258.4	1.2
Change in revenue in %		Q1 2026	Q1 2025
Change compared to prior-year		1.2	1.4
Currency translation effects		-3.7	0.6
Acquisitions/Divestments		-0.4	-0.1
Organic		5.3	0.9

The group's **revenue** performed well in the first quarter, reaching EUR 1,273.1 million, representing an increase of 1.2 percent (Q1 2025: EUR 1,258.4 million). This growth was primarily driven by the new machine business. Negative currency translation and portfolio effects offset the increase by a total of 4.1 percent. On an adjusted basis this resulted in an accelerated **organic** sales growth of 5.3 percent (Q1 2025: 0.9 percent), with both service business and new machine business posting organic growth.

At group level, **service revenue** on a reported basis were at EUR 524.9 million (Q1 2025: EUR 524.6 million) and thus slightly above the previous quarter. While PFP and NPE were able to expand their service revenues, PFA and FT recorded declines. Overall, the share of the service business within the group decreased slightly to 41.2 percent (Q1 2025: 41.7 percent).

The **book-to-bill ratio** (the ratio of order intake to revenue) improved to 1.14 (Q1 2025: 1.12).

Revenue growth in the Dairy Farming, Dairy Processing and Pharma **customer industries** offset the decline seen primarily in Beverage and Chemical.

From a **regional** perspective, the most significant increases in revenue came from Western Europe, Middle East & Africa as well as DACH & Eastern Europe. By contrast, Asia Pacific and Latin America particularly recorded a slight decline in revenue.

Results of operations

Development of selected key figures (EUR million)	Q1 2026	Q1 2025	Change in %
Revenue	1,273.1	1,258.4	1.2
Gross profit	484.6	474.5	2.1
Gross margin (in %)	38.1	37.7	36 bp
EBITDA before restructuring expenses	205.9	198.2	3.9
as % of revenue	16.2	15.8	42 bp
Restructuring expenses (EBITDA)	-5.3	-7.3	-
EBITDA	200.5	190.9	5.0
Depreciation on property, plant and equipment, and financial assets	-37.7	-35.8	-5.2
Impairment losses and reversals of impairment losses on property, plant and equipment, and financial assets	-	1.2	-
EBITA	162.8	156.3	4.2
Depreciation on intangible assets	-15.6	-13.7	-13.3
Impairment losses and reversals of impairment losses on intangible assets	-0.3	-2.2	87.1
EBIT	147.0	140.3	4.7
Restructuring expenses (EBIT)	5.3	9.4	-
EBIT before restructuring expenses	152.3	149.7	1.7
Profit for the period	99.7	94.3	5.7
Earnings per share (EUR)	0.61	0.57	6.6
Earnings per share before restructuring expenses (EUR)	0.64	0.62	2.9

In the first quarter of 2026, **gross profit** increased by 2.1 percent to EUR 484.6 million (Q1 2025: EUR 474.5 million). This was primarily driven by positive volume and margin effects in the new machine business as well as the continued high level of margin quality in the service business. Accordingly, the groupwide **gross margin** improved by 0.4 percentage points to 38.1 percent (Q1 2025: 37.7 percent). Before restructuring expenses, it rose from 37.9 percent to 38.2 percent.

EBITDA before restructuring expenses increased by 3.9 percent to EUR 205.9 million (Q1 2025: EUR 198.2 million), reflecting the rise in gross profit. In contrast, the increase in selling expenses by 3.4 percent to EUR 160.2 million (Q1 2025: EUR 154.9 million) had a negative effect. This was partially offset by a decrease in general and administrative expenses of 1.9 percent to EUR 156.0 million (Q1 2025: EUR 159.1 million). As a result, the **EBITDA margin before restructuring expenses** increased from 15.8 percent to 16.2 percent. The positive performance was driven by nearly all divisions; only NPE remained below the prior-year level.

Depreciation and amortization before restructuring expenses increased by 10.4 percent to EUR 53.5 million (Q1 2025: EUR 48.5 million) and were driven by additions to property, plant, and equipment as well as intangible assets, including those related to the Transform360 program. In light of this development, **EBIT before restructuring expenses** increased by 1.7 percent compared with the same quarter of the previous year to EUR 152.3 million (Q1 2025: EUR 149.7 million).

Income tax expense amounted to EUR 41.0 million (Q1 2025: EUR 38.4 million). **Profit after tax** from continued operations, with a **tax rate** of 29.0 percent (Q1 2025: 29.2 percent), increased to EUR 100.1 million (Q1 2025: EUR 93.0 million).

Profit for the period went up by 5.7 percent to EUR 99.7 million (Q1 2025: EUR 94.3 million). This includes a loss from discontinued operations of EUR 0.4 million (Q1 2025: profit of EUR 1.3 million).

