

Q1 2026 RESULTS

Stefan Klebert, CEO

Alexander Kocherscheidt, CFO

Düsseldorf, May 11, 2026

Disclaimer

This presentation contains forward-looking statements. Forward-looking statements may include, in particular, statements about future events, future financial performance, plans, strategies, expectations, prospects, competitive environment, regulation and supply and demand. Statements with respect to the future are characterized by the use of words such as "expect", "intend", "plan", "anticipate", "believe", "estimate" and similar terms. Forward-looking statements are based on our current assumptions and forecasts. These statements naturally entail risks and uncertainties, which may cause the actual results of operations, financial position or performance to diverge materially from the estimates given here. Factors that could cause such a divergence include, inter alia, changes in the economic and business environment, fluctuations in exchange rates and interest rates, launches of competing products, poor acceptance of new products or services, and changes in business strategy. Given these uncertainties, readers should not put undue reliance on any forward-looking statements. We undertake no obligation to update or revise any forward-looking statements.

Due to rounding, the sum of percentages of order intake and sales by region as well as by customer industry may vary from 100%.

HIGHLIGHTS Q1 2026

Stefan Klebert, CEO



Executive Summary Q1 2026

Strong start to FY 2026 | Key performance indicators improved significantly once again

€m	Q1 26	Q1 25	Δ reported	Δ organic	
Order intake	1,454	1,415	2.8%	6.4%	Three large orders (>€15m) totaling €73m vs. three large orders in Q1 25 of in total €83m; strong growth in orders <€5m
Sales	1,273	1,258	1.2%	5.3%	Organic growth in service and new machine sales
EBITDA¹ EBITDA¹ margin	205.9 16.2%	198.2 15.8%	3.9% 0.4%p		EBITDA ¹ expansion driven by higher gross profit ¹
EBIT¹ EBIT¹ margin	152.3 12.0%	149.7 11.9%	1.7% 0.1%p		
ROCE^{1,2}	35.7%	34.9%	0.8%p		EBIT ¹ increased stronger than capital employed ² over L4Q
Net liquidity³	162.4	185.9	-12.6%		Decrease in net liquidity due to higher NWC cash out in Q1 2026

¹ Before restructuring expenses | ² Capital Employed as average of the last 4 quarters | ³ Net liquidity at the end of Q1 2026 including lease liabilities of €251m (Q1 2025: €185m)

GEA SecurityPartner

Leveraging in-house security expertise to the benefit of our customers

- **Strong internal security capabilities developed over the last years**
- **New regulations & increasingly connected production environments require customers to strengthen security of their IT/OT**
- **GEA SecurityPartner is a modular industrial security offering, which safeguards production environments, supports legal compliance and strengthens operational resilience**



GEA SecurityPartner
Transparency



GEA SecurityPartner
Personnel Enablement



GEA SecurityPartner
Security Architecture



GEA SecurityPartner
Vulnerability Management



GEA SecurityPartner
Defense



GEA SecurityPartner
Offense



GEA SecurityPartner
Remote Access



GEA SecurityPartner
Availability and Continuity



GEA SecurityPartner
Certifications Support

Conflict in Middle East: No material direct impact



	Middle East
Share of order intake	~3%
Production sites	none
FTEs	~70

From today's point of view, the military confrontations in the Middle East are not expected to have any material direct impact on business performance.

No material indirect implications of conflict in Middle East

Pro-active approach with suppliers and own counter measures

From today's point of view, the indirect implications remain manageable

Energy prices:

- Low energy-intensity
- <€30m energy bill in 2025
- Majority of energy consumption already secured under fixed-price agreements until the end of the year

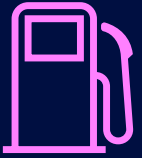
Procurement:

- No major suppliers in the region
- ~85% of our procurement is sourced locally (local for local approach)
- Open dialogue with suppliers to negotiate against price increase requests
- Implementation of counter measures

Logistics:

- Higher transportation costs due to higher fuel costs and capacity constraints
- Logistics are mostly arranged and paid for by GEA but charged to the customer

Opportunities arising from energy constraints



- Global supply bottlenecks in oil & LNG
- Rising energy costs
- Volatile energy markets



- Energy-intensive customer base
- Incentive for energy-efficient solutions rising
- Well positioned with our Add Better products and sustainable solutions portfolio



Add Better label for resource-efficient solutions



50 Add Better labelled products as of end of 2025

GEA solutions that are **significantly better** than their predecessor product

Savings of resources such as energy, water, waste

Independent validation by **TÜV Rheinland**

In accordance with **ISO 14021**

BUSINESS & FINANCIAL REVIEW Q1 2026

Alexander Kocherscheidt, CFO



GEA Group

Q1 26: Strong organic top-line growth & another YoY EBITDA¹ margin increase

Order Intake, €m



Organic order intake ↑ 6.4% YoY

- Organic order intake growth in all divisions except for Nutrition Plant Engineering
- Growth in customer industries Dairy Processing, Dairy Farming, Pharma, and other industries like Distribution & Storage as well as Marine
- €49m negative FX translation effect (-3.4%)

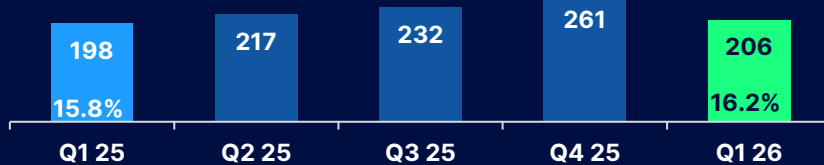
Sales, €m



Organic sales ↑ 5.3% YoY

- Organic new machine sales up by 5.8% YoY
- Organic service sales growth of 4.6% YoY
- Service sales share down by 0.5%p to 41.2%
- €46m negative FX translation effect (-3.7%)

EBITDA¹, €m



EBITDA¹ margin ↑ to 16.2% (Q1 25: 15.8%)

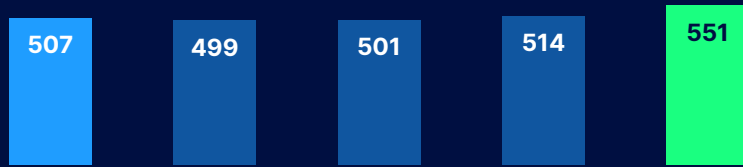
- Gross profit¹ increased due to volume and gross margin improvement
- Operating costs² remained stable YoY

¹ Before restructuring expenses | ² Operating costs defined as difference between gross profit¹ and EBITDA¹

Division Pure Flow Processing (PFP)

Q1 26: Significant order intake growth, solid sales & further YoY EBITDA¹ margin expansion

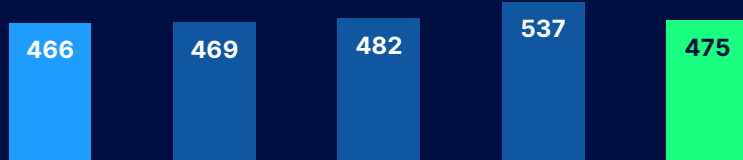
Order Intake, €m



Organic order intake **↑ 13.0% YoY**

- Strong growth across all relevant order size brackets
- Growth mainly driven by customer industries Dairy Processing, Beverage, Food and Marine
- €22m negative FX translation effect (-4.4%)

Sales, €m



Organic sales **↑ 6.3% YoY**

- Organic new machine sales up by 6.3% YoY
- Organic service sales growth of 6.2% YoY
- Service sales share almost stable at 47.5%

EBITDA¹, €m



EBITDA¹ margin **↑ to 26.5% (Q1 25: 26.3%)**

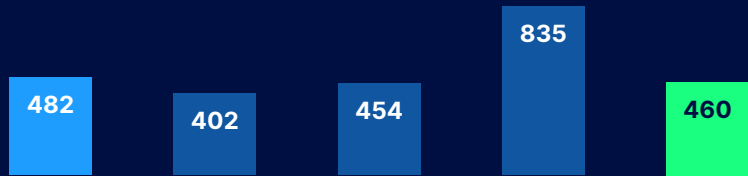
- Gross profit¹ increased mainly due to volume and gross margin improvement
- Operating costs² increased YoY

¹ Before restructuring expenses | ² Operating costs defined as difference between gross profit¹ and EBITDA¹

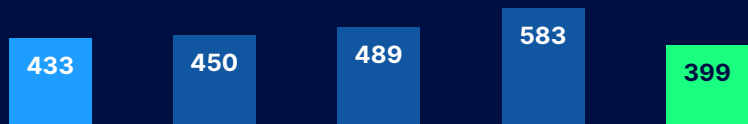
Division Nutrition Plant Engineering (NPE)

Q1 26: Slower start into the year after record fourth quarter

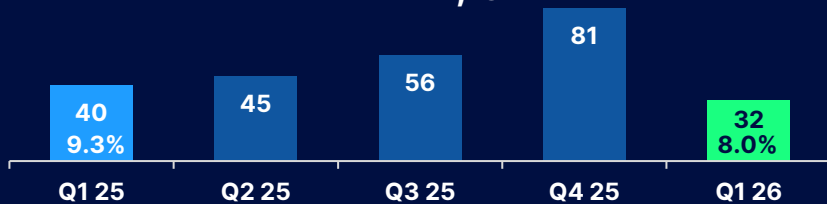
Order Intake, €m



Sales, €m



EBITDA¹, €m



Organic order intake ↓ -2.1% YoY

- Three large orders (>€15m) totaling €73m in Dairy Processing vs. three large dairy orders totaling €83m last year; base orders (<€1m) up YoY
- Growth in customer industries Pharma, Dairy Processing, and Distribution & Storage not enough to offset declines in Beverage and Chemical
- €12m negative FX translation effect (-2.4%)