Earnings per share before restructuring expenses, based on profit for the period, increased from EUR 0.62 to EUR 0.64. This was further supported by a lower average number of outstanding shares of 162.8 million (Q1 2025: 164.1 million). **Earnings per share** also improved and increased to EUR 0.61 (Q1 2025: EUR 0.57).

Financial position

Overview of cash flow statement (EUR million)	Q1 2026	Q1 2025	Change absolute
Cash flow from operating activities	-124.7	-17.8	-106.9
Cash flow from investing activities	-65.6	-31.0	-34.6
Free cash flow	-190.3	-48.8	-141.5
Cash flow from financing activities	-22.0	-211.7	189.7
Cash flow of other discontinued operations	-0.1	-	-0.1
Change in unrestricted cash and cash equivalents	-210.2	-267.6	57.3

In the first three months of 2026, **cash flow from operating activities** of continued operations amounted to EUR -124.7 million (Q1 2025: EUR -17.8 million). Cash inflows from profit for the period were offset in particular by cash outflows from changes in NWC as well as annual payments for bonuses and gratuities.

The **cash flow from investing activities** of continued operations amounted to EUR -65.6 million (Q1 2025: EUR -31.0 million). This primarily included cash outflows of EUR 33.1 million for investments in property, plant and equipment as well as intangible assets as well as cash outflows of EUR 28.3 million related to company acquisitions.

Free cash flow, defined as the sum of cash flow from operating activities and investing activities, consequently amounted to EUR -190.3 million (Q1 2025: EUR -48.8 million).

During the reporting period, **financing activities** from continued operations resulted in a cash outflow of EUR 22.0 million (Q1 2025: cash outflow of EUR 211.7 million) and primarily consisted of payments of EUR 19.3 million for lease liabilities. The same quarter of the previous year was also marked by payments totaling EUR 85.5 million for the repurchase of treasury shares as well as by the repayment of a borrower's note loan of EUR 100.0 million.

Net assets

Net financial position incl. discontinued operations (EUR million)	03/31/2026	12/31/2025
Cash and cash equivalents	415.7	625.9
Liabilities to banks	-1.8	-0.6
Leasing liabilities	-251.4	-246.4
Net liquidity (+)/Net debt (-)	162.4	378.9

Net Working Capital (continued operations) (in Mio. EUR)	31.03.2026	31.12.2025
Inventory	864.8	771.2
Trade Receivables	805.3	791.7
Contract Assets	396.8	356.9
Trade Payables	-769.1	-893.1
Contract Liabilities	-913.5	-850.2
Anticipated Contract Losses	-0.7	-1.3
Net Working Capital	383.4	175.2

Net liquidity as of March 31, 2026, amounted to EUR 162.4 million, representing a decrease of EUR 216.5 million compared to the balance sheet date (December 31, 2025: EUR 378.9 million).

The decline is attributable to the negative free cash flow in the first quarter of 2026, which was primarily driven by the build-up of NWC. As of the reporting date, the group's cash and cash equivalents had decreased accordingly to EUR 415.7 million (December 31, 2025: EUR 625.9 million).

The **NWC** increased by EUR 208.2 million compared with the balance sheet date to EUR 383.4 million (December 31, 2025: EUR 175.2 million / March 31, 2025: EUR 386.0 million). The main driver of this development was, in particular, the decrease in trade payables by EUR 124.0 million. In addition, inventories increased by EUR 93.6 million and contract assets by EUR 39.9 million in connection with the higher order volume. This was partially offset by a decrease in contract liabilities of EUR 63.3 million.

In **relation to revenue** for the past twelve months, the NWC increased accordingly to 7.0 percent compared with the balance sheet date (December 31, 2025: 3.2 percent / March 31, 2025: 7.1 percent). It was thus at the lower end of the target range of 7 percent to 9 percent.

Condensed balance sheet (EUR million)	03/31/2026	as % of total assets	12/31/2025	as % of total assets	Change in %
Assets					
Non-current assets	3,333.3	54.6	3,302.7	54.2	0.9
thereof goodwill	1,497.0	24.5	1,480.3	24.3	1.1
thereof deferred taxes	309.5	5.1	329.1	5.4	-6.0
Current assets	2,766.3	45.4	2,785.3	45.8	-0.7
thereof cash and cash equivalents	415.7	6.8	625.9	10.3	-33.6
thereof assets held for sale	5.8	0.1	7.2	0.1	-19.1
Total assets	6,099.6	100.0	6,088.0	100.0	0.2
Equity and liabilities					
Equity	2,598.5	42.6	2,453.4	40.3	5.9
Non-current liabilities	999.2	16.4	1,003.5	16.5	-0.4
thereof deferred taxes	107.6	1.8	96.8	1.6	11.2
Current liabilities	2,501.9	41.0	2,631.1	43.2	-4.9
Total equity and liabilities	6,099.6	100.0	6,088.0	100.0	0.2

As of March 31, 2026, GEA's **total assets** increased slightly to EUR 6,099.6 million (December 31, 2025: EUR 6,088.0 million).

Among **non-current assets**, goodwill increased by EUR 16.7 million. This is primarily attributable to the acquisition of the hydraulic valve business within the PFP division, which was closed on January 29, 2026.

Within **current assets**, inventories in particular rose by EUR 93.6 million, which is attributable to the increased order volume at the end of financial year 2025.

The **equity ratio** as of the reporting date improved to 42.6 percent (December 31, 2025: 40.3 percent), benefiting from the profit for the period generated in the first quarter.

Non-current liabilities amounted to EUR 999.2 million (December 31, 2025: EUR 1,003.5 million). Within this item, non-current employee benefit obligations decreased by EUR 22.5 million, primarily due to reduced obligations under defined pension benefit plans resulting from the increase in the actuarial interest rates in Germany, the United States, and the United Kingdom.

Total **current liabilities** decreased by EUR 129.2 million to EUR 2,501.9 million (December 31, 2025: EUR 2,631.1 million). The main factor was the decrease in trade payables by EUR 124.5 million. This was offset by an increase in current contract liabilities of EUR 63.3 million essentially relating to advance payments received from customers.

Current employee benefit obligations decreased by EUR 96.5 million due to the payment of bonus and gratuities in the first quarter, with corresponding utilization of existing provisions.

The EUR 63.5 million increase in other current liabilities is primarily attributable to a rise in other tax liabilities.

Return on capital employed (ROCE)

Return on capital employed (ROCE)	03/31/2026	03/31/2025
EBIT before restructuring expenses of the last 12 months (EUR million)	684.1	642.6
Capital employed (EUR million)*	1,915.9	1,841.0
Return on capital employed (in %)	35.7	34.9

*) Capital employed as average of the last four quarters; this also applies for the ROCE of the divisions.

Calculation capital employed* (EUR million)	03/31/2026	03/31/2025
Total assets	5,881.4	5,780.0
minus current liabilities	2,475.0	2,432.0
minus goodwill mg/GEA	778.2	781.8
minus deferred tax assets	306.5	360.6
minus cash and cash equivalents	406.8	419.2
minus other adjustments	-1.1	-54.6
Capital employed	1,915.9	1,841.0

*) Average of the last four quarters.

Return on capital employed (ROCE) further improved at a high level to 35.7 percent (March 31, 2025: 34.9 percent), primarily due to a 6.5 percent increase in EBIT before restructuring expenses over the past twelve months.

As of the reporting date, the average **capital employed** for the last four quarters rose by 4.1 percent to EUR 1,915.9 million (March 31, 2025: EUR 1,841.0 million). The increase is attributable to a rise in non-current assets.

GEA divisions

Pure Flow Processing

Pure Flow Processing (EUR million)	Q1 2026	Q1 2025	Change in %
Order intake	550.5	507.1	8.6
Revenue	474.6	465.6	1.9
Share service revenue in %	47.5	47.6	-2 bps
Cost of materials	-154.7	-155.0	0.2
Personnel expenses	-152.5	-144.1	-5.8
EBITDA before restructuring expenses	125.5	122.4	2.5
as % of revenue	26.5	26.3	15 bp
EBITDA	124.6	121.2	2.8
EBITA before restructuring expenses	110.6	108.6	1.9
EBITA	109.6	107.3	2.2
EBIT before restructuring expenses	108.9	106.8	1.9
EBIT	107.9	105.5	2.2
ROCE in % (3rd Party)*	40.0	39.4	64 bp

*) ROCE, as one of the relevant performance indicators, has now been considered as „ROCE 3rd Party“ (excluding interdivisional effects in the capital employed) at the divisional level.

Change in revenue in %	Q1 2026	Q1 2025
Change compared to prior-year	1.9	7.3
Currency translation effects	-4.4	0.8
Acquisitions/Divestments	-	-
Organic	6.3	6.5

In the quarter under review, PFP's **order intake** rose by 8.6 percent to EUR 550.5 million (Q1 2025: EUR 507.1 million). Negative currency translation effects of 4.4 percent had a dampening effect; **organically**, growth amounted to 13.0 percent. The main drivers were the Western Europe, Middle East & Africa and Asia Pacific regions, which delivered strong growth momentum. While the customer industries of Dairy Processing, Food, Beverage and Marine showed noticeable improvement compared to the same quarter of the previous year, Pharma in particular lagged behind due to a strong prior-year quarter.

The **book-to-bill ratio** increased to 1.16 (Q1 2025: 1.09).