Organic sales ↓ -4.8% YoY

- Organic new machine sales down by 9.3% YoY
- Organic service sales growth of 5.2% YoY
- Service sales share up by 3.2%p to 34.4%

EBITDA¹ margin ↓ to 8.0% (Q1 25: 9.3%)

- Gross profit¹ declined on the back of lower volume
- Operating costs² decreased slightly YoY

¹ Before restructuring expenses | ² Operating costs defined as difference between gross profit¹ and EBITDA¹

Division Pharma & Food Applications (PFA)

Q1 26: Solid organic top-line growth & another YoY EBITDA¹ margin improvement

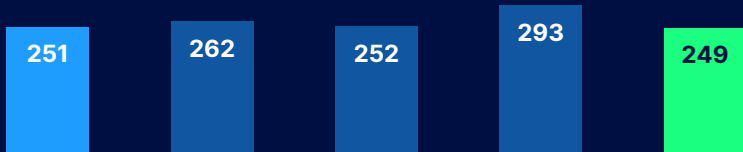
Order Intake, €m



Organic order intake ↑ 5.9% YoY

- YoY growth mainly driven by order size between €1m and €5m
- Growth mainly in customer industries Pharma and Food Processing & Packaging
- €8m negative FX translation effect (-2.9%)

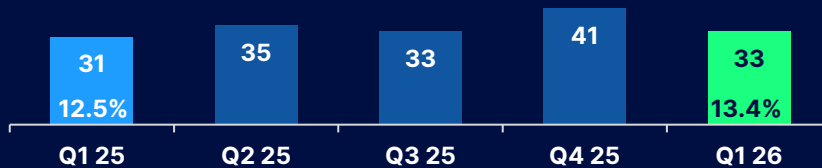
Sales, €m



Organic sales ↑ 3.9% YoY

- Organic new machine sales up by 5.8% YoY
- Organic service sales growth of 0.4% YoY
- Service sales share down by 1.5%p to 34.6%

EBITDA¹, €m



EBITDA¹ margin ↑ to 13.4% (Q1 25: 12.5%)

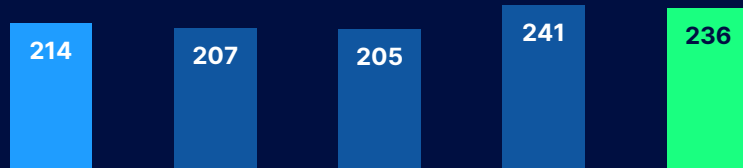
- Gross profit¹ remained stable YoY
- Operating costs² decreased YoY

¹ Before restructuring expenses | ² Operating costs defined as difference between gross profit¹ and EBITDA¹

Division Farm Technologies (FT)

Q1 26: Significant improvement in top-line & profitability

Order Intake, €m



Organic order intake ↑ 13.7% YoY

- Very strong development in orders below €1m in size
- Growth mainly driven by automated milking systems in the new machine business
- €8m negative FX translation effect (-3.6%)

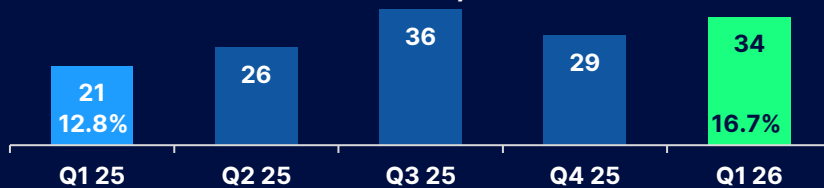
Sales, €m



Organic sales ↑ 26.0% YoY

- Organic new machine sales up by 57.4% YoY
- Organic service sales growth of 3.9% YoY
- Service sales share down by 11.0%p to 47.8%

EBITDA¹, €m



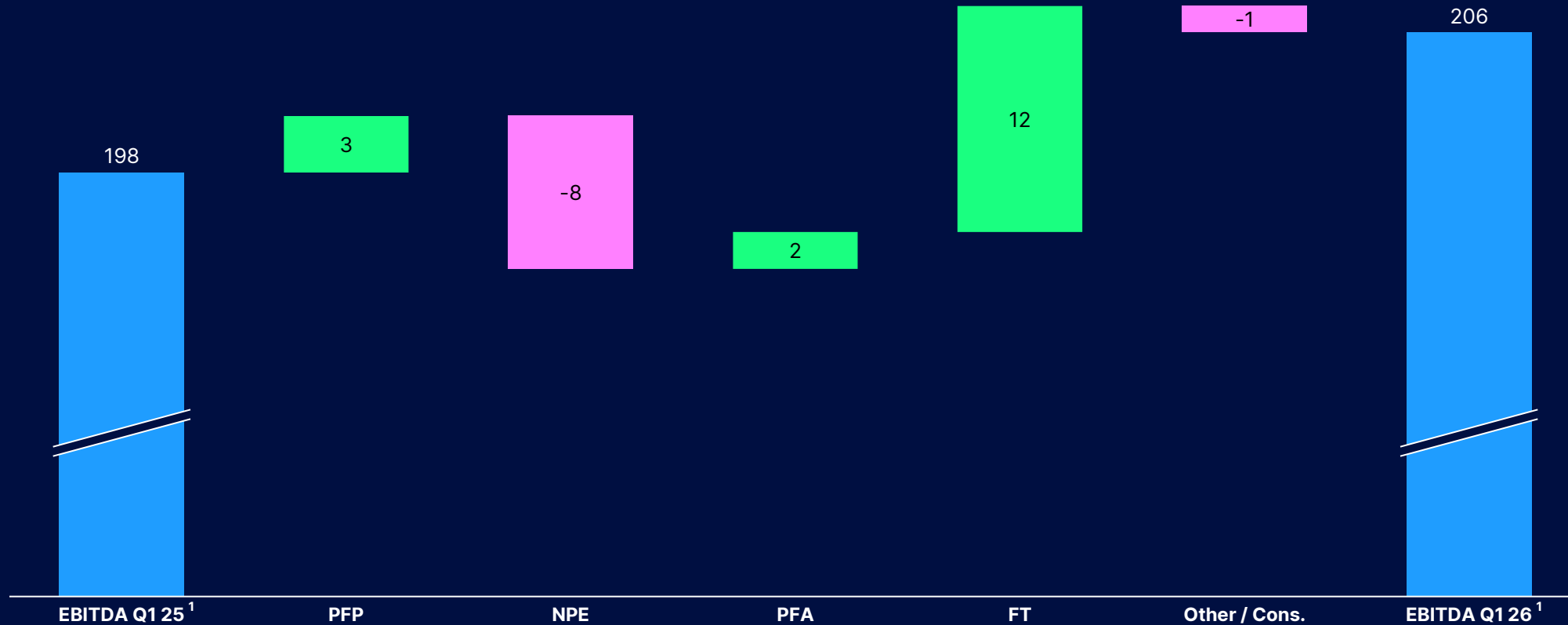
EBITDA¹ margin ↑ to 16.7% (Q1 25: 12.8%)

- Gross profit¹ rose significantly due to higher volume
- Operating costs² decreased YoY

¹ Before restructuring expenses | ² Operating costs defined as difference between gross profit¹ and EBITDA¹