Revenue increased by 1.9 percent to EUR 474.6 million (Q1 2025: EUR 465.6 million). This increase was driven by the new machine as well as the service businesses. Currency translation effects had a dampening effect of 4.4 percent, resulting in stronger **organic** growth of 6.3 percent. On the customer side Dairy Processing and Beverage grew most. Regionally, nearly all regions recorded growth; only Asia Pacific was slightly below the prior-year level. The share of **service revenue** remained stable at a high level of 47.5 percent (Q1 2025: 47.6 percent).

EBITDA before restructuring expenses increased by 2.5 percent to EUR 125.5 million (Q1 2025: EUR 122.4 million). This development was driven by revenue growth and the continued high proportion of service revenue. In addition, margin quality for new machines improved. A slightly higher cost base had an offsetting effect. The already high **EBITDA margin before restructuring expenses** went up by 0.2 percentage points to 26.5 percent (Q1 2025: 26.3 percent).

ROCE increased from 39.4 percent auf 40.0 percent, which was primarily due to the increase in EBIT before restructuring expenses.

Nutrition Plant Engineering

Nutrition Plant Engineering (EUR million)	Q1 2026	Q1 2025	Change in %
Order intake	459.9	481.8	-4.5
Revenue	399.5	433.2	-7.8
Share service revenue in %	34.4	31.2	320 bps
Cost of materials	-194.5	-221.9	12.3
Personnel expenses	-142.4	-139.6	-2.0
EBITDA before restructuring expenses	31.8	40.1	-20.8
as % of revenue	8.0	9.3	-131 bp
EBITDA	31.0	39.9	-22.3
EBITA before restructuring expenses	23.8	32.1	-25.8
EBITA	23.0	31.8	-27.8
EBIT before restructuring expenses	21.7	30.0	-27.8
EBIT	20.9	29.8	-29.8
ROCE in % (3rd Party)*	-	-	-

*1) ROCE, as one of the relevant performance indicators, has now been considered as „ROCE 3rd Party“ (excluding interdivisional effects in the capital employed) at the divisional level.
Due to negative capital employed, ROCE is not meaningful.

Change in revenue in %	Q1 2026	Q1 2025
Change compared to prior-year	-7.8	-1.2
FX effects	-3.0	0.4
Acquisitions/Divestments	-	-
Organic	-4.8	-1.7

In the first quarter of 2026, NPE's **order intake** of EUR 459.9 million was 4.5 percent lower than the prior-year's figure (Q1 2025: EUR 481.8 million). Currency translation effects had a negative impact of 2.4 percent. **Organically**, the decline amounted to 2.1 percent. A key factor was a lower volume of orders exceeding EUR 5 million. During the quarter under review, three **large orders** (volume > EUR 15 million) in Dairy Processing were secured with a total volume of EUR 73.2 million (Q1 2025: three large orders totaling EUR 82.6 million). At the level of customer industries, the higher demand in Dairy Processing, Pharma, and Distribution & Storage was only able to partially offset the declines, especially in Beverage and Chemical. From a regional perspective, Western Europe, Middle East & Africa, Northern and Central Europe, as well as Latin America recorded strong growth. This contrasted mainly with declines in North America and DACH & Eastern Europe.

The **book-to-bill ratio** rose to 1.15 from 1.11 in the same quarter of the previous year.

Year-on-year, **revenue** decreased by 7.8 percent to EUR 399.5 million (Q1 2025: EUR 433.2 million). The trend was primarily characterized by a decline in new machine sales. This development was due to the comparatively late order intake from large orders acquired in 2025. Adjusted for negative currency translation effects of 3.0 percent, **organic** revenue declined by 4.8 percent. Significant revenue declines were primarily recorded in the Beverage and Chemical customer industries, which were only partially offset by growth in Dairy Processing, Food and Pharma. At the regional level, the slight revenue increases in North and Latin America were unable to compensate for the partially significant declines in the other regions. The share of **service revenue** rose from 31.2 percent to 34.4 percent.

EBITDA before restructuring expenses amounted to EUR 31.8 million in the reporting period, representing a 20.8 percent decrease from the prior-year figure (Q1 2025: EUR 40.1 million). The decline is primarily attributable to the lower revenue level. By contrast, the continued strong performance of the service business had a positive impact. The corresponding **EBITDA margin** decreased to 8.0 percent (Q1 2025: 9.3 percent).