Resilient EBITDA¹ performance continued

Q1 26 EBITDA¹ growth contribution by divisions in €m

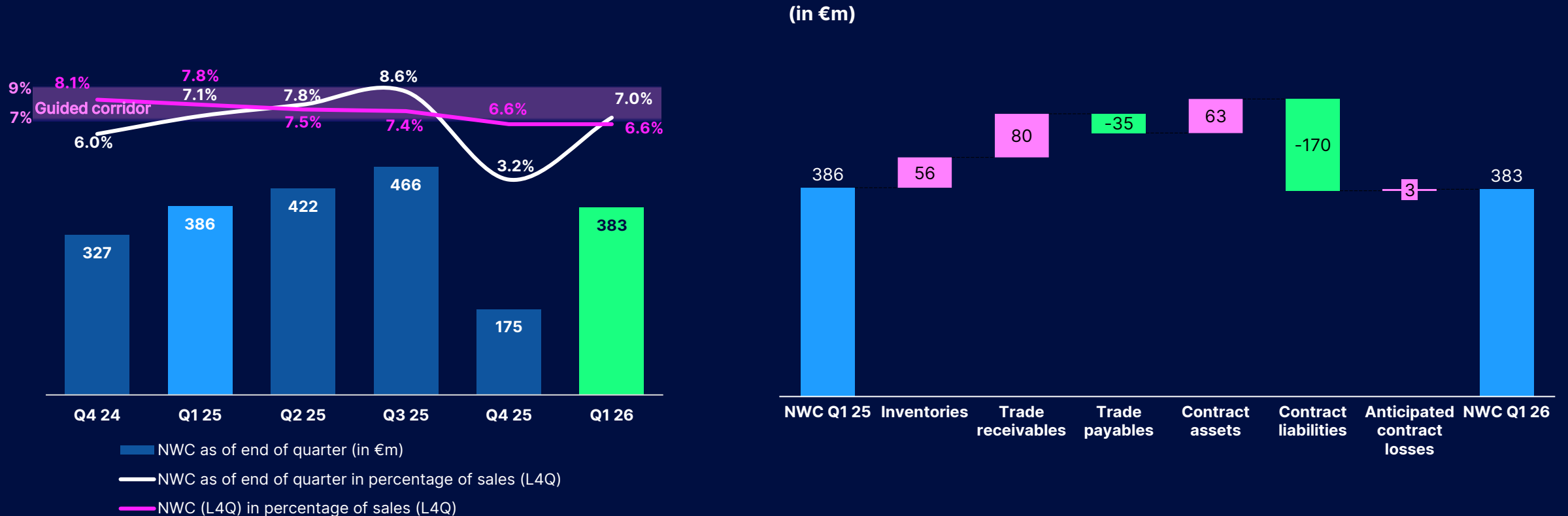


¹ Before restructuring expenses

Net Working Capital performance

NWC/sales ratio favorably at the bottom of the guided corridor

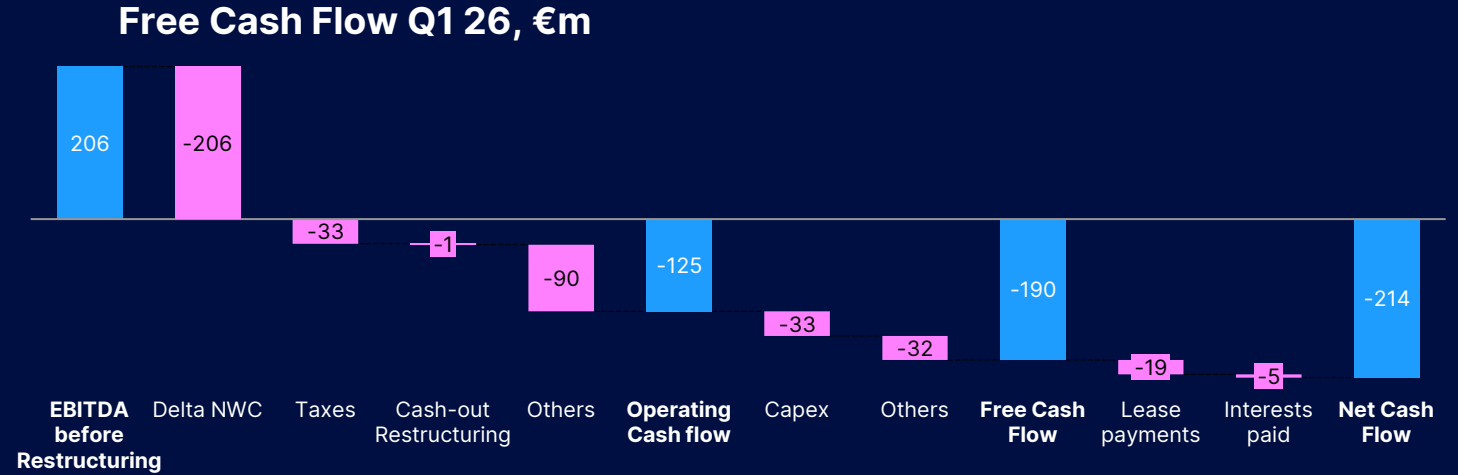
- YoY NWC remained stable; increase in contract liabilities on the back of high large order volume in L4Q
- Seasonal QoQ NWC uptick
- NWC ratio with 7.0% at the lower end of the guided corridor of 7.0 – 9.0%



Solid net cash position

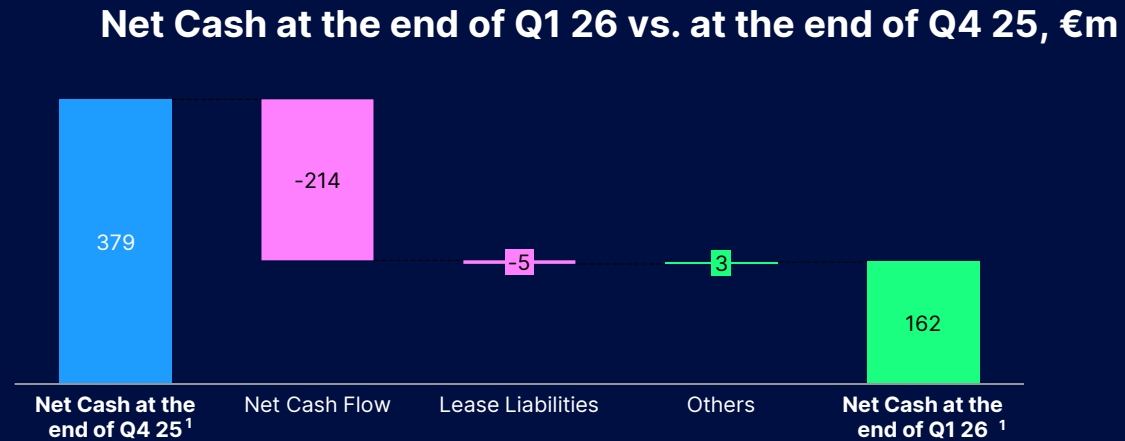
FCF

- NWC -€206m: outflow driven by lower trade payables and higher inventories
- Others: mainly related to variable compensation-related outflows in March 2026 for FY 2025



Net Cash

- Seasonal QoQ reduction



¹ Including lease liabilities of €251m at the end of Q1 2026 and €246m at the end of Q4 2025

OUTLOOK FY 2026

Stefan Klebert, CEO



Guidance for FY 2026 confirmed

Organic sales growth

(currency and portfolio adjusted)

% YoY

5.0-7.0

(FY 2025: 3.7%)

EBITDA margin

(Before restructuring expenses)

%

16.6-17.2

(FY 2025: 16.5%)

ROCE¹

(Before restructuring expenses)

%

34.0-38.0

(FY 2025: 36.2%)

For divisional guidance, please refer to slide 35 in the appendix | ¹ Capital Employed as average of the last 4 quarters.

Roadmap for 2026



QUESTIONS & ANSWERS

Stefan Klebert, CEO

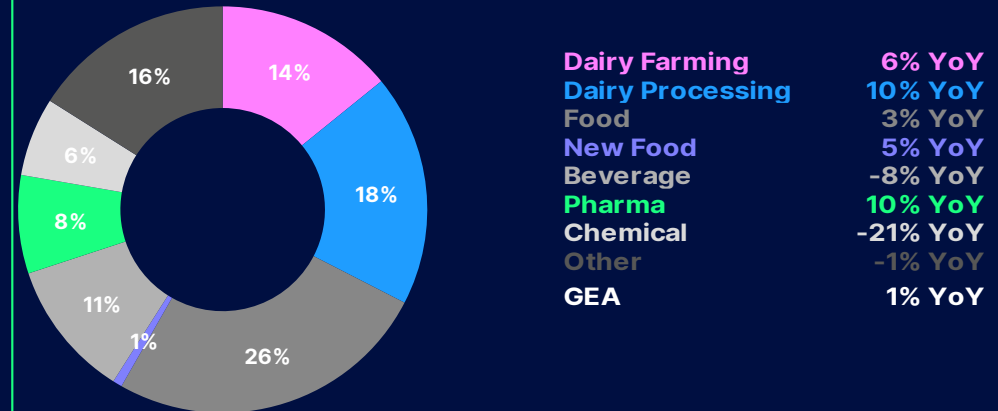
Alexander Kocherscheidt, CFO

APPENDIX

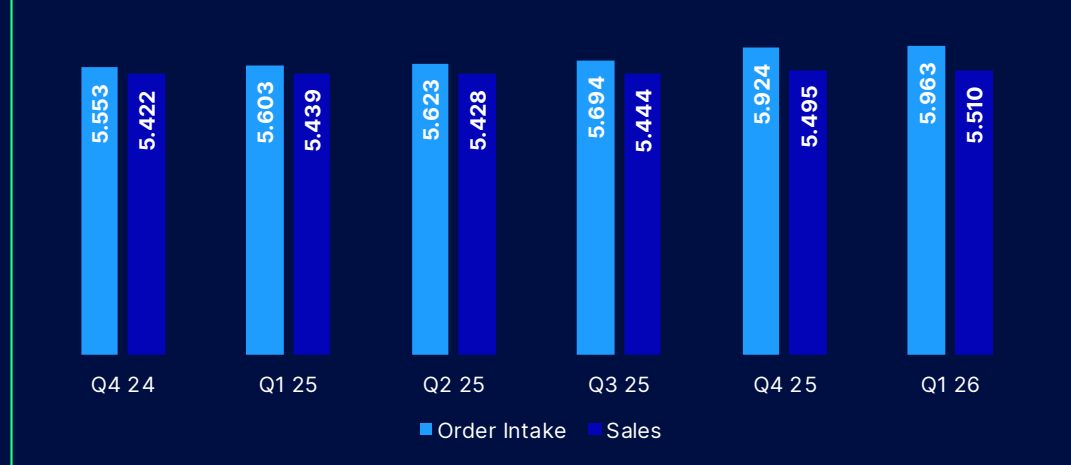
GEA – Q1 2026 figures

[in €m]	Q1 25	Q1 26	Δ YoY	L4Q Q1 25	L4Q Q1 26	Δ YoY
Order Intake	1.414,8	1.454,2	2,8%	5.602,9	5.963,4	6,4%
Organic ¹			6,4%			9,8%
Sales	1.258,4	1.273,1	1,2%	5.439,4	5.510,1	1,3%
Organic ¹			5,3%			4,7%
Order Backlog	3.238,9	3.500,6	8,1%	3.238,9	3.500,6	8,1%
EBITDA ²	198,2	205,9	3,9%	855,0	915,0	7,0%
EBITDA Margin ²	15,8%	16,2%	42 bps	15,7%	16,6%	89 bps
EBIT ²	149,7	152,3	1,7%	642,6	684,1	6,5%
EBIT Margin ²	11,9%	12,0%	7 bps	11,8%	12,4%	60 bps
ROCE ³	34,9%	35,7%	80 bps	34,9%	35,7%	80 bps

Sales by Customer Industry (L4Q)



Order Intake and Sales (L4Q in €m)



Order Intake Development by Size (in €m)