Pharma & Food Applications

Pharma & Food Applications (EUR million)	Q1 2026	Q1 2025	Change in %
Order intake	273.6	267.8	2.1
Revenue	249.2	251.2	-0.8
Share service revenue in %	34.6	36.1	-146 bps
Cost of materials	-93.8	-99.1	5.3
Personnel expenses	-79.8	-79.6	-0.3
EBITDA before restructuring expenses	33.4	31.4	6.4
as % of revenue	13.4	12.5	91 bps
EBITDA	33.2	29.4	13.1
EBITA before restructuring expenses	26.7	25.5	4.6
EBITA	26.5	23.5	12.9
EBIT before restructuring expenses	21.1	20.4	3.7
EBIT	20.9	18.3	14.1
ROCE in % (3rd Party)*	19.5	12.7	683 bps

*1) ROCE, as one of the relevant performance indicators, has now been considered as „ROCE 3rd Party“ (excluding interdivisional effects in the capital employed) at the divisional level.

Change in revenue in %	Q1 2026	Q1 2025	Q1-Q1 2026
Change compared to prior-year	-0.8	5.6	-0.8
Currency translation effects	-2.4	0.8	-2.4
Acquisitions/Divestments	-2.2	-0.6	-2.2
Organic	3.9	5.4	3.9

During the reporting period, the **order intake** figure for PFA rose by 2.1 percent to EUR 273.6 million (Q1 2025: EUR 267.8 million). Negative effects from currency translation and from the exit from the Frozen Food business in North America had a dampening effect totaling 3.7 percent. This resulted in **organic** growth of 5.9 percent compared to the previous year. This positive trend is driven by the business in processing lines for food processing and packaging as well as by growth in the pharmaceutical industry. From a geographic perspective, North America, Asia Pacific and DACH & Eastern Europe made significant contributions to growth.

The **book-to-bill ratio** improved to 1.10 (Q1 2025: 1.07).

Revenue amounted to EUR 249.2 million and was thus 0.8 percent lower than the same quarter of the previous year (Q1 2025: EUR 251.2 million). Currency translation effects and the discontinuation of the Frozen Food business had a combined negative impact of 4.6 percent. Adjusted for these effects, PFA achieved **organic** sales growth of 3.9 percent. Positive regional momentum primarily came from Western Europe, Middle East & Africa as well as from Asia Pacific. The **share of service revenue** decreased to 34.6 percent (Q1 2025: 36.1 percent).

EBITDA before restructuring expenses in the reporting period increased by 6.4 percent to EUR 33.4 million (Q1 2025: EUR 31.4 million). A reduction in selling and administrative expenses had a positive effect. The **EBITDA margin** before restructuring expenses grew accordingly to 13.4 percent (Q1 2025: 12.5 percent).

ROCE increased from 12.7 percent to 19.5 percent. The key factor was the increase in EBIT before restructuring expenses over the past twelve months, combined with a slight decline in capital employed.

Farm Technologies

Farm Technologies (EUR million)	Q1 2026	Q1 2025	Change in %
Order intake	235.8	214.2	10.1
Revenue	202.0	166.6	21.3
Share service revenue in %	47.8	58.7	-1,096 bps
Cost of materials	-90.3	-72.8	-24.0
Personnel expenses	-50.5	-47.8	-5.6
EBITDA before restructuring expenses	33.7	21.3	57.8
as % of revenue	16.7	12.8	385 bps
EBITDA	33.4	19.0	75.8
EBITA before restructuring expenses	28.7	16.1	78.2
EBITA	28.5	13.8	> 100
EBIT before restructuring expenses	26.3	14.1	85.8
EBIT	26.0	9.7	> 100
ROCE in % (3rd Party)*	33.0	28.8	415 bps

* ROCE, as one of the relevant performance indicators, has now been considered as „ROCE 3rd Party“ (excluding interdivisional effects in the capital employed) at the divisional level.

Change in revenue in %	Q1 2026	Q1 2025
Change compared to prior-year	21.3	-11.0
Currency translation effects	-4.7	0.4
Acquisitions/Divestments	-	-
Organic	26.0	-11.4

In the first quarter of 2026, FT reported a significant increase in **order intake**, which rose by 10.1 percent to EUR 235.8 million (Q1 2025: EUR 214.2 million). The increase was impacted by adverse currency translation effects amounting to 3.6 percent, meaning that **organic** growth was even higher at 13.7 percent. In the new machine business, growth was largely driven by demand for automated milking systems. Due to negative exchange rate effects, the service business remained at previous year's level. Out of all the regions, the strongest growth in order intake came from North and Central Europe as well as Western Europe, Middle East & Africa.

The **book-to-bill ratio** amounted to 1.17 (Q1 2025: 1.29).