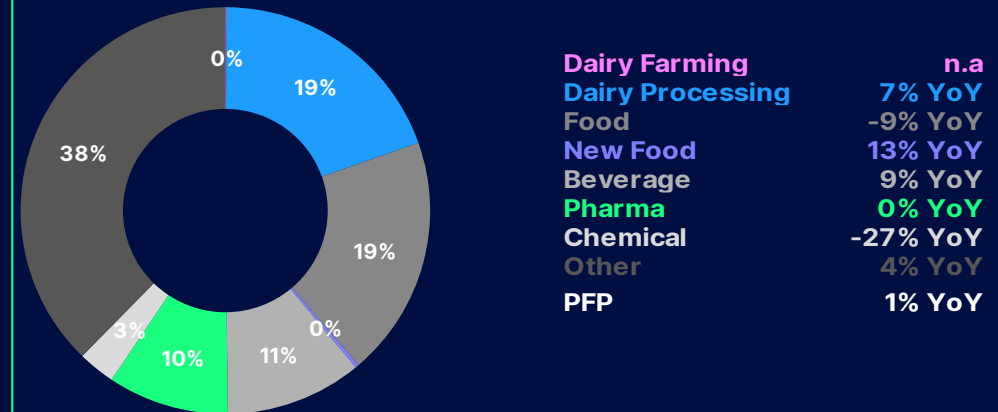


¹ By "organic", GEA means changes that are adjusted for currency and portfolio effects | ² Before restructuring expenses; ³ Capital Employed as average of the last 4 quarters (L4Q)

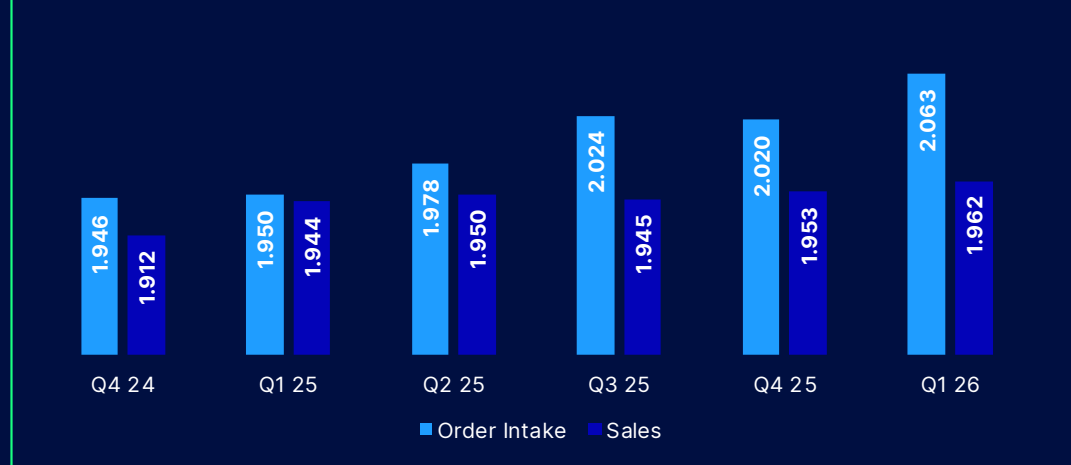
Pure Flow Processing – Q1 2026 figures

[in €m]	Q1 25	Q1 26	Δ YoY	L4Q Q1 25	L4Q Q1 26	Δ YoY
Order Intake	507,1	550,5	8,6%	1.949,6	2.063,3	5,8%
Organic ¹			13,0%			9,3%
Sales	465,6	474,6	1,9%	1.944,0	1.962,1	0,9%
Organic ¹			6,3%			4,3%
Order Backlog	760,5	815,8	7,3%	760,5	815,8	7,3%
EBITDA ²	122,4	125,5	2,5%	500,2	525,5	5,1%
EBITDA Margin ²	26,3%	26,5%	15 bps	25,7%	26,8%	105 bps
EBIT ²	106,8	108,9	1,9%	437,5	456,8	4,4%
EBIT Margin ²	22,9%	22,9%	0 bps	22,5%	23,3%	78 bps
ROCE ³	39,4%	40,0%	64 bps	39,4%	40,0%	64 bps

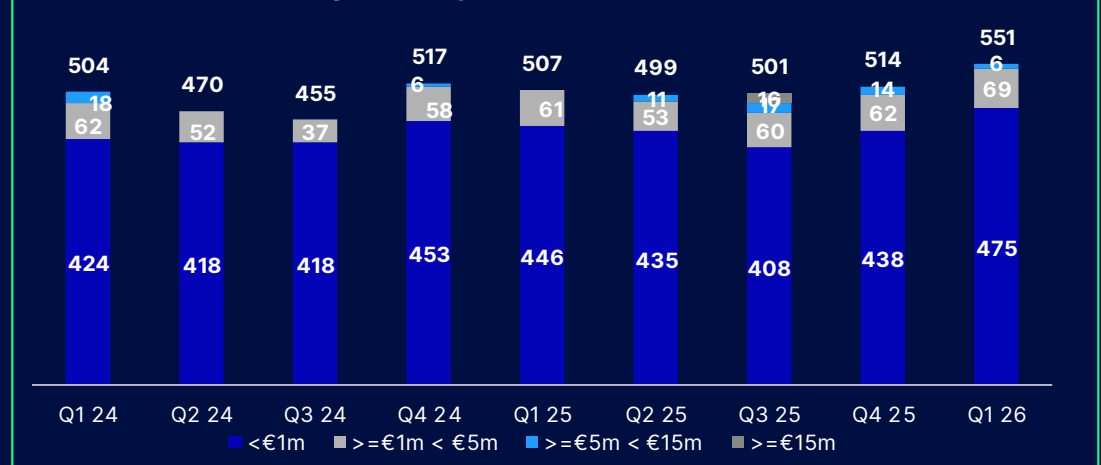
Sales by Customer Industry (L4Q)



Order Intake and Sales (L4Q in €m)



Order Intake Development by Size (in €m)

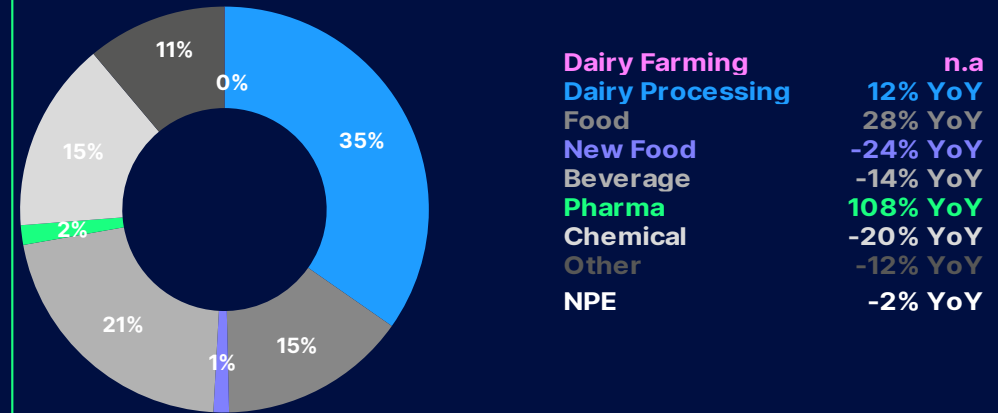


¹ By "organic", GEA means changes that are adjusted for currency and portfolio effects | ² Before restructuring expenses | ³ ROCE, as one of the relevant performance indicators, is considered as „ROCE 3rd Party“ (excluding interdivisional effects in the capital employed) at the divisional level. Capital Employed as average of the last 4 quarters (L4Q)

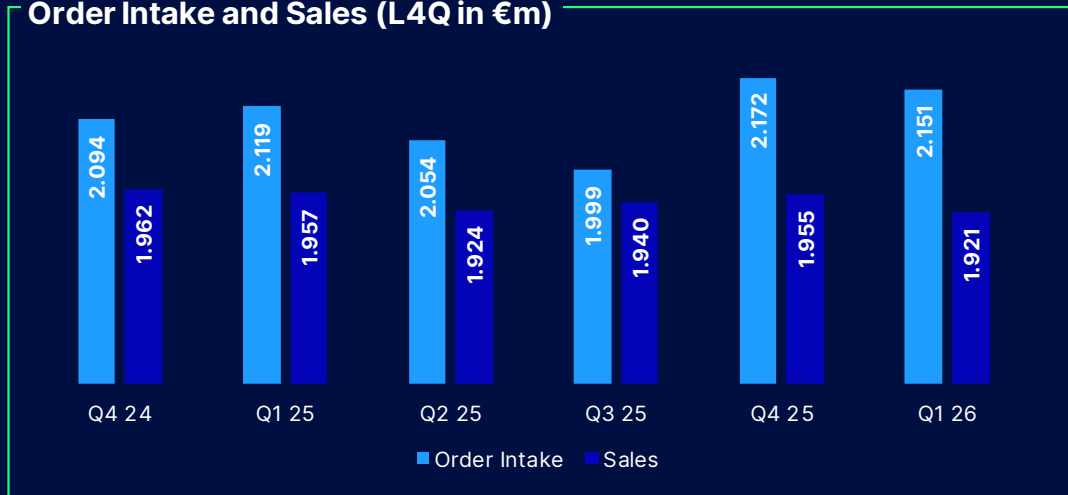
Nutrition Plant Engineering – Q1 2026 figures

[in €m]	Q1 25	Q1 26	Δ YoY	L4Q Q1 25	L4Q Q1 26	Δ YoY
Order Intake	481,8	459,9	-4,5%	2.118,7	2.150,5	1,5%
Organic ¹			-2,1%			4,1%
Sales	433,2	399,5	-7,8%	1.957,0	1.920,9	-1,8%
Organic ¹			-4,8%			0,9%
Order Backlog	1.650,4	1.783,3	8,1%	1.650,4	1.783,3	8,1%
EBITDA ²	40,1	31,8	-20,8%	210,7	214,0	1,6%
EBITDA Margin ²	9,3%	8,0%	-131 bps	10,8%	11,1%	38 bps
EBIT ²	30,0	21,7	-27,8%	167,5	170,5	1,8%
EBIT Margin ²	6,9%	5,4%	-150 bps	8,6%	8,9%	32 bps
ROCE ³	n.a	n.a	-	n.a	n.a	-