Revenue for the first three months totaled EUR 202.0 million, significantly exceeding the prior-year figure by 21.3 percent (Q1 2025: EUR 166.6 million). Currency translation effects reduced this growth by 4.7 percent, resulting in even stronger **organic** revenue growth of 26.0 percent. At the regional level, all regions saw growth. The DACH & Eastern Europe, North and Central Europe as well as Western Europe, Middle East & Africa regions recorded particularly strong growth momentum. In these regions, FT benefited primarily from strong demand for automated and conventional milking systems. **Service revenue**, in line with order intake, was impacted by negative currency effects in North America and therefore developed only at the prior-year level. Overall, the share of total revenue dropped to 47.8 percent (Q1 2025: 58.7 percent), partly due to the strong new machine business.

EBITDA before restructuring expenses increased significantly by 57.8 percent to EUR 33.7 million (Q1 2025: EUR 21.3 million), primarily due to the substantially higher revenue volume. The **EBITDA margin** rose accordingly from 12.8 percent to 16.7 percent.

ROCE grew to 33.0 percent (Q1 2025: 28.8 percent), primarily due to a significant increase in EBIT before restructuring expenses over the past twelve months.

Other/Consolidation

Others/consolidation (EUR million)	Q1 2026	Q1 2025	Change in %
Order intake	-65.6	-56.1	-17.0
Revenue	-52.2	-58.2	10.4
EBITDA before restructuring expenses	-18.5	-17.1	-8.4
EBITDA	-21.7	-18.5	-17.1
EBITA before restructuring expenses	-21.6	-18.7	-15.6
EBITA	-24.7	-20.1	-23.1
EBIT before restructuring expenses	-25.6	-21.6	-18.6
EBIT	-28.8	-23.0	-24.9

The Other/Consolidation segment primarily comprises the support functions (e.g. finance, law, communication, etc.) for management of the group and the divisions as well as consolidation effects between the segments. Intra-group order intake and revenue streams are correspondingly eliminated and costs allocated according to their source.

The change in **EBITDA before restructuring expenses** compared with the same quarter of the previous year is mainly attributable to higher internal service expenses at the Global Corporate Center in connection with the Transform360 program.

REPORT ON ECONOMIC DEVELOPMENT

Outlook 2026

The forecast for financial year 2026 is confirmed. It is based on the market forecasts and other assumptions explained in the 2025 Annual Report under “Economic environment in 2026.”

Economic environment in 2026

The first quarter of the previous year was primarily marked by higher trade barriers and the trade dispute triggered by the United States. The year 2026 also began with an exogenous shock – this time triggered by the outbreak of the Iran War in February 2026, which has far-reaching implications for commodity markets, inflation expectations and financial conditions. At the time the new World Economic Outlook was finalized in April 2026, it was difficult for the International Monetary Fund (IMF) to establish a consistent set of current assumptions. Therefore, the IMF prepared a reference forecast assuming that the Iran war will be limited in duration, intensity, and scope, with disruptions expected to subside by mid-2026. However, significant risks to the global economy are seen the longer the conflict persists or if it escalates.

According to its reference forecast, the IMF now projects global growth of 3.1 percent for 2026 (compared with 3.3 percent in the January projection). Without the Iran war, the IMF would have revised its growth forecast upward. For advanced economies, the outlook remains largely unchanged at 1.8 percent. Economic growth of 2.3 percent is expected for the U.S. The IMF lowered its forecast for the eurozone from 1.3 percent to 1.1 percent. The projection for emerging markets and developing economies was also revised downward by 0.3 percentage points to 3.9 percent.

For global inflation in 2026, the reference forecast assumes an increase to 4.4 percent. In January, a decline to 3.8 percent had still been expected (2025: 4.1 percent). Countries in the conflict region in the Middle East, as well as commodity-importing emerging markets and developing economies with existing vulnerabilities, are expected to be particularly affected by price increases.

GEA has demonstrated resilience to exogenous shocks in recent years. Accordingly, the group confirms its forecast for financial year 2026. The forecast is based on the assumption that there will be no significant deterioration or improvement in the parameters previously described beyond the statements made above that could have a negative or positive impact on global economic developments or the business performance of GEA.

Business outlook

For financial year 2026, GEA continues to forecast for the Group:

Outlook	Forecast for 2026 according to Annual Report 2025	Result 2025
Revenue development (organic ¹)	+5.0% to +7.0%	EUR 5,495 million
EBITDA margin before restructuring expenses	16.6% to 17.2%	16.5%
ROCE ²	34.0% to 38.0%	36.2%

1) Adjusted for portfolio and currency translation effects.

2) Capital Employed as average of the last four quarters.

GEA also does not anticipate any changes for the individual divisions compared to the forecast published in the 2025 Annual Report.

For further information on the 2026 outlook, please refer to the Annual Report 2025 (page 253 ff.).