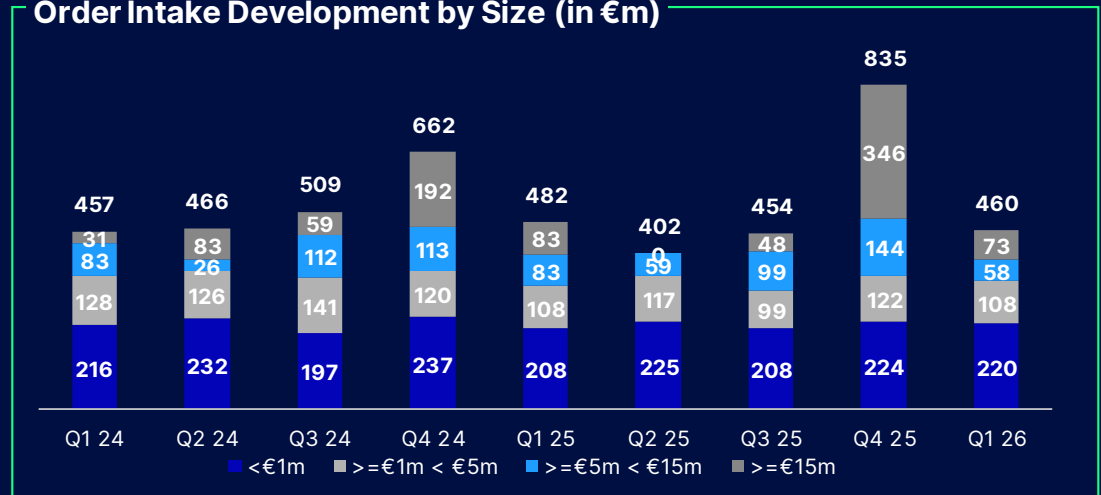
Sales by Customer Industry (L4Q)



Order Intake and Sales (L4Q in €m)



Order Intake Development by Size (in €m)

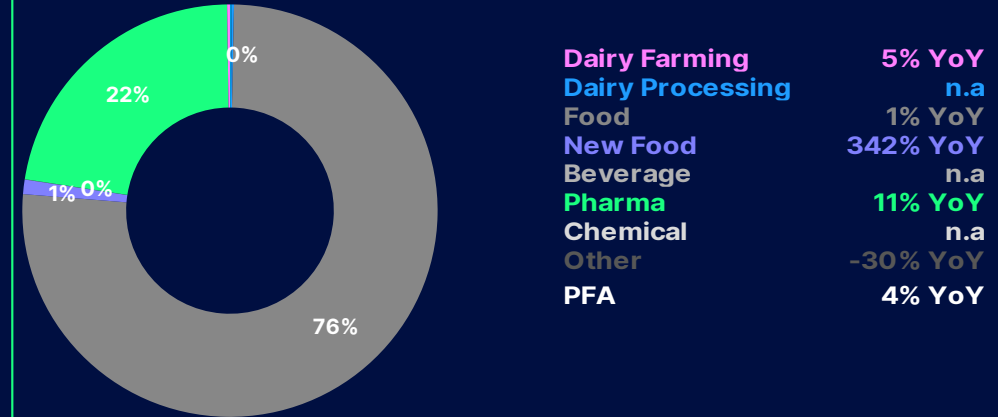


¹ By "organic", GEA means changes that are adjusted for currency and portfolio effects | ² Before restructuring expenses | ³ ROCE, as one of the relevant performance indicators, has now been considered as „ROCE 3rd Party“ (excluding interdivisional effects in the capital employed) at the divisional level since the beginning of the financial year 2021. Due to negative capital employed, ROCE is not meaningful.

Pharma & Food Applications – Q1 2026 figures

[in €m]	Q1 25	Q1 26	Δ YoY	L4Q Q1 25	L4Q Q1 26	Δ YoY
Order Intake	267,8	273,6	2,1%	1.061,6	1.114,6	5,0%
Organic ¹			5,9%			9,0%
Sales			-0,8%			3,5%
Organic ¹	251,2	249,2	3,9%	1.020,4	1.056,2	7,8%
Order Backlog	669,0	686,0	2,5%	669,0	686,0	2,5%
EBITDA ²	31,4	33,4	6,4%	111,9	142,8	27,6%
EBITDA Margin ²	12,5%	13,4%	91 bps	11,0%	13,5%	255 bps
EBIT ²	20,4	21,1	3,7%	59,0	89,0	50,8%
EBIT Margin ²	8,1%	8,5%	37 bps	5,8%	8,4%	264 bps
ROCE ³	12,7%	19,5%	683 bps	12,7%	19,5%	683 bps

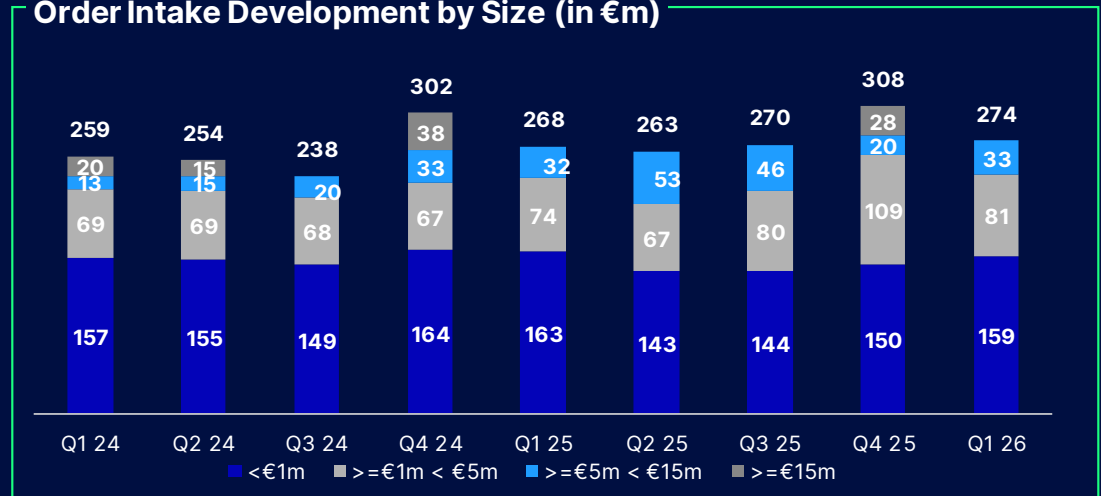
Sales by Customer Industry (L4Q)



Order Intake and Sales (L4Q in €m)



Order Intake Development by Size (in €m)

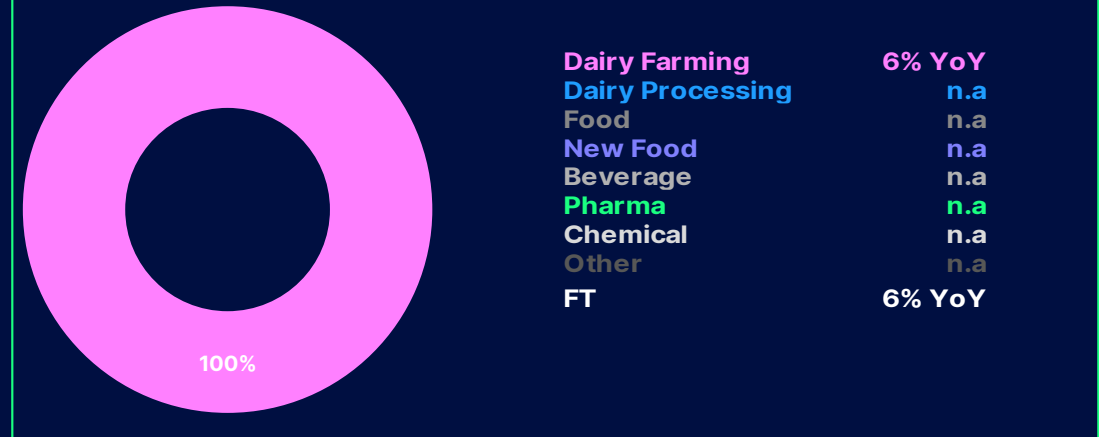


¹ By "organic", GEA means changes that are adjusted for currency and portfolio effects | ² Before restructuring expenses | ³ ROCE, as one of the relevant performance indicators, is considered as „ROCE 3rd Party“ (excluding interdivisional effects in the capital employed) at the divisional level. Capital Employed as average of the last 4 quarters (L4Q)

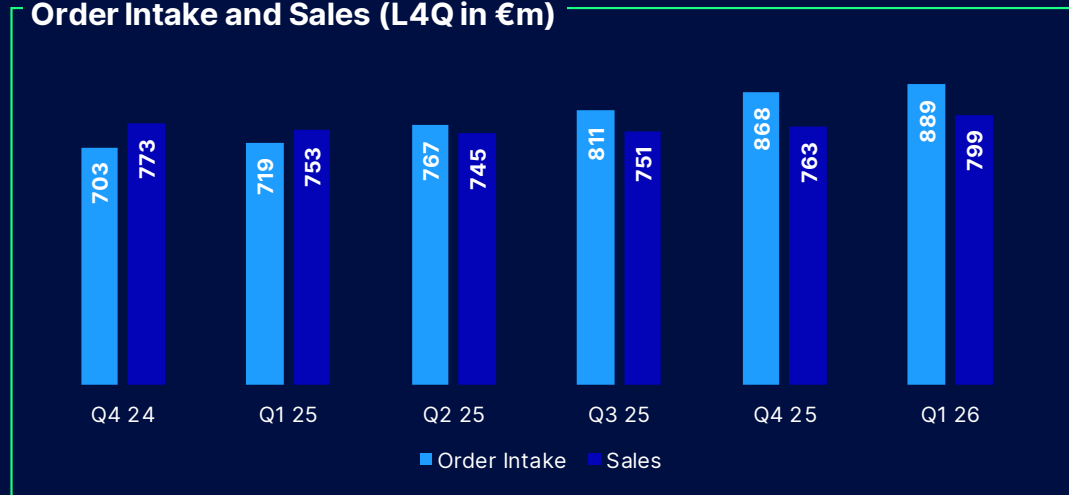
Farm Technologies – Q1 2026 figures

[in €m]	Q1 25	Q1 26	Δ YoY	L4Q Q1 25	L4Q Q1 26	Δ YoY
Order Intake	214,2	235,8	10,1%	718,6	889,1	23,7%
Organic ¹			13,7%			27,5%
Sales	166,6	202,0	21,3%	752,6	798,8	6,1%
Organic ¹			26,0%			9,5%
Order Backlog	217,5	299,7	37,8%	217,5	299,7	37,8%
EBITDA ²	21,3	33,7	57,8%	112,8	125,3	11,1%
EBITDA Margin ²	12,8%	16,7%	385 bps	15,0%	15,7%	70 bps
EBIT ²	14,1	26,3	85,8%	85,5	90,4	5,8%
EBIT Margin ²	8,5%	13,0%	452 bps	11,4%	11,3%	-4 bps
ROCE ³	28,8%	33,0%	415 bps	28,8%	33,0%	415 bps

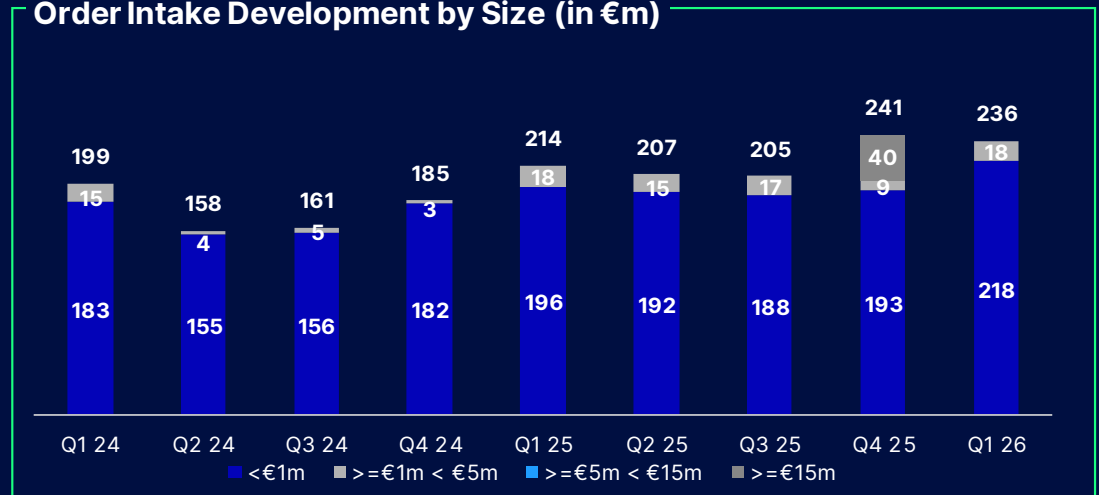
Sales by Customer Industry (L4Q)



Order Intake and Sales (L4Q in €m)



Order Intake Development by Size (in €m)



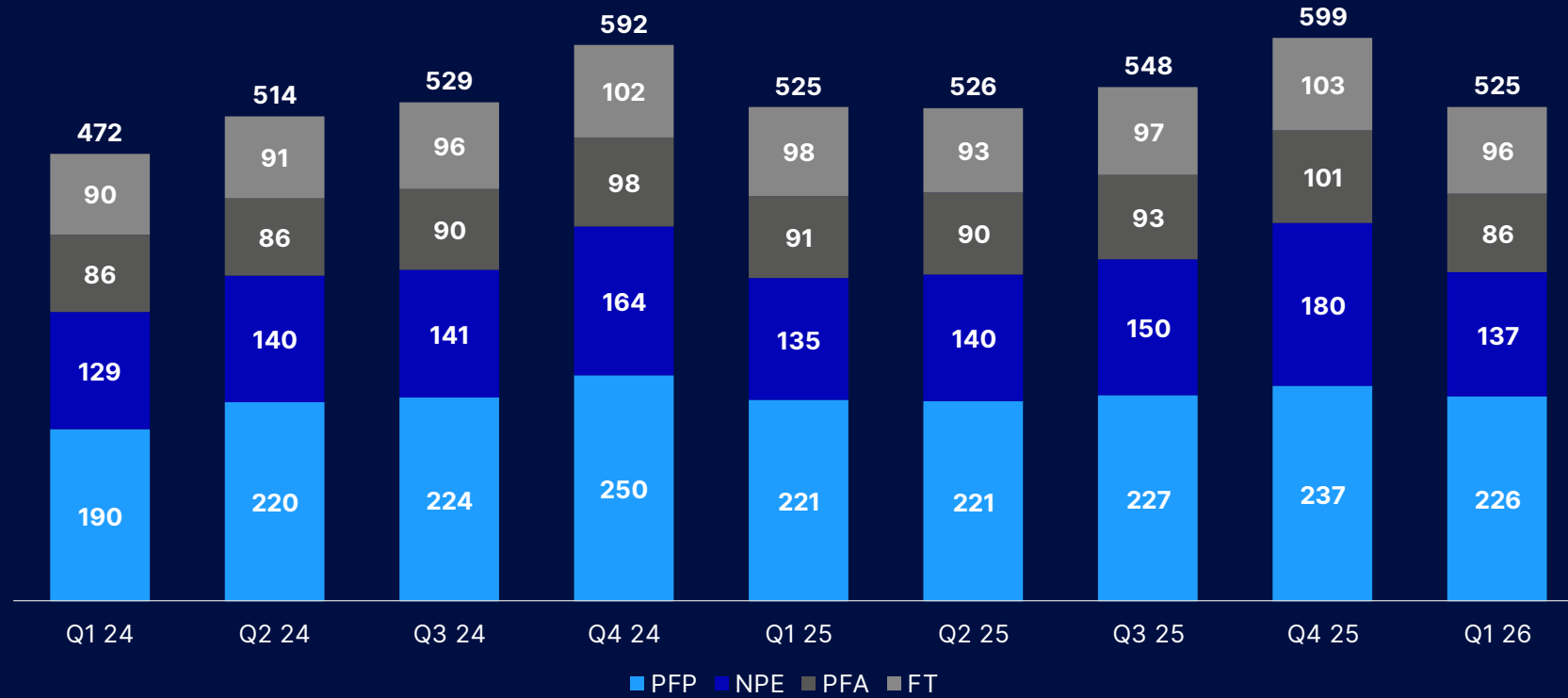
¹ By "organic", GEA means changes that are adjusted for currency and portfolio effects | ² Before restructuring expenses | ³ ROCE, as one of the relevant performance indicators, is considered as „ROCE 3rd Party“ (excluding interdivisional effects in the capital employed) at the divisional level. Capital Employed as average of the last 4 quarters (L4Q)

Good order intake development

Order intake rolling L4Q in €m



Service sales



Figures are shown in EUR million. Totals differ from sum below due to consolidation effects

Order intake split as of Q1 2026 L4Q:

Top 30 countries account for 86% of order intake

Top DM Countries	Share	Delta LTM %	BtB
United States	19%	↑	1,17
Germany	9%	↑	1,09
Spain	4%	↑	1,34
United Kingdom	4%	↑	1,09
Netherlands	4%	→	1,01
France	3%	↑	1,11
Italy	2%	↑	1,03
Ireland	2%	↑	1,06
Japan	2%	→	1,54
Canada	2%	↓	0,79
Denmark	2%	↑	1,10
Belgium	1%	↓	0,81
Australia	1%	↑	1,10
Sweden	1%	↑	1,39
New Zealand	1%	↓	0,73

Top EM Countries	Share	Delta LTM %	BtB
China	6%	↓	0,88
Poland	3%	↓	0,92
India	3%	↑	1,18
Algeria	3%	↑	7,88
Brazil	2%	↑	1,19
Mexico	2%	↓	1,01
Turkey	2%	↑	1,22
Argentina	1%	→	1,12
Vietnam	1%	↓	0,73
Saudi Arabia	1%	→	1,12
Malaysia	1%	↑	1,56
Indonesia	1%	↓	0,63
Russian Federation	1%	→	0,90
Thailand	1%	↑	1,16
South Africa	1%	↓	0,86

More than 5%	↑
Between 1% and 5%	→
Between -1% and 1%	→
Between -5% and -1%	→
Less than -5%	↓

Classification based on World Economic Outlook, October 2025

FX development

Currency	% total Mar YTD *	FX rates Mar YTD (average)	Δ FX YoY Mar 2026 vs Mar 2025
EUR	43%	-	-
USD	19%	1,17	11%
CNY	5%	8,10	6%
DKK	5%	7,47	0%
GBP	4%	0,87	4%
PLN	3%	4,24	1%
INR	2%	107,12	18%
CAD	2%	1,60	6%
BRL	2%	6,16	0%
AUD	1%	1,68	0%
NZD	1%	1,98	7%

*Share of functional (i.e. local P&Ls) currencies in the translation mix of the group;
all figures on a YTD basis

Strong financial position and solid financial flexibility

Maturity structure cash credit lines (€m)

Maturity/Year	Limit	Utilized	Comments
2028	650.0	0.0	Committed syndicated liquidity back-up credit facility of Headquarter. Linked to ESG indicators.
Until further notice	60.0	0.0	Evergreens, committed bilateral credit lines of Headquarter with core banks.
Until further notice	0.2	0.2	Uncommitted lines of Headquarter in response to GEA Group liquidity needs.
Until further notice	1.6	1.6	Bilateral lines of subsidiaries.
Total	711.8	1.8	

Finance KPIs

€m	End of Q1 26	End of Q1 25	Δ
Cash and cash equivalents	416	371	↑
- Bank liabilities (incl. accrued interest)	2	0	↑
= Net liquidity excl. lease liabilities	414	370	↑
- Lease liabilities	251	184	↑
= Net liquidity / net debt (incl. lease liabilities)	162	186	↓

Agency	Last Update	Rating		Outlook	
		Current	Prior	Current	Prior
Moody's	June 2025	Baa1	Baa1	stable	stable

Additional financial information for FY 2026



¹ Before restructuring expenses | ² Estimation does not include a potential additional change of valuation allowances on deferred tax assets on tax loss carryforwards based on new business prognosis by the end of the fiscal year.