Düsseldorf, May 11, 2026

CONDENSED INTERIM CONSOLIDATED FINANCIAL STATEMENTS

02

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Consolidated Balance Sheet

as of March 31, 2026

Assets (EUR thousand)	03/31/2026	12/31/2025	Change in %
Property, plant and equipment	1,007,438	998,343	0.9
Goodwill	1,496,962	1,480,271	1.1
Other intangible assets	463,978	454,341	2.1
Other non-current financial assets	48,298	33,874	42.6
Other non-current assets	7,078	6,740	5.0
Deferred taxes	309,514	329,099	-6.0
Non-current assets	3,333,268	3,302,668	0.9
Inventories	864,758	771,199	12.1
Contract assets	396,785	356,858	11.2
Trade receivables	805,299	791,746	1.7
Income tax receivables	61,317	58,644	4.6
Other current financial assets	46,123	38,818	18.8
Other current assets	170,525	134,929	26.4
Cash and cash equivalents	415,686	625,927	-33.6
Assets held for sale	5,787	7,161	-19.2
Current assets	2,766,280	2,785,282	-0.7
Total assets	6,099,548	6,087,950	0.2

Equity and liabilities (EUR thousand)	03/31/2026	12/31/2025	Change in %
Issued capital	520,375	520,375	–
Capital reserve	1,217,861	1,217,861	–
Retained earnings	891,444	770,333	15.7
Accumulated other comprehensive income	-31,595	-55,562	43.1
Equity attributable to shareholders of GEA Group AG	2,598,085	2,453,007	5.9
Non-controlling interests	395	395	–
Equity	2,598,480	2,453,402	5.9
Non-current provisions	144,467	144,304	0.1
Non-current employee benefit obligations	546,274	568,781	-4.0
Non-current financial liabilities	196,293	191,296	2.6
Non-current contract liabilities	67	124	-46.0
Other non-current liabilities	4,436	2,150	> 100
Deferred taxes	107,631	96,821	11.2
Non-current liabilities	999,168	1,003,476	-0.4
Current provisions	256,105	268,042	-4.5
Current employee benefit obligations	207,331	303,808	-31.8
Current financial liabilities	126,274	125,538	0.6
Trade payables	769,149	893,689	-13.9
Current contract liabilities	913,459	850,119	7.5
Income tax liabilities	63,529	87,300	-27.2
Other current liabilities	166,053	102,576	61.9
Current liabilities	2,501,900	2,631,072	-4.9
Total equity and liabilities	6,099,548	6,087,950	0.2

Consolidated Income Statement

for the period January 1 – March 31, 2026

(EUR thousand)	Q1 2026	Q1 2025	Change in %
Revenue	1,273,141	1,258,441	1.2
Cost of sales	788,556	783,955	0.6
Gross profit	484,585	474,486	2.1
Selling expenses	160,194	154,911	3.4
Research and development expenses	30,141	27,345	10.2
General and administrative expenses	156,023	159,072	-1.9
Other income	69,698	76,133	-8.5
Other expenses	61,989	70,556	-12.1
Net result from impairment and reversal of impairment on trade receivables and contract assets	-2,611	-324	< -100
Other financial income	4,108	1,931	> 100
Other financial expenses	-429	-	-
Earnings before interest and tax (EBIT)	147,004	140,342	4.7
Interest income	3,128	4,033	-22.4
Interest expense	9,020	12,984	-30.5
Profit before tax from continuing operations	141,112	131,391	7.4
Income taxes	40,973	38,356	6.8
Profit after tax from continuing operations	100,139	93,035	7.6
Profit or loss after tax from discontinued operations	-413	1,306	-
Profit for the period	99,726	94,341	5.7
thereof attributable to shareholders of GEA Group AG	99,726	94,341	5.7
thereof attributable to non-controlling interests	-	-	-

(EUR)	Q1 2026	Q1 2025	Change in %
Basic and diluted earnings per share from continuing operations	0.62	0.57	8.5
Basic and diluted earnings per share from discontinued operations	-0.00	0.01	-
Basic and diluted earnings per share	0.61	0.57	6.6
Weighted average number of ordinary shares used to calculate basic and diluted earnings per share (million)	162.8	164.1	-0.8