Divisional guidance FY 2026 confirmed

Revenue development (organic ¹)	Forecast for 2026	2025
Pure Flow Processing	+2.5% to +5.0%	€1,953m
Nutrition Plant Engineering	+7.0% to +9.0%	€1,955m
Pharma Food Applications	+5.5% to +7.5%	€1,058m
Farm Technologies	+3.0% to +5.0%	€763m
Consolidation	-	-€234m

EBITDA margin before restructuring	Forecast for 2026	2025
Pure Flow Processing	26.5% to 28.5%	26.9%
Nutrition Plant Engineering	11.0% to 13.0%	11.2%
Pharma Food Applications	13.5% to 15.5%	13.3%
Farm Technologies	14.5% to 16.5%	14.8%
Others / Consolidation ⁴	-1.5% to -1.0%	-1.7%

ROCE ² (3rd Party)	Forecast for 2026	2025
Pure Flow Processing	37.0% to 43.0%	40.1%
Nutrition Plant Engineering ³	-	-
Pharma Food Applications	19.0% to 23.0%	19.3%
Farm Technologies	28.0% to 33.0%	28.9%

¹ Adjusted for portfolio and currency translation effects | ² Capital Employed as average of the last 4 quarters | ³ Due to negative capital employed ROCE in 2025 and 2026 is not meaningful | ⁴ In percentage of total revenue

Historical timeline (1/4)

Order Intake €m	Q1 24	Q2 24	Q3 24	Q4 24	FY 24	Q1 25	Q2 25	Q3 25	Q4 25	FY 25	Q1 26
PFP	504	470	455	517	1.946	507	499	501	514	2.020	551
NPE	457	466	509	662	2.094	482	402	454	835	2.172	460
PFA	259	254	238	302	1.052	268	263	270	308	1.109	274
FT	199	158	161	185	703	214	207	205	241	868	236
Cons./ Other	(53)	(59)	(63)	(68)	(243)	(56)	(61)	(57)	(70)	(245)	(66)
GEA	1.365	1.289	1.301	1.598	5.553	1.415	1.309	1.372	1.828	5.924	1.454
Order Intake Group < 1 €m	Q1 24	Q2 24	Q3 24	Q4 24	FY 24	Q1 25	Q2 25	Q3 25	Q4 25	FY 25	Q1 26
PFP	424	418	418	453	1.713	446	435	408	438	1.727	475
NPE	216	232	197	237	882	208	225	208	224	865	220
PFA	157	155	149	164	625	163	143	144	150	600	159
FT	183	155	156	182	676	196	192	188	193	769	218
GEA	927	900	866	979	3.673	964	938	894	948	3.744	1.019
Order Intake Group >= 1 €m < 5 €m	Q1 24	Q2 24	Q3 24	Q4 24	FY 24	Q1 25	Q2 25	Q3 25	Q4 25	FY 25	Q1 26
PFP	62	52	37	58	209	61	53	60	62	235	69
NPE	128	126	141	120	514	108	117	99	122	445	108
PFA	69	69	68	67	274	74	67	80	109	330	81
FT	15	4	5	3	27	18	15	17	9	59	18
GEA	274	250	243	238	1.005	254	248	252	293	1.047	265
Order Intake Group >= 5 €m < 15 €m	Q1 24	Q2 24	Q3 24	Q4 24	FY 24	Q1 25	Q2 25	Q3 25	Q4 25	FY 25	Q1 26
PFP	18	-	-	6	24	-	11	17	14	41	6
NPE	83	26	112	113	334	83	59	99	144	385	58
PFA	13	15	20	33	81	32	53	46	20	151	33
FT	-	-	-	-	-	-	-	-	-	-	-
GEA	113	41	133	151	438	114	123	162	173	572	97
Order Intake Group >= 15 €m	Q1 24	Q2 24	Q3 24	Q4 24	FY 24	Q1 25	Q2 25	Q3 25	Q4 25	FY 25	Q1 26
PFP	-	-	-	-	-	-	-	16	-	16	-
NPE	31	83	59	192	364	83	-	48	346	477	73
PFA	20	15	-	38	73	-	-	-	28	28	-
FT	-	-	-	-	-	-	-	-	40	40	-
GEA	51	98	59	230	437	83	-	64	414	561	73
Organic Order Intake Growth ¹	Q1 24	Q2 24	Q3 24	Q4 24	FY 24	Q1 25	Q2 25	Q3 25	Q4 25	FY 25	Q1 26
PFP	n.a	n.a	n.a	n.a	n.a	0,0%	8,5%	13,3%	3,0%	6,0%	13,0%
NPE	n.a	n.a	n.a	n.a	n.a	5,3%	-11,3%	-8,8%	29,3%	5,8%	-2,1%
PFA	3,1%	-11,5%	0,6%	19,7%	2,5%	4,2%	10,0%	16,0%	5,4%	8,6%	5,9%
FT	-14,7%	-12,8%	1,1%	9,4%	-5,4%	7,2%	34,3%	31,2%	34,5%	26,0%	13,7%
GEA	-9,7%	-3,5%	6,6%	29,3%	4,6%	3,4%	5,0%	8,4%	17,9%	9,1%	6,4%

¹ By "organic", GEA means changes that are adjusted for currency and portfolio effects

Historical timeline (2/4)

Order Backlog €m	Q1 24	Q2 24	Q3 24	Q4 24	FY 24	Q1 25	Q2 25	Q3 25	Q4 25	FY 25	Q1 26
PFP	786	788	744	747	747	760	757	767	743	743	816
NPE	1.576	1.544	1.518	1.625	1.625	1.650	1.551	1.501	1.725	1.725	1.783
PFA	648	659	631	654	654	669	657	662	677	677	686
FT	289	237	189	170	170	218	235	237	265	265	300
Cons./ Other	(58)	(64)	(68)	(68)	(68)	(59)	(69)	(65)	(72)	(72)	(84)
GEA	3.241	3.164	3.014	3.127	3.127	3.239	3.131	3.102	3.339	3.339	3.501
Sales €m	Q1 24	Q2 24	Q3 24	Q4 24	FY 24	Q1 25	Q2 25	Q3 25	Q4 25	FY 25	Q1 26
PFP	434	463	486	529	1.912	466	469	482	537	1.953	475
NPE	439	483	473	568	1.962	433	450	489	583	1.955	399
PFA	238	240	253	277	1.007	251	262	252	293	1.058	249
FT	187	190	195	201	773	167	182	201	214	763	202
Cons./ Other	(57)	(52)	(57)	(67)	(233)	(58)	(52)	(57)	(66)	(234)	(52)
GEA	1.241	1.323	1.350	1.508	5.422	1.258	1.312	1.366	1.559	5.495	1.273
Organic Sales Growth ¹	Q1 24	Q2 24	Q3 24	Q4 24	FY 24	Q1 25	Q2 25	Q3 25	Q4 25	FY 25	Q1 26
PFP	n.a	n.a	n.a	n.a	n.a	6,5%	3,7%	2,0%	5,2%	4,3%	6,3%
NPE	n.a	n.a	n.a	n.a	n.a	-1,7%	-4,9%	6,1%	5,8%	1,6%	-4,8%
PFA	-2,6%	-3,8%	3,4%	-5,0%	-2,2%	5,4%	12,2%	4,1%	10,7%	8,2%	3,9%
FT	10,4%	1,4%	-4,0%	7,8%	3,7%	-11,4%	-1,6%	6,0%	9,7%	0,9%	26,0%
GEA	2,7%	1,6%	1,4%	8,7%	3,7%	0,9%	1,5%	4,5%	7,2%	3,7%	5,3%
Book-to-bill ratio	Q1 24	Q2 24	Q3 24	Q4 24	FY 24	Q1 25	Q2 25	Q3 25	Q4 25	FY 25	Q1 26
PFP	1,16	1,01	0,94	0,98	1,02	1,09	1,06	1,04	0,96	1,03	1,16
NPE	1,04	0,97	1,08	1,16	1,07	1,11	0,89	0,93	1,43	1,11	1,15
PFA	1,09	1,06	0,94	1,09	1,04	1,07	1,00	1,07	1,05	1,05	1,10
FT	1,06	0,83	0,83	0,92	0,91	1,29	1,14	1,02	1,13	1,14	1,17
GEA	1,10	0,97	0,96	1,06	1,02	1,12	1,00	1,00	1,17	1,08	1,14
EBITDA before restructuring €m	Q1 24	Q2 24	Q3 24	Q4 24	FY 24	Q1 25	Q2 25	Q3 25	Q4 25	FY 25	Q1 26
PFP	109	119	123	137	487	122	132	127	141	522	126
NPE	31	47	57	67	202	40	45	56	81	222	32
PFA	23	24	26	31	103	31	35	33	41	141	33
FT	27	28	32	32	119	21	26	36	29	113	34
Cons./ Other	(9)	(16)	(19)	(28)	(73)	(17)	(21)	(21)	(33)	(91)	(19)
GEA	181	201	217	239	837	198	217	232	261	907	206
EBITDA before restructuring margin	Q1 24	Q2 24	Q3 24	Q4 24	FY 24	Q1 25	Q2 25	Q3 25	Q4 25	FY 25	Q1 26
PFP	25,1%	25,6%	25,2%	25,9%	25,5%	26,3%	28,0%	26,4%	26,3%	26,7%	26,5%
NPE	7,1%	9,6%	12,0%	11,8%	10,3%	9,3%	10,0%	11,4%	14,0%	11,4%	8,0%
PFA	9,5%	9,8%	10,1%	11,3%	10,2%	12,5%	13,2%	13,3%	14,1%	13,3%	13,4%
FT	14,5%	14,9%	16,2%	15,8%	15,3%	12,8%	14,4%	18,0%	13,7%	14,8%	16,7%
GEA	14,5%	15,2%	16,1%	15,9%	15,4%	15,8%	16,5%	17,0%	16,7%	16,5%	16,2%