Consolidated Cash Flow Statement

for the period January 1 – March 31, 2026

(EUR thousand)	Q1 2026	Q1 2025
Profit for the period	99,726	94,341
plus income taxes	40,973	38,356
plus-/minus profit or loss after tax from discontinued operations	413	-1,306
Profit before tax from continuing operations	141,112	131,391
Net interest income	5,892	8,951
Earnings before interest and tax (EBIT)	147,004	140,342
Depreciation, amortization, impairment losses, and reversal of impairment losses on non-current assets	53,515	50,593
Other non-cash income and expenses	5,300	13,095
Employee benefit obligations from defined benefit pension plans	-12,643	-12,410
Change in provisions and other employee benefit obligations	-113,189	-118,115
Losses and disposal of non-current assets	-7	-289
Change in inventories including unbilled construction contracts*	-69,881	-61,130
Change in trade receivables	25,021	73,690
Change in trade payables	-161,350	-73,526
Change in other operating assets and liabilities	34,436	3,019
Tax payments	-32,857	-33,042
Cash flow from operating activities of continued operations	-124,651	-17,773
Cash flow from operating activities of discontinued operations	-89	-
Cash flow from operating activities	-124,740	-17,773
Proceeds from disposal of non-current assets	3,088	3,636
Payments to acquire property, plant and equipment, and intangible assets	-33,137	-32,901
Payments from/to non-current financial assets	-10,510	769
Interest income	3,201	3,991
Payments from company acquisitions	-28,252	-6,493
Cash flow from investing activities of continued operations	-65,610	-30,998
Cash flow from investing activities of discontinued operations	-	-
Cash flow from investing activities	-65,610	-30,998

(EUR thousand)	Q1 2026	Q1 2025
Payments for acquisition of treasury shares	-	-85,484
Payments from lease liabilities	-19,304	-17,509
Repayments of borrower's note loans	-	-100,000
Repayments of finance loans	-195	-2,657
Proceeds from the taking up of financial loans	2,017	-
Interest payments	-4,534	-6,073
Cash flow from financing activities of continued operations	-22,016	-211,723
Cash flow from financing activities of discontinued operations	-	-
Cash flow from financing activities	-22,016	-211,723
Effect of exchange rate changes on cash and cash equivalents	2,125	-7,053
Change in cash and cash equivalents	-210,241	-267,547
Cash and cash equivalents at beginning of period	625,927	638,313
Cash and cash equivalents total	415,686	370,766
thereof restricted cash and cash equivalents	28,589	24,004
less cash and cash equivalents classified as held for sale	-	-
Cash and cash equivalents reported in the balance sheet	415,686	370,766

*)) Including advanced payments received.

Consolidated Statement of Changes in Equity

as of March 31, 2026

(EUR thousand)	Issued capital	Capital reserves	Retained earnings	Accumulated other comprehensive income			Equity attributable to shareholders of GEA Group AG	Non-controlling interests	Total
				Translation of foreign operations	Result from fair value measurement of financial instruments	Result of cash flow hedges			
Balance at 01/01/2025 (164,985,228 shares)¹	498,194	1,217,861	631,424	80,765	-4,495	-	2,423,749	395	2,424,144
Profit for the period	-	-	94,341	-	-	-	94,341	-	94,341
Other comprehensive income	-	-	13,690	-26,629	-	-1	-12,940	-	-12,940
Total comprehensive income	-	-	108,031	-26,629	-	-1	81,401	-	81,401
Purchase of treasury shares	-5,404	-	-89,466	-	-	-	-94,870	-	-94,870
Adjustment Hyperinflation ²	-	-	-182	-	-	-	-182	-	-182
Balance at 03/31/2025 (163,195,554 shares)¹	492,790	1,217,861	649,807	54,136	-4,495	-1	2,410,098	395	2,410,493
Balance at 01/01/2026 (162,801,664 shares)¹	520,375	1,217,861	770,333	-50,984	-4,578	-	2,453,007	395	2,453,402
Profit for the period	-	-	99,726	-	-	-	99,726	-	99,726
Other comprehensive income	-	-	19,388	24,445	-478	-	43,355	-	43,355
Total comprehensive income	-	-	119,114	24,445	-478	-	143,081	-	143,081
Purchase of treasury shares	-	-	-	-	-	-	-	-	-
Adjustment Hyperinflation ²	-	-	1,997	-	-	-	1,997	-	1,997
Balance at 03/31/2026 (162,801,664 shares)¹	520,375	1,217,861	891,444	-26,539	-5,056	-	2,598,085	395	2,598,480

1) Outstanding shares.

2) Effect of accounting for hyperinflation in Argentina and Turkey.

FURTHER INFORMATION

03

Financial Calendar / Imprint

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FINANCIAL CALENDAR

August 10, 2026

Half-yearly Financial Report for the period to June 30, 2026

November 9, 2026

Quarterly Statement for the period to September 30, 2026

GEA Stock: Key data

WKN	660 200
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This report includes forward-looking statements of GEA Group Aktiengesellschaft, its subsidiaries and associates, and on the economic and political conditions that may influence the business performance of GEA. All these statements are based on assumptions made by the Executive Board using information available to it at the time. Should these assumptions prove to be wholly or partly incorrect, or should further risks arise, actual business performance may differ from that expected. The Executive Board therefore can not assume any liability for the statements made.

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Note regarding the rounding of figures

Due to the commercial rounding of figures and percentages, small deviations may occur.

Note to translation

The Quarterly Statement is the English translation of the original German version. In case of deviations between these two, the German version prevails.