¹ By "organic", GEA means changes that are adjusted for currency and portfolio effects

Historical timeline (3/4)

Depreciation & amortization ² €m	Q1 24	Q2 24	Q3 24	Q4 24	FY 24	Q1 25	Q2 25	Q3 25	Q4 25	FY 25	Q1 26
PFP	(14)	(14)	(15)	(16)	(60)	(15)	(17)	(16)	(18)	(66)	(16)
NPE	(10)	(10)	(10)	(11)	(40)	(10)	(10)	(10)	(13)	(42)	(10)
PFA	(8)	(9)	(9)	(17)	(44)	(9)	(9)	(9)	(16)	(43)	(9)
FT	(7)	(6)	(6)	(8)	(26)	(9)	(8)	(7)	(14)	(37)	(7)
Cons./ Other	(6)	(7)	(6)	(10)	(29)	(5)	(7)	(7)	(9)	(28)	(7)
GEA	(45)	(47)	(46)	(62)	(199)	(47)	(51)	(49)	(69)	(216)	(50)
PPA Depreciation & amortization ² €m	Q1 24	Q2 24	Q3 24	Q4 24	FY 24	Q1 25	Q2 25	Q3 25	Q4 25	FY 25	Q1 26
PFP	(0)	(0)	(0)	(0)	(1)	(0)	(0)	(0)	(0)	(1)	(0)
NPE	(0)	(0)	(0)	(2)	(3)	(0)	(0)	(0)	(0)	(2)	(0)
PFA	(2)	(2)	(2)	(2)	(9)	(2)	(2)	(2)	(2)	(9)	(3)
FT	(0)	(0)	(0)	(0)	(0)	2	(0)	0	0	2	(0)
Cons./ Other	-	-	-	1	1	-	-	-	0	0	-
GEA	(3)	(3)	(3)	(4)	(12)	(1)	(3)	(3)	(2)	(10)	(4)
EBIT before restructuring €m	Q1 24	Q2 24	Q3 24	Q4 24	FY 24	Q1 25	Q2 25	Q3 25	Q4 25	FY 25	Q1 26
PFP	95	104	107	120	425	107	115	111	123	455	109
NPE	21	37	47	54	159	30	35	46	68	179	22
PFA	12	12	15	12	50	20	23	22	23	88	21
FT	21	22	25	24	92	14	19	29	16	78	26
Cons./ Other	(15)	(24)	(25)	(36)	(101)	(22)	(28)	(28)	(41)	(119)	(26)
GEA	133	151	168	173	626	150	163	180	189	682	152
EBIT before restructuring margin	Q1 24	Q2 24	Q3 24	Q4 24	FY 24	Q1 25	Q2 25	Q3 25	Q4 25	FY 25	Q1 26
PFP	21,8%	22,4%	22,0%	22,7%	22,2%	22,9%	24,4%	23,0%	22,9%	23,3%	22,9%
NPE	4,9%	7,6%	9,9%	9,5%	8,1%	6,9%	7,8%	9,3%	11,7%	9,1%	5,4%
PFA	4,9%	5,0%	5,7%	4,4%	5,0%	8,1%	8,7%	8,7%	7,9%	8,3%	8,5%
FT	11,0%	11,6%	12,9%	12,0%	11,9%	8,5%	10,2%	14,6%	7,6%	10,3%	13,0%
GEA	10,7%	11,4%	12,5%	11,5%	11,5%	11,9%	12,4%	13,2%	12,1%	12,4%	12,0%
EBITDA €m	Q1 24	Q2 24	Q3 24	Q4 24	FY 24	Q1 25	Q2 25	Q3 25	Q4 25	FY 25	Q1 26
PFP	107	116	120	134	478	121	130	126	133	511	125
NPE	30	37	54	60	180	40	44	54	75	212	31
PFA	20	24	26	23	92	29	34	33	55	152	33
FT	27	27	31	25	109	19	24	36	25	104	33
Cons./ Other	(11)	(18)	(21)	(32)	(83)	(19)	(24)	(23)	(55)	(120)	(22)
GEA	173	186	209	209	777	191	208	227	233	859	201

¹ By "organic", GEA means changes that are adjusted for currency and portfolio effects | ² Before restructuring expenses

Historical timeline (4/4)

EBITDA margin	Q1 24	Q2 24	Q3 24	Q4 24	FY 24	Q1 25	Q2 25	Q3 25	Q4 25	FY 25	Q1 26
PFP	24,7%	25,1%	24,7%	25,4%	25,0%	26,0%	27,7%	26,2%	24,8%	26,1%	26,2%
NPE	6,7%	7,6%	11,4%	10,5%	9,2%	9,2%	9,7%	11,0%	12,8%	10,9%	7,8%
PFA	8,5%	10,1%	10,1%	8,1%	9,2%	11,7%	12,9%	13,2%	18,7%	14,3%	13,3%
FT	14,2%	14,2%	15,8%	12,5%	14,2%	11,4%	13,0%	18,0%	11,9%	13,7%	16,5%
GEA	13,9%	14,0%	15,5%	13,9%	14,3%	15,2%	15,8%	16,6%	15,0%	15,6%	15,7%
EBIT €m	Q1 24	Q2 24	Q3 24	Q4 24	FY 24	Q1 25	Q2 25	Q3 25	Q4 25	FY 25	Q1 26
PFP	93	101	104	118	417	106	113	110	115	443	108
NPE	17	27	44	46	134	30	34	44	62	169	21
PFA	9	13	12	3	36	18	22	22	37	99	21
FT	20	21	24	17	83	10	16	29	12	66	26
Cons./ Other	(17)	(26)	(27)	(42)	(112)	(23)	(31)	(30)	(63)	(147)	(29)
GEA	122	136	158	142	558	140	154	174	161	630	147
EBIT margin	Q1 24	Q2 24	Q3 24	Q4 24	FY 24	Q1 25	Q2 25	Q3 25	Q4 25	FY 25	Q1 26
PFP	21,4%	21,9%	21,5%	22,3%	21,8%	22,7%	24,1%	22,8%	21,3%	22,7%	22,7%
NPE	3,8%	5,6%	9,3%	8,1%	6,8%	6,9%	7,4%	8,9%	10,6%	8,6%	5,2%
PFA	4,0%	5,3%	4,6%	1,0%	3,6%	7,3%	8,5%	8,7%	12,5%	9,3%	8,4%
FT	10,7%	11,0%	12,5%	8,7%	10,7%	5,8%	8,8%	14,3%	5,4%	8,7%	12,9%
GEA	9,8%	10,3%	11,7%	9,4%	10,3%	11,2%	11,7%	12,8%	10,3%	11,5%	11,5%
Capital Employed ³ (avg. L4Q) €m	Q1 24	Q2 24	Q3 24	Q4 24	FY 24	Q1 25	Q2 25	Q3 25	Q4 25	FY 25	Q1 26
PFP	n.a	n.a	n.a	1.108	1.108	1.112	1.117	1.127	1.124	1.124	1.142
NPE	n.a	n.a	n.a	(21)	(21)	(26)	(33)	(35)	(40)	(40)	(39)
PFA	460	451	448	453	453	465	467	468	457	457	456
FT	294	299	302	304	304	297	285	278	271	271	274
Other	28	22	13	6	6	(6)	15	43	72	72	83
GEA	1.812	1.824	1.844	1.851	1.851	1.841	1.851	1.882	1.884	1.884	1.916
ROCE ^{2,3} (avg. L4Q)	Q1 24	Q2 24	Q3 24	Q4 24	FY 24	Q1 25	Q2 25	Q3 25	Q4 25	FY 25	Q1 26
PFP	n.a	n.a	n.a	38,4%	38,4%	39,4%	40,1%	40,1%	40,5%	40,5%	40,0%
NPE	n.a	n.a	n.a	-	-	-	-	-	-	-	-
PFA	6,1%	7,8%	9,7%	11,1%	11,1%	12,7%	15,0%	16,5%	19,3%	19,3%	19,5%
FT	29,7%	28,6%	27,8%	30,2%	30,2%	28,8%	28,8%	30,9%	28,9%	28,9%	33,0%
GEA	32,3%	32,3%	32,3%	33,8%	33,8%	34,9%	35,3%	35,4%	36,2%	36,2%	35,7%

¹ By "organic", GEA means changes that are adjusted for currency and portfolio effects | ² Before restructuring expenses | ³ Capital Employed as average of the last 4 quarters (L4Q): Since the beginning of the financial year 2021 ROCE has now been considered as „ROCE 3rd Party“ (excluding interdivisional effects in the capital employed) at the divisional level.

